

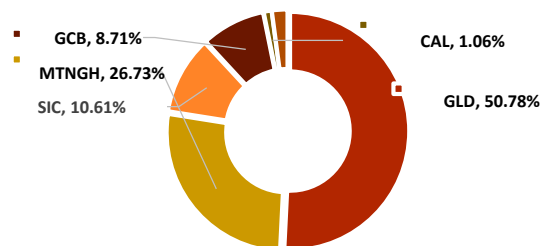
**NEWS HEADLINES**

- ❖ **Ghana's Upstream Petroleum Sector Rebounds with New Drilling:** Ghana's upstream petroleum sector is receiving a significant shot in the arm as two major players – Tullow Ghana Limited and Eni Ghana – reignite drilling activities in the Jubilee and Offshore Cape Three Points (OCTP) oil fields. The announcement, made in an official statement from the Ministry of Energy and Green Transition, marks a turning point in efforts to revitalize the country's oil and gas industry after a prolonged period of low activity. According to the Ministry, the approval of the drilling programs by the Petroleum Commission and the Ministry signals not just operational momentum, but a broader reaffirmation of investor confidence in Ghana's energy sector. (Vaultznews)
- ❖ **Ghana, UAE Sign \$1Billion MoU to Establish AI and Innovation Hub in Ningo-Prampam:** Ghana and the United Arab Emirates (UAE) have signed a Memorandum of Understanding (MoU) for the establishment of a \$1 billion technology and innovations hub aimed at driving Ghana's digital transformation and positioning the country as a continental leader in artificial intelligence (AI) and emerging technologies. The agreement, signed in Accra on Thursday, May 29, 2025, will see the development of the "Ghana-UAE Innovations and Technology Hub"—a collaborative initiative led by the UAE's Ports, Customs and Free Zone Corporation (PCFC). The project is expected to serve as a strategic base for global tech giants seeking to expand into Ghana and the wider African market. (Norvanreports)

**EQUITIES**

Daily Statistics	Previous Level	Current	Level	DailyΔ (%)	YTD (%)
GSE-CI	6,152.98	6,175.87		0.37	26.33
GSE-FSI	3,192.69	3,224.83		1.01	34.45
Market Cap (GHSmn)	136,754.04	137,028.24		0.20	23.05
Tot. Value Traded (GHS)	4,954,887.92	1,174,021.82		-76.31	--
Tot. Volume Traded	359,324	267,335		-25.60	--

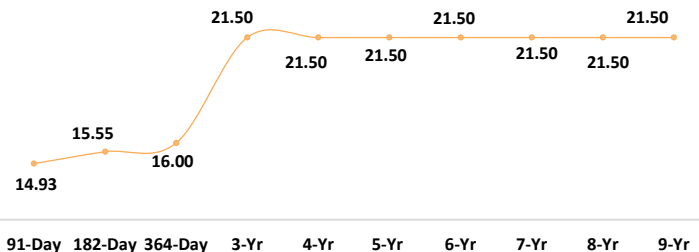
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	11.13	9.98	GLD	350.86	-0.96
GCB	8.01	4.57	--	--	--
SIC	1.00	8.70	--	--	--
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**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 21.2%
- > Interbank Int. Rate – 27.02%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	288,013,190	40
Old GoG-Notes & Bonds	31,743,099	4
Treasury Bills	606,445,861	3,121
Corporate Bonds	75,400,000	3
Sell/Buy back trades	251,806,571	28
<b>Grand totals</b>	<b>1,253,408,721</b>	<b>3,196</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3001	-0.20	42.72
GBPGHS	13.8901	0.39	32.47
EURGHS	11.7028	0.88	30.00
CNYGHS	1.4333	0.33	40.49
ZARGHS	0.5782	1.08	34.65

**Upcoming Events:**

- > UNIL Final Dividend • Payment Date: 23<sup>rd</sup> June, 2025
- > BOPP Final Dividend • Payment Date: 10<sup>th</sup> July, 2025
- > FML Final Dividend • Payment Date: 11<sup>th</sup> July, 2025