

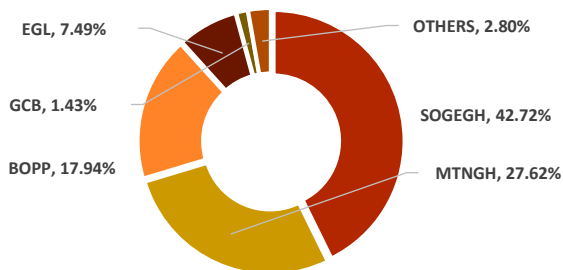
**NEWS HEADLINES**

- ❖ **75% of Ghana's workforce in informal sector, 65% youth jobless- 2023 Human Dev't Report:** Latest Ghana Human Development Report 2023 (GNHDR) reveals that Ghana's workforce is grappling with meaningful employment opportunities. Despite high economic growth over the past decade, the informal sector accounts for 75% of the workforce, and youth unemployment and underemployment remain a major challenge. Findings from the report also indicate that young people aged 15-24 are disproportionately impacted by unemployment, with a significant 65% experiencing joblessness. This trend has implications for the country's long-term development goals and human development, highlighting the need for targeted interventions to address youth unemployment and promote inclusive economic growth. (Norvanreports)
- ❖ **Parliament approves mining lease for Ghana Bauxite Company:** Parliament has unanimously ratified a mining lease for the Ghana Bauxite Company, allowing it to mine bauxite at Awaso in the Bibiani Anhwiaso Bekwai municipality of the Western North Region. The decision was made following a report presented by a joint Parliamentary Committee of Mines and Energy and Lands and Forestry on June 26, 2024. The Awaso bauxite mine is a key part of government's policy to build an integrated aluminium industry in the country. The Ghana Integrated Aluminium Development Corporation (GIADEC) has identified this mine as one of its four projects to build an integrated industry. GIADEC is working with strategic investors to expand the mine and build a refinery solution to refine bauxite mined in the area. (Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,829.58	3,829.61	0.001	+22.34
GSE-FSI	2,115.04	2,115.04	0.000	+11.23
Market Cap (GHSmn)	85,095.65	85,096.00	0.0004	+15.16
Tot. Value Traded (GHS)	1,192,245.82	61,903.95	-94.81	--
Tot. Volume Traded	414,246	34,309	-91.72	--

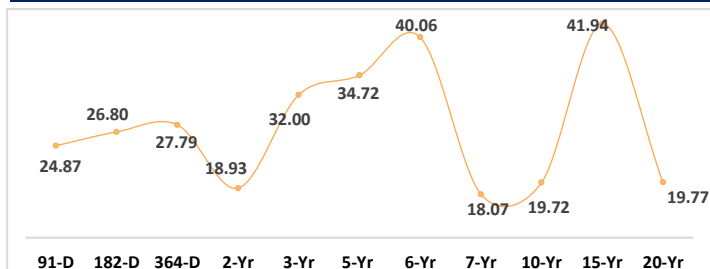
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	22.21	0.05	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 23.1%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	335,286,282	667
Corporate Bonds	-	-
Sell/Buy back trades	201,441,934	7
Grand totals	536,728,216	674

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.5458	0.10	-18.41
GBPGHS	18.4146	-7.40	-17.57
EURGHS	15.5374	-0.30	-17.82
CNYGHS	2.0013	0.09	-16.47
ZARGHS	0.7978	-1.19	-17.61

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
 - > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
 - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September
- *All dates are 2024**