



NEWS HEADLINES

- ❖ **Ghana Signs Agreement with CNNC For Construction Of Technology Nuclear Power:** The Nuclear Power Ghana Limited and China National Nuclear Corporation Overseas Limited (CNNC) have signed a cooperation and framework agreement for the construction of HPR 1000 Technology Nuclear Power Project and the upgrade of Ghana’s grid. This is pursuant to cabinet approval for the inclusion of nuclear power in Ghana’s energy mix. Ghana rejuvenated its nuclear programme in 2008 to meet the energy demand in the country. Based on support from the International Atomic Energy Agency (IAEA), a number of countries have expressed interest to assist Ghana in the development of her Nuclear Power Programme. (Peacefmonline)
- ❖ **Government To Inject \$60M into Cashew Sector:** The Chief Executive of Tree Crops Development Authority (TCDA), William Agyapong Quaittoo, has disclosed that the government is set to inject \$60 million into the cashew sector, with a focus on processing. He mentioned that the government has greenlit a \$100 million loan from the World Bank, earmarking approximately \$60 million of this sum for investment within the cashew sector. A significant portion of the allocated funds, specifically 70 percent of the \$60 million, will be directed towards the establishment of multiple processing facilities in key cashew-producing regions. Quaittoo further highlighted that Ghana’s cashew processing rate stands at a mere 10 percent of its total production. To address this gap, the government aims to increase the processing capacity to 50 percent within six years. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,504.34	3,504.34	0.00	+11.95
GSE-FSI	2,044.52	2,044.52	0.00	+7.52
Market Cap (GHSmn)	78,337.47	78,337.47	-0.04	+5.97
Tot. Value Traded (GHS)	11,063.76	7,784,243.65	70258.03	--
Tot. Volume Traded	558	1,952,704	349846.95	--

FIXED INCOME

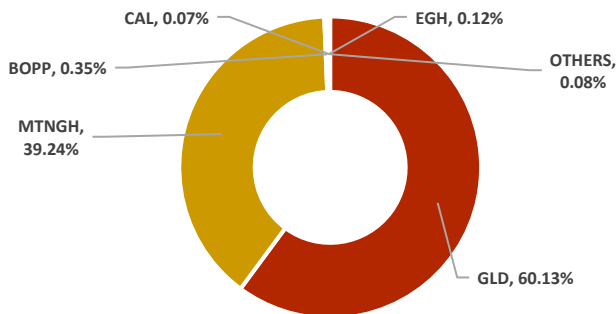
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	57,218,144	6
Old GoG-Notes & Bonds	-	-
Treasury Bills	800,381,946	6,958
Corporate Bonds	-	-
Grand totals	857,600,090	6,964

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.0758	0.07	-9.15
GBPGHS	16.2630	0.89	-6.95
EURGHS	13.9873	0.57	-6.15
CNYGHS	1.8042	0.03	-7.26
ZARGHS	0.6839	0.28	-5.04

Upcoming Events:

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%