

**NEWS HEADLINES**

- ❖ **GRIDCo to receive 100 Megawatts power boost from Independent Power Generators:** Ghana is set to bolster its electricity supply by around 100 megawatts in the coming days, as the Ghana Grid Company Limited (GRIDCo) strikes a deal with Independent Power Generators Ghana. This move aims to mitigate the persistent power outages that have plagued the country recently. West Coast Gas Ghana Limited announced that a strategic redirection of gas supplies to key power plants will be instrumental in optimising the nation's power generation capabilities. As part of this realignment, approximately half of the gas currently supplied to the Takoradi International Company (TICO) by the Volta River Authority (VRA) will be redirected to Cenpower. This will enable Cenpower to operate a full combined cycle, thereby increasing its efficiency. (Norvanreports)
- ❖ **State raked in GH¢2.45billion from SML-GRA contract - KPMG report:** KPMG's audit report has revealed that the revenue assurance contract between the Ghana Revenue Authority (GRA) and Strategic Mobilisation Limited (SML) has resulted in an increase in state tax revenue. According to the report, the contract led to a significant increase in volumes, with a recorded rise of 1.7 billion litres, and consequently, an increase in tax revenue to the State amounting to GH¢2.45billion. Additionally, the report highlighted qualitative benefits, such as the implementation of 24/7 electronic real-time monitoring of outflow and partial monitoring of inflows of petroleum products at depots where SML installed flowmeters. (Ghanaweb)

EQUITIES

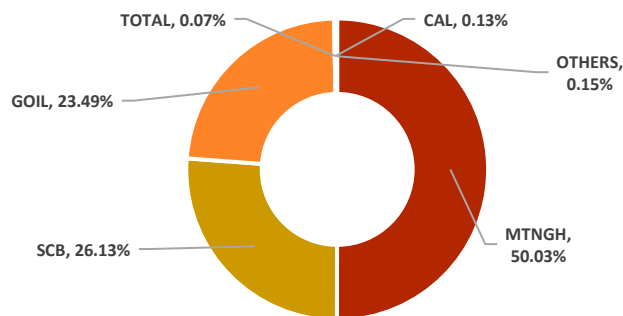
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,504.34	3,503.76	-0.02	+11.93
GSE-FSI	2,044.52	2,043.44	-0.05	+7.4
Market Cap (GHSmn)	78,311.37	78,305.10	-0.01	+5.97
Tot. Value Traded (GHS)	1,239,231.61	3,413,622.19	175.46	--
Tot. Volume Traded	366,219	1,682,091	359.31	--

GSE Gainers

Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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GSE Decliners**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	214,157,053	7
Old GoG-Notes & Bonds	-	-
Treasury Bills	122,452,574	521
Corporate Bonds	-	-
Grand totals	336,609,627	528

Treasuries Yield Curve:**GSE Contributors to Value****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.1749	0.25	-9.83
GBPGHS	16.4601	0.76	-8.06
EURGHS	14.1228	0.58	-7.06
CNYGHS	1.8184	0.28	-7.98
ZARGHS	0.6921	1.30	-6.16

Upcoming Events:**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%