



NEWS HEADLINES

- ❖ **GRIDCo to receive 100 Megawatts power boost from Independent Power Generators:** Ghana is set to bolster its electricity supply by around 100 megawatts in the coming days, as the Ghana Grid Company Limited (GRIDCo) strikes a deal with Independent Power Generators Ghana. This move aims to mitigate the persistent power outages that have plagued the country recently. West Coast Gas Ghana Limited announced that a strategic redirection of gas supplies to key power plants will be instrumental in optimising the nation’s power generation capabilities. As part of this realignment, approximately half of the gas currently supplied to the Takoradi International Company (TICO) by the Volta River Authority (VRA) will be redirected to Cenpower. This will enable Cenpower to operate a full combined cycle, thereby increasing its efficiency. (Norvanreports)
- ❖ **State raked in GH¢2.45billion from SML-GRA contract - KPMG report:** KPMG’s audit report has revealed that the revenue assurance contract between the Ghana Revenue Authority (GRA) and Strategic Mobilisation Limited (SML) has resulted in an increase in state tax revenue. According to the report, the contract led to a significant increase in volumes, with a recorded rise of 1.7 billion litres, and consequently, an increase in tax revenue to the State amounting to GH¢2.45billion. Additionally, the report highlighted qualitative benefits, such as the implementation of 24/7 electronic real-time monitoring of outflow and partial monitoring of inflows of petroleum products at depots where SML installed flowmeters. (Ghanaweb)

EQUITIES

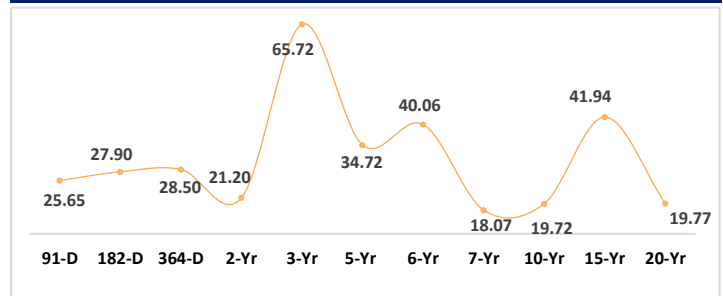
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,504.34	3,504.34	0.00	+11.95
GSE-FSI	2,044.52	2,044.52	0.00	+7.52
Market Cap (GHSmn)	78,337.47	78,311.37	-0.04	+5.98
Tot. Value Traded (GHS)	7,784,243.65	1,239,231.61	-84.08	--
Tot. Volume Traded	1,952,704	366,219	-81.25	--

FIXED INCOME

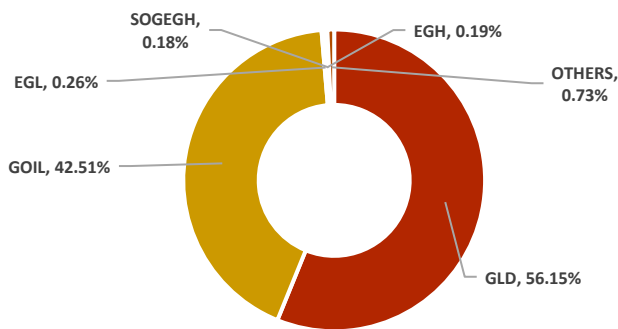
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	75,878,531	9
Old GoG-Notes & Bonds	200,000	1
Treasury Bills	742,760,030	4,492
Corporate Bonds	5	3
Grand totals	818,838,566	4,505

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	308.00	2.20	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.0758	0.51	-9.60
GBPGHS	16.2630	0.45	-7.36
EURGHS	13.9873	0.39	-6.52
CNYGHS	1.8042	0.51	-7.73
ZARGHS	0.6839	-0.10	-4.94

Upcoming Events:

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%