



NEWS HEADLINES

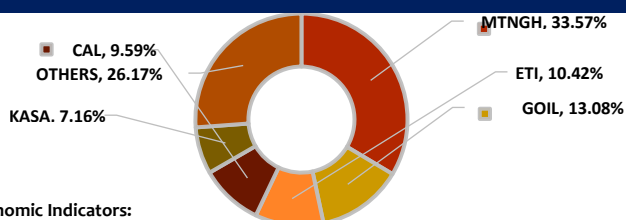
- ❖ **Ato Forson Says Third-Quarter Statutory Payments Show Spending Is Reaching Essential Services:** Ghana has disbursed third-quarter funds amounting to GH¢24.8 billion to five statutory institutions, demonstrating its commitment to fiscal consolidation while maintaining essential services. Finance Minister Dr. Cassiel Ato Forson highlighted that this timely funding supports better community service planning and counteracts previous delays that affected local services. However, the effectiveness of these transfers requires careful evaluation of project completions, resource management, and service delivery outcomes to ensure transparency and proper fund allocation. (Norvanreports)
- ❖ **Ghana Poultry Farmers Warn of 15% Christmas Price Increase as Feed Costs Rise:** Ghanaian poultry prices are expected to increase by at least 15% during Christmas due to rising costs of feed, freight, and imports. The Greater Accra Poultry Farmers Association highlights farmers' vulnerability to fluctuations in critical grain prices like maize and soya, leading to a reliance on imports and higher international prices. Current retail prices exceed farming costs, worsened by transport fees. Proposed consumer protection measures include focusing on production costs and retail mark-ups to enhance market transparency. Long-term solutions require significant government support for local feed production, improved infrastructure, and access to credit. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,107.58	14,014.16	-0.66	59.79
GSE-FSI	7,428.53	7,353.38	-1.01	58.23
Market Cap (GHSMM)	266,720.26	264,455.19	-0.85	53.71
Tot. Value Traded (GHS)	2,281,123.88	2,345,712.80	2.83	--
Tot. Volume Traded	1,248,210	904,876	-27.51	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
KASA	1.82	0.55	CAL	0.73	-1.35
--	--	--	CLYD	3.86	-3.50
--	--	--	ETI	1.45	-3.97
--	--	--	GCB	40.22	-0.02
--	--	--	GOIL	5.26	-7.39
--	--	--	MTNGH	6.49	-0.46
--	--	--	SIC	4.53	-9.40
--	--	--	SOGEGH	4.80	-4.00
--	--	--	GLD	462.36	0.00
--	--	--	HORDS	0.80	-2.44
--	--	--	IIL	0.54	-5.26
--	--	--	DIGICUT	0.40	-6.98

GSE Contributors to Value



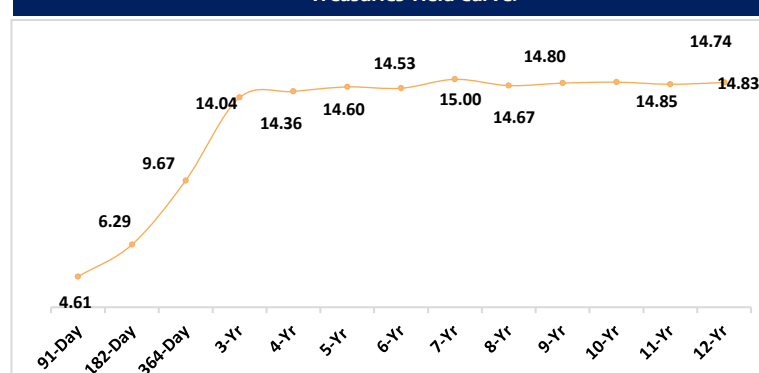
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	1,184,000	1
DDEP BONDS	1,386,005,199	66
Old GoG Notes & Bonds	-	-
Treasury Bills	970,943,533	293
Corporate Bonds	-	-
Sell/Buy back trades	4,144,102	5
Commercial Paper	1,038,600	1
Grand totals	2,363,315,434	366

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6500	0.00	-10.30
GBPGHS	15.5487	-0.15	-9.59
EURGHS	13.0223	-0.14	-5.76
CNYGHS	1.7467	0.02	-14.38
ZARGHS	0.7001	-0.29	-9.91

Upcoming Events