

**NEWS HEADLINES**

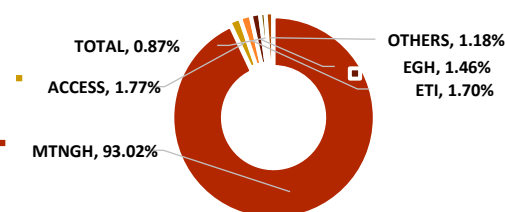
- ❖ **EU Pledges Nearly \$638M for Africa's Renewable Energy Transition:** The European Union has pledged nearly €545 million (about \$638 million) to support renewable energy projects across Africa, aiming to boost electricity access, strengthen regional power grids, and accelerate the continent's transition to clean energy. European Commission President Ursula von der Leyen announced the package via video message at the Global Citizen Festival, held alongside the UN General Assembly, the Commission said in a statement on Saturday. The statement said Africa has vast renewable energy potential, but nearly 600 million people still lack electricity, and the continent's clean energy transition will play a key role in development, regional stability, and climate progress. (Norvanreports)
- ❖ **Bilateral Trade Between Ghana and China Hits Historic \$11.8bn Mark:** Trade between Ghana and China climbed to a record \$11.8bn in 2024, cementing Beijing's role as Ghana's largest trading partner and underscoring its growing investment footprint in West Africa. The figure was disclosed at a ceremony in Accra marking the 76th anniversary of the founding of the People's Republic of China and 65 years of diplomatic relations between the two countries. Beijing's investments span infrastructure, mining, green energy and petroleum refining, with thousands of jobs created locally. The record trade volume highlights both Ghana's reliance on Chinese investment and the opportunities and vulnerabilities that come with deeper economic integration with the world's second-largest economy. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,120.00	8,161.85	0.52	66.96
GSE-FSI	3,751.34	3,790.98	1.06	59.23
Market Cap (GHSMM)	161,818.77	162,348.22	0.33	45.79
Tot. Value Traded (GHS)	5,911,274.97	8,365,037.39	41.51	--
Tot. Volume Traded	1,502,523	2,067,185	37.58	--

GSE Gainers**GSE Decliners**

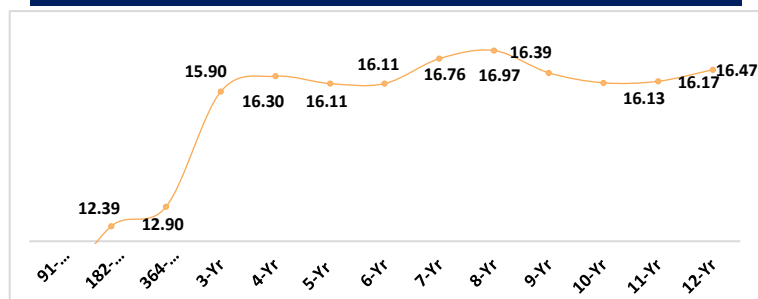
Stock	CL Px	DailyΔ (%)	Stock	CL Px	DailyΔ (%)
CAL	0.64	1.59	ACCESS	16.34	-0.06
EGH	12.00	9.09	--	--	--
GCB	14.10	0.50	--	--	--
TOTAL	37.00	4.25	--	--	--
GLD	476.90	0.61	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 11.9%
- > Interbank Int. Rate – 21.00%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	35,000,000	3
Old GoG-Notes & Bonds	4,756	1
Treasury Bills	995,718,563	192
Corporate Bonds	-	-
BOG Bills	666,779,553	11
Sell/Buy back trades	100,647,167	16
Grand totals	1,798,150,039	223

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.4103	0.08	18.45
GBPGHS	16.6702	0.26	10.38
EURGHS	14.5591	0.41	4.50
CNYGHS	1.7427	0.26	15.54
ZARGHS	0.7191	0.66	8.27

Upcoming Events:

- > **SCBPREF Interim Dividend** • Payment Date: 30th Sept. 2025