



WEEKLY MARKETS REPORT

11TH JULY, 2025

Stock Quote: A stock quote is the price of a stock as quoted on an exchange. A basic quote for a specific stock provides information, such as its bid and ask price, last traded price, and volume traded. Pricing displayed with a stock quote reflects the buying and selling activity that influences the value of a given security. A stock quote is generally displayed with supplemental information, such as high and low prices for a given security in a day or its change in value.

JUSTIFICATIONS FOR INCLUDING STOCKS IN A PORTFOLIO

- Typically, stocks outperform all other investment options over a ten-year period making them a must for long term.
- They are excellent vehicles for retirement.
- Except for a few short periods, stocks have consistently outpaced the rate of inflation.

EQUITIES MARKET UPDATE



HIGHLIGHTS: Finance stocks dominate the week's price action as GSE-CI closes 77.4 points higher at 6,424.90 points; YTD return closes at 31.43%.

The GSE-CI climbed from 6,347.47 points to 6,424.90 points this week, advancing by 1.22% compared to the 1.58% rise last week. The GSE-FSI closed 0.69% higher at 3,428.97 with it's YTD return currently at 44.03%.

The market capitalization grew to GH¢139,555.47 million as trading volumes tumbled by 98.59% over the week with trade turnover down by 98.79%.

GLD, TOTAL and ACCESS led the gainers this week, to close at GH¢360.98, GH¢33.25 and GH¢16.39 respectively. GCB was the sole decliner w/w to close at GH¢9.47.

MTNGH topped the weekly trade volume charts, trading 2,200,646 shares at a total value of GH¢6,587,004.79. At the tail of the Top 5 trade activity pile was ETI, trading 177,360 shares worth GH¢150,656.00.

TICKER	PRICE	WEEKLYCHANGE	YTD (%)
GAINERS			
GLD	360.98	6.18	-7.56
TOTAL	33.25	3.00	153.43
ACCESS	16.39	1.44	215.19
RBGH	0.79	0.07	19.70
GOIL	2.05	0.05	34.87
EGH	8.74	0.04	34.46
MTNGH	3.01	0.03	20.40

TICKER	PRICE	WEEKLYCHANGE	YTD(%)
DECLINER			
GCB	9.47	-0.43	48.67

MARKET DATA

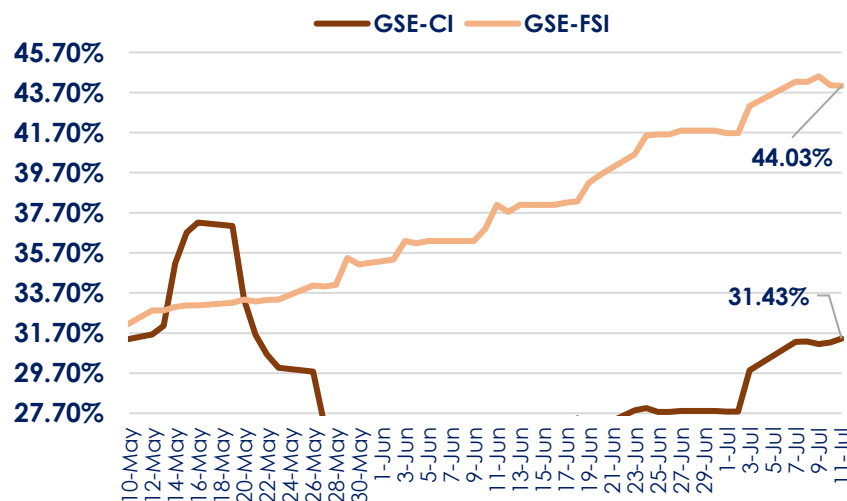
THIS WEEK

LAST WEEK

GSE-COMPOSITE INDEX	6,424.90	6,347.47
YTD	31.43%	29.84%
1 WEEK RETURN	1.22%	1.58%
GSE-FINANCIAL STOCK INDEX	3,428.97	3,405.34
YTD	44.03%	43.03%
1 WEEK RETURN	0.69%	0.87%
MARKET CAP. (GH¢ MN)	139,555.47	138,549.16
VOLUME TRADED	3,597,193	255,383,294
VALUE TRADED (GH¢)	15,763,815.49	1,299,967,891

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	2,200,646	6,587,004.79
GCB	396,751	3,773,832.50
SIC	392,937	447,948.18
CAL	261,186	143,652.30
ETI	177,360	150,656.00

SBL RECOMMENDED PICKS

TICKER	RECOMMENDATION
MTNGH	LONG TERM BUY
BOPP	LONG TERM BUY
TOTAL	LONG TERM BUY
UNIL	HOLD
SIC	BUY
GCB	BUY
SOGEGH	BUY

GSE AGAINST SELECTED AFRICAN STOCK MARKETS

COUNTRY	MARKET LEVEL	YTD
 (Ghana) GSE-CI	6,424.90	31.43%
 (Botswana) BGSMDC	10,428.27	3.77%
 (Egypt) EGX-30	33,324.38	12.05%
 (Kenya) NSE ASI	159.06	28.81%
 (Nigeria) NGSE ASI	126,149.59	22.56%
 (South Africa) JSE ASI	97,222.00	15.61%
 (WAEMU) BRVM	305.93	10.82%

Source: Bloomberg

SUMMARY OF JUNE 2025 EQUITY MARKET ACTIVITIES

INDICATOR	JUNE 2025	JUNE 2024	CHANGE
GSE-CI YTD CHANGE	27.82%	22.34%	-
GSE-CI	6,248.48	3,829.61	63.16%
GSE-FSI YTD CHANGE	41.80%	11.23%	-
GSE-FSI	3,376.01	2,115.04	59.62%
VOLUME	32.18 M	39.75 M	-19.04%
VALUE (GH¢)	128.29 M	87.97 M	-45.83%
MARKET CAPITALIZATION (GH¢M)	137,286.09	85,096.58	61.33%
ADVANCERS	BOPP, TOTAL, ACCESS, GCB, SCB, EGH, SOGEGH, GOIL, SIC		
DECLINERS	CAL, MTNGH, ETI, GLD		

COMMODITIES MARKET UPDATE

COMMODITY	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 BRENT CRUDE OIL (US\$/bbl.)	70.37	66.83	-5.90%
 GOLD (US\$/oz)	3,353.79	3,334.06	27.77%
 COCOA (US\$/MT)	7,327.31	7,548.19	-32.70%

Source: Bloomberg, Bullion by Post, ICCO

CURRENCY MARKET UPDATE

FOREX	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 US DOLLAR	GH¢10.4000	GH¢10.3200	41.35%
 BRITISH POUND	GH¢14.0489	GH¢14.0879	30.98%
 EURO	GH¢12.1625	GH¢12.1259	25.09%
 CHINESE YUAN	GH¢1.4506	GH¢1.4392	38.81%
 SA RAND	GH¢0.5800	GH¢0.5890	34.23%
 CFA FRANCS	GH¢53.9330	GH¢54.0956	-20.06%

Source: Bank of Ghana

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