



## NEWS HEADLINES

- ❖ **Parliament to Hold Special Hearings on Extractive Industries' Impact on Jobs and National Development:** Ghana's Majority Leader and Leader of Government Business, Mahama Ayariga, has announced that Parliament will hold special hearings on Ghana's extractive industries to assess their contribution to national development and job creation. The hearings will focus on assessing the effectiveness of local content laws in promoting local ownership and job creation. Ayariga emphasized the importance of job creation and accountability in sectors with high employment potential, such as mining, oil and gas, and agriculture. (Norvanreports)
- ❖ **BoG enhancing digital payments to boost financial inclusion – Deputy Governor:** The Bank of Ghana (BoG) has reaffirmed its commitment to strengthening the country's digital payments infrastructure and promoting financial inclusion through innovation. Deputy Governor Matilda Asante Asiedu highlighted the country's progress over the past decade, focusing on three key priorities: strengthening instant payment infrastructure, expanding the eCedi pilot, and deepening trust through progressive regulation. Asiedu stressed that technology should empower, not exclude, and that every Ghanaian, regardless of location or circumstance, benefits from the opportunities created by digital innovation. The MOBEX Africa Tech Expo & Innovation Conference 2025 was a platform for dialogue on emerging technologies and digital transformation. (Citinewsroom)

### EQUITIES

| Daily Statistics        | Previous Level | Current Level | DailyΔ (%) | YTD (%) |
|-------------------------|----------------|---------------|------------|---------|
| GSE-CI                  | 8,468.44       | 8,447.64      | -0.25      | 72.81   |
| GSE-FSI                 | 4,078.42       | 4,079.01      | 0.01       | 71.33   |
| Market Cap (GHSMM)      | 167,740.56     | 167,208.46    | -0.32      | 50.16   |
| Tot. Value Traded (GHS) | 2,743,838.19   | 1,180,261.68  | -56.99     | --      |
| Tot. Volume Traded      | 1,527,471      | 920,626       | -39.73     | --      |

| GSE Gainers |        |            | GSE Decliners |        |            |
|-------------|--------|------------|---------------|--------|------------|
| Stock       | Cl. Px | DailyΔ (%) | Stock         | Cl. Px | DailyΔ (%) |
| FML         | 8.00   | 0.13       | MTNGH         | 4.34   | -0.46      |
| GCB         | 15.62  | 0.13       | GLD           | 367.11 | -17.99     |
| --          | --     | --         | --            | --     | --         |
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### GSE Contributors to Value



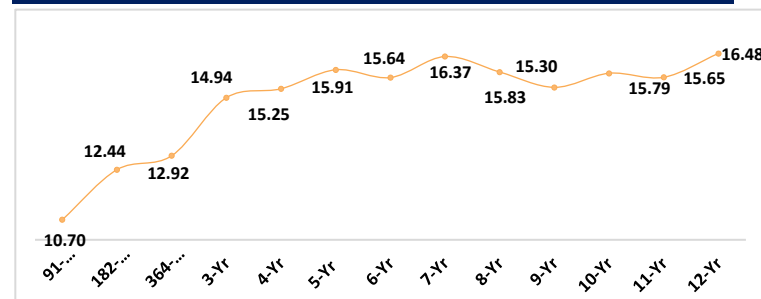
### Macroeconomic Indicators:

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 9.4%
- > Interbank Int. Rate –21.00%

### FIXED INCOME

| Summary of GFIM       | Volume of Trades   | No. of Trades |
|-----------------------|--------------------|---------------|
| New GoG-Notes & Bonds | 150,285,846        | 44            |
| Old GoG-Notes & Bonds | 99,600             | 3             |
| Treasury Bills        | 285,916,033        | 920           |
| Corporate Bonds       | 2,593,200          | 1             |
| BOG Bills             | 205,553,683        | 4             |
| Sell/Buy back trades  | 99,621,019         | 14            |
| <b>Grand totals</b>   | <b>744,069,381</b> | <b>986</b>    |

### Treasuries Yield Curve:



### Currency Movement

| Currency Pairs | Midpoint (BoG) | DailyΔ (%) | YTDA (%) |
|----------------|----------------|------------|----------|
| USDGHS         | 10.7200        | -0.28      | 37.13    |
| GBPGHS         | 14.3353        | -0.37      | 28.36    |
| EURGHS         | 12.4568        | -0.24      | 22.13    |
| CNYGHS         | 1.5044         | -0.32      | 33.85    |
| ZARGHS         | 0.6146         | -0.55      | 26.68    |

### Upcoming Events

- > GGBL Final Dividend: GHSo.098. Payment Date: 30<sup>th</sup> Dec. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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