



NEWS HEADLINES

- ❖ **Upcoming budgets to amplify Ghana’s climate change commitments:** Finance Minister Dr. Mohammed Amin Adam recently emphasized the government’s commitment to climate-focused financial strategies. Speaking at a press briefing following the IMF/World Bank Group Spring Meetings in Washington, DC, Dr. Adam highlighted the upcoming budget’s role in enhancing the country’s resilience to climate shocks and lowering emissions across various sectors. Ghana’s updated Nationally Determined Contributions (NDCs) outline 47 action programs, with a strong emphasis on agriculture and forest management among other actions. Financing these ambitious goals remains a challenge, with an estimated US\$22.6 billion required over the next decade. The country is exploring innovative financing options, such as blended finance, green bonds, and carbon finance, to mobilize the necessary capital predominantly from international and private sources. (Norvanreports)
- ❖ **Fuel price increases expected to slow down in coming days – IES:** The fuel price increases are expected to slow down in the coming days, the Institute for Energy Security (IES) has revealed. This follows a reduction in the price of diesel and Liquefied Petroleum Gas (LPG) on the international market, while there was a marginal increase in the price of petrol on the international market. The cedi also depreciated by about 1.06% to the dollar. However, the IES believes, there might be no change in the price of petroleum products at the pumps or marginal drop in fuel prices. (Myjoyonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,504.25	3,553.17	1.40	+13.51
GSE-FSI	2,044.36	2,044.36	0.00	+7.51
Market Cap (GHSmn)	78,327.80	78,859.69	0.68	+6.72
Tot. Value Traded (GHS)	4,152,414.18	94,514.46	-97.72	--
Tot. Volume Traded	138,778	28,741	-79.29	--

FIXED INCOME

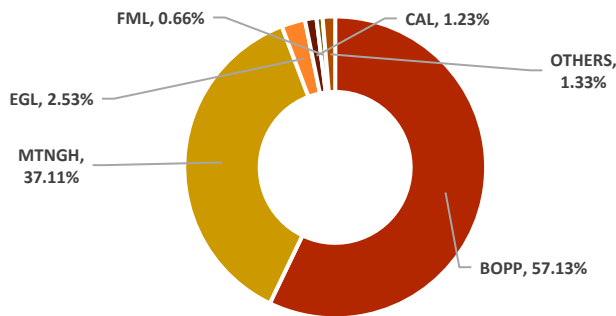
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	1,434,780	2
Old GoG-Notes & Bonds	-	-
Treasury Bills	295,379,070	799
Corporate Bonds	5,000,000	1
Grand totals	301,813,850	802

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	1.64	2.50	--	--	--
BOPP	21.60	0.33	--	--	--
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Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.2442	0.34	-10.30
GBPGHS	16.6208	1.01	-8.95
EURGHS	14.1937	0.61	-7.52
CNYGHS	1.8297	0.45	-8.55
ZARGHS	0.7101	1.27	-8.53

Upcoming Events:

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%