



## NEWS HEADLINES

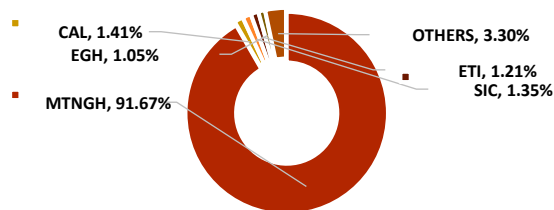
- ❖ **New Year Fuel Price Cuts: Petrol, Diesel and LPG Prices to Fall on Stronger Cedi, Lower oil Prices on January 1, 2026:** COMAC has projected reductions in ex-pump prices of petroleum products for January 2026, attributing the changes to favorable movements in the foreign exchange market and international oil prices. From January 1, petrol prices are expected to decrease by 2.40% to 4.80%, while diesel prices may fall by 2.42% to 3.77%. LPG prices are also forecasted to drop by 1.20% to 2.19%. The Ghana cedi has strengthened from GHS11.14 to GHS10.50 against the US dollar, an 8.20% gain. Additionally, international crude oil prices have decreased by 3.86%, affecting refined product prices. The combination of a stronger cedi and lower international prices is projected to lead to domestic fuel price reductions as the new year commences. (Norvanreports)
- ❖ **President Mahama Signs Virtual Asset Service Providers Law, Bringing Cryptocurrencies Under Regulation:** President John Dramani Mahama has enacted a law regulating virtual asset service providers (VASP) in Ghana, establishing a legal framework for cryptocurrencies and digital assets. The law, confirmed by Mensah Thompson of the Securities and Exchange Commission (SEC), follows parliamentary approval and aims to enhance investor protection and financial stability through oversight by the SEC and the Bank of Ghana. Thompson commended the collaborative efforts behind the legislation, noting bipartisan support and input from market participants. This initiative aligns with Ghana's goal of modernizing its financial system and fostering innovation in the digital finance landscape. (Norvanreports)

### EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,757.11	8,763.68	0.08	79.27
GSE-FSI	4,629.80	4,638.48	0.19	94.83
Market Cap (GHSMM)	171,873.27	171,957.93	0.05	54.42
Tot. Value Traded (GHS)	1,742,710.03	5,363,620.99	207.77	--
Tot. Volume Traded	639,489	1,458,923	128.14	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.62	3.33	--	--	--
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### GSE Contributors to Value



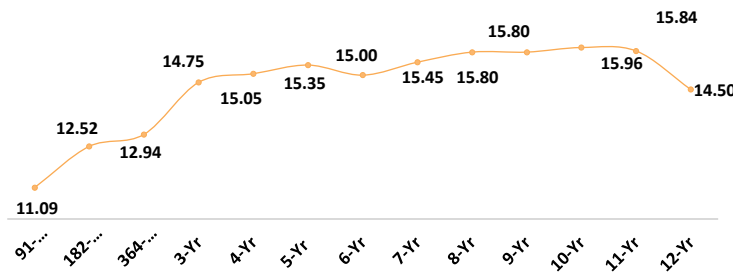
### Macroeconomic Indicators:

- > MPR – 18.00%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 6.3%
- > Interbank Int. Rate –16.02%

### FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	484,056,882	39
Old GoG-Notes & Bonds	2,794	1
Treasury Bills	653,276,422	468
Corporate Bonds	270,000,000	3
Sell/Buy back trades	20,005,714	10
<b>Grand totals</b>	<b>1,427,341,812</b>	<b>521</b>

### Treasuries Yield Curve:



### Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.4500	-1.88	40.67
GBPGHS	14.0715	-2.12	30.77
EURGHS	12.2825	-2.09	23.87
CNYGHS	1.4936	-1.76	34.81
ZARGHS	0.6288	-1.36	23.83

### Upcoming Events

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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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