



NEWS HEADLINES

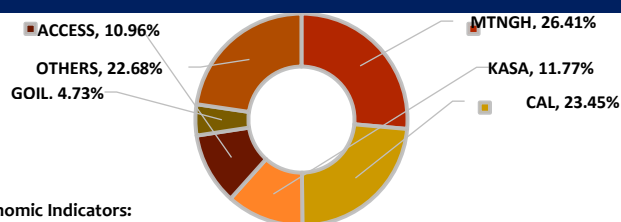
- ❖ **US\$365 Trillion Global Debt Pile Turns Interest Costs into the Next Economic Crisis:** The global debt has surpassed US\$365 trillion, with interest payments on par with essential public services like education and healthcare. By mid-2026, debt rose by US\$10 trillion, averaging US\$44,000 per person in emerging markets. Advanced economies incurred over US\$3.3 trillion in interest payments last year, limiting government capabilities. Rising borrowing costs in countries like France may lead to tax hikes or spending cuts, risking social unrest amid high living costs. This scenario perpetuates declining investor confidence, higher borrowing costs, and negatively impacts economic growth, particularly as the U.S. leads with a government debt of US\$41.4 trillion, followed by China and Japan, affecting global economic stability. (Norvanreports)
- ❖ **Gov't Pays Over GH¢4.40 billion towards SSNIT and Second-Tier Pension Obligations:** The Ghanaian government has paid over GH¢4.40 billion to the Social Security and National Insurance Trust (SSNIT) and for second-tier pension obligations to safeguard workers' retirement savings. Finance Minister Dr. Cassiel Ato Forson stated this demonstrates the government's commitment to timely pension contributions, crucial for fund health and financial security. This follows GH¢24.8 billion in transfers to various statutory funds since January 2026, aimed at supporting education, healthcare, infrastructure, and local development. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,130.30	14,107.58	-0.16	60.86
GSE-FSI	7,453.16	7,428.53	-0.33	59.85
Market Cap (GHSMM)	267,187.21	266,720.26	-0.17	55.03
Tot. Value Traded (GHS)	5,299,967.09	2,281,123.88	-56.96	--
Tot. Volume Traded	1,296,960	1,248,210	-3.76	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.74	1.37	EGH	39.00	-1.34
MTNGH	6.52	0.31	ETI	1.51	-0.66
IIL	0.57	1.79	KASA	1.81	-4.23
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GSE Contributors to Value



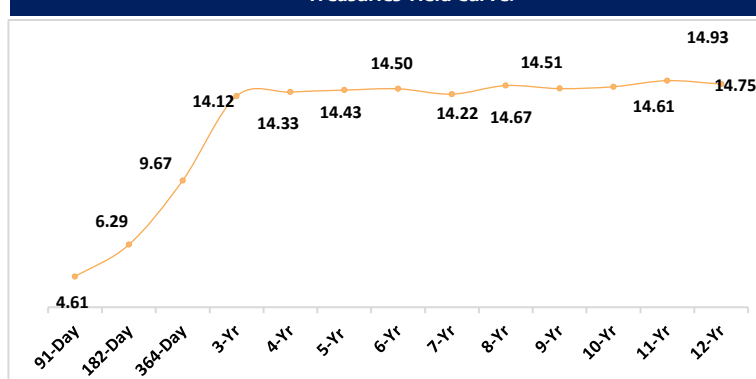
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
DDEP BONDS	1,965,617,840	82
Old GoG Notes & Bonds	74,000	1
Treasury Bills	603,478,445	544
Corporate Bonds	1,991,000	6
Sell/Buy back trades	66,203,290	8
Commercial Paper	-	-
Grand totals	2,637,364,575	641

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6500	0.39	-10.30
GBPGHS	15.5720	0.28	-9.72
EURGHS	13.0408	0.23	-5.89
CNYGHS	1.7464	0.45	-14.36
ZARGHS	0.7022	-0.12	-10.17

Upcoming Events