



NEWS HEADLINES

Investment potentials to magnify as GSE joins African Stock Exchange coalition: The Ghana Stock Exchange (GSE) has formally joined the African Exchange Linkage Project (AELP), alongside over 30 other African stock exchanges, opening up wider opportunities for domestic investments. GSE Managing Director, Abena Amoah – speaking during a meeting to formally announce the decision, stated that the AELP initiative will improve capital access for companies in the country and across Africa, while closer collaboration among regulators will ensure a better experience for companies raising capital. Brokers across the region have been on boarded to the project and aligned with expectations as the platform works toward seamless project execution. The success of the first phase which connects seven markets across the continent proves this alignment. These markets include those of Mauritius, Johannesburg, Nairobi, Nigeria, Morocco, Egypt and Casablanca. (Business & Financial Times)

Regional Initiatives will effectively control inflation – Statistical Service: The Ghana Statistical Service (GSS), says the country can reduce the rate of increase in the prices of goods and services over the long term by implementing national policies that are supported by regional initiatives. The Services has consequently advised that the regulatory actions adopted to control inflation by the Bank of Ghana (BoG) and other related state institutions be supported by regional-level actions. This assertion follows the launch of the maiden report on “Food price variability across Regions in Ghana” which revealed that the share of food inflation in households had increased from 42.9 per cent in January 2022 to more than 60 percent in April 2023. (Ghana News Agency)

EQUITIES MARKET



GSE 2,736.34 (+23.39 points)
CI +11.97% (YTD)



MARKET CAPITALIZATION

GH¢68,267.81 million 5.83% (YTD)



GAINER

TICKER	PRICE (GH¢)	CHANGE
MTNGH	1.26	1.61%

GSE 1,694.47 (-0.30 points)
FSI -17.45% (YTD)



Volume: 17,492 ↓ -79.70%

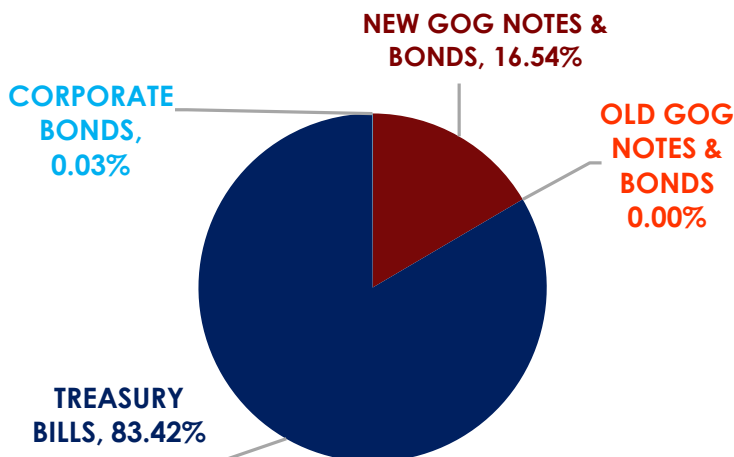
Value: 27,556.37 ↓ -99.28%

DECLINER

TICKER	PRICE (GH¢)	CHANGE
ACCESS	3.97	-0.25%



FIXED INCOME MARKET



VOLUMES TRADED

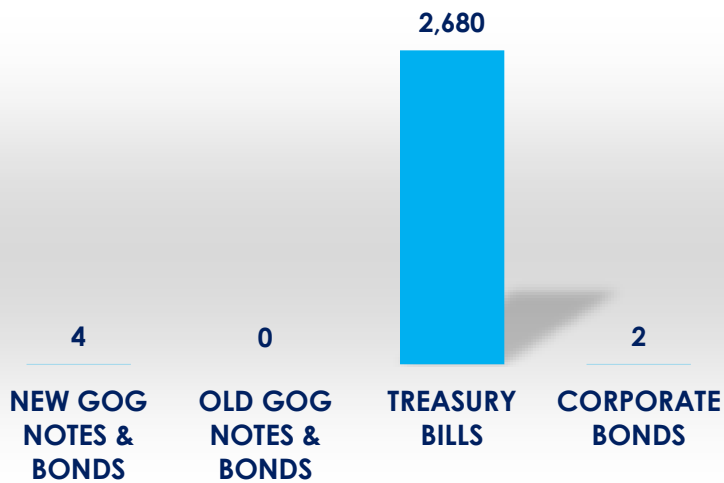
NEW GOG-NOTE & BONDS 42,320,778

OLD GOG-NOTE & BOND -

TREA SURY BILLS 213,409,380

CORPORATE-NOTES BONDS 85,835

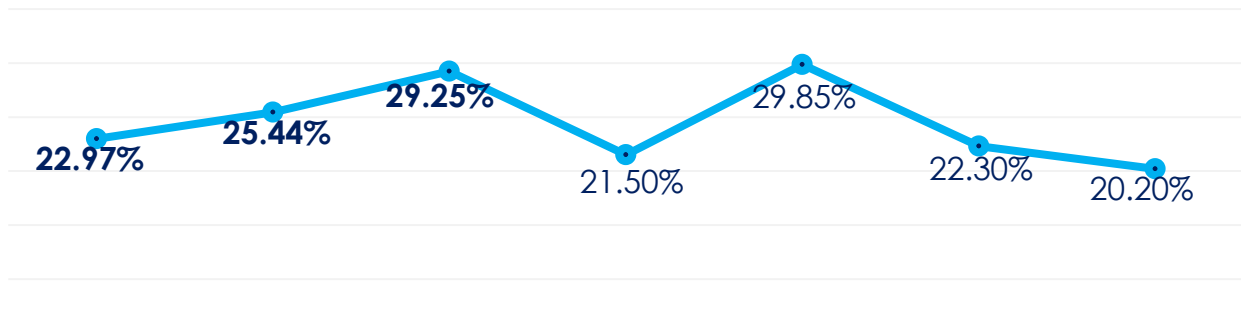
GRAND TOTALS 255,815,993



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	4
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	2,680
CORPORATE-NOTES & BONDS	2
GRAND TOTALS	2,686

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		10.9882	-21.95%
BRITISH POUND		13.9677	-26.17%
EURO		11.9653	-23.56%
CHINESE YUAN		1.5301	-18.98%
SA RAND		0.5862	-13.95%
CFA FRANCS		54.8083	30.86%

KEY MACROECONOMIC DATA



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MAY, 2023: **42.2%**



GROSS DOMESTIC PRODUCT
Q1 2023: **4.2%**

UPCOMING EVENTS



GOIL Final dividend payment of **GH¢0.056**
Dividend payment date: 07th August, 2023



EGL Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023