

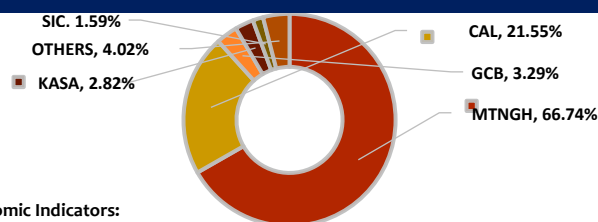
**NEWS HEADLINES**

- ❖ **Ghana Plans US\$270 Million AI Investment to Protect Sensitive Government Data:** Ghana plans to invest US\$270 million in artificial intelligence (AI) to enhance economic opportunities and national sovereignty. This includes US\$250 million for infrastructure and computing, and US\$20 million for an AI fund. The "Ghana Chat" initiative aims to provide public AI access while protecting sensitive government data from foreign platforms. Minister Samuel Nartey George emphasized the risks associated with using external AI services like ChatGPT. The investment calls for secure domestic capabilities to safeguard data and clarify what constitutes "local" AI in terms of infrastructure control, ownership, and governance. Key considerations include the financial model, energy requirements, and application development to optimize infrastructure and address national priorities. (Norvanreports)
- ❖ **MF Forecast Places Ghana Eighth in Africa as Growth Strengthens to 5.7%:** Ghana's economy is expected to grow to US\$128.64 billion by 2026, positioning it as the eighth largest in Africa, with a projected growth rate of 5.7%. Despite this growth, issues of income distribution and job availability remain unaddressed. The improvement in Ghana's ranking reflects economic scale rather than welfare. A critical challenge is aligning economic growth with job creation, requiring investment-focused policies in manufacturing and services. While enhanced tax administration and infrastructure could bolster public finances, GDP growth in lightly taxed sectors may not translate to increased revenue. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,148.86	14,105.01	-0.31	60.83
GSE-FSI	7,453.14	7,431.65	-0.29	59.92
Market Cap (GHSMM)	267,617.96	266,525.12	-0.41	54.92
Tot. Value Traded (GHS)	8,409,867.84	5,337,996.08	-36.53	--
Tot. Volume Traded	1,635,948	2,360,638	44.30	--

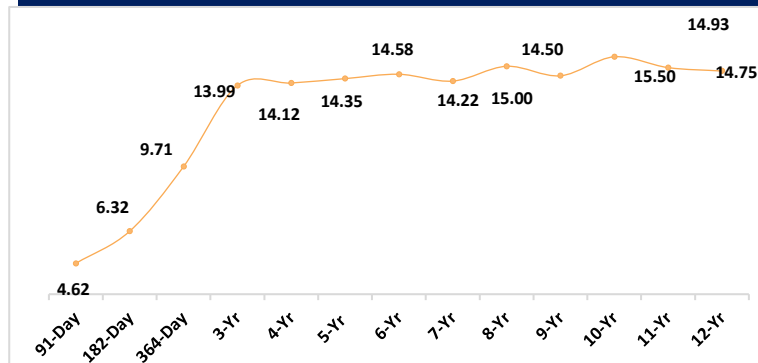
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
SIC	4.94	1.02	ETI	1.50	-1.96
SOGEGH	5.07	0.20	KASA	1.82	-3.19
--	--	--	MTNGH	6.51	-0.15
--	--	--	IIL	0.58	-1.69
--	--	--	DIGICUT	0.44	-6.38
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	12,462,241	2
DDEP BONDS	1,604,702,318	94
Commercial Paper	200,000	1
Treasury Bills	1,386,585,992	569
Corporate Bonds	9,589,300	15
Sell/Buy back trades	85,127,880	21
Grand totals	3,098,667,731	702

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6550	0.42	-10.34
GBPGHS	15.6031	0.54	-9.90
EURGHS	13.0751	0.34	-6.14
CNYGHS	1.7460	0.47	-14.34
ZARGHS	0.7114	0.47	-11.33

Upcoming Events