



NEWS HEADLINES

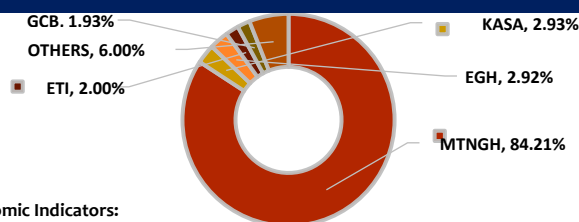
- ❖ **Producer Inflation Rises to 4.8% as Mining and Factory Costs Regain Momentum:** Ghana's producer price situation in September 2026 revealed rising producer inflation at 4.8%, up from 4.4% in August, while monthly inflation decreased to 1.3% from 2.5%. This reflects slower production cost acceleration yet highlights higher prices compared to the previous year. Significant cost pressures stem from mining and manufacturing, with mining inflation rising to 5.5% due to crude oil and manufacturing up to 4.6%. Although some sectors experience deflation or inflation variances, the overall trend indicates potential future pressures on consumer prices and business investments. (Norvanreports)
- ❖ **GoldBod Prepares to Launch Financing Support for Small-Scale Miners In 2027:** GoldBod's plan to finance artisanal and small-scale miners starting in 2027 aims to address contradictions in Ghana's mining sector, where miners lack necessary resources for legal operations. The Artisanal and Small-scale Mining Formalisation and Financing Support Programme, created with the Ministry of Lands and Natural Resources and the University of Mines and Technology, intends to boost productivity, create jobs, and reduce environmental impacts. Success depends on changing miner behaviors and compliance with environmental standards, rather than just increasing funding. The program must include enforceable conditions and designed loans to prevent misuse, ensuring that support reaches true small-scale operators and promotes equitable access for local communities, women, and youth. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,163.93	14,148.86	-0.11	61.33
GSE-FSI	7,490.67	7,453.14	-0.50	60.38
Market Cap (GHSMM)	267,821.93	267,617.96	-0.08	55.55
Tot. Value Traded (GHS)	35,082,998.15	8,409,867.84	-76.03	--
Tot. Volume Traded	5,815,631	1,635,948	-71.87	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	6.52	0.31	DASPHARMA	0.96	-1.03
SIC	4.89	1.88	EGH	39.53	-1.17
MMH	0.14	7.69	GCB	40.00	-2.13
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GSE Contributors to Value



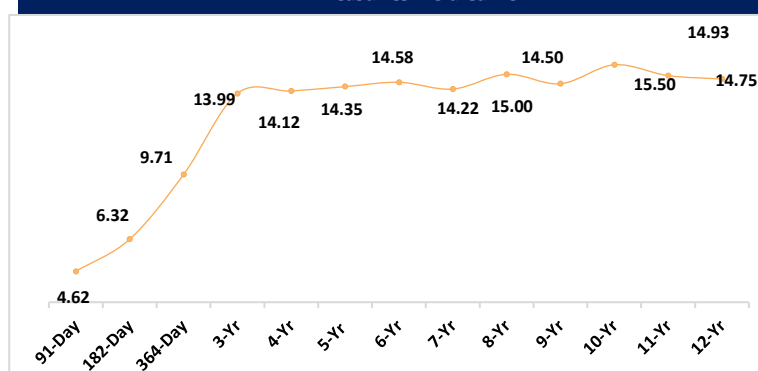
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
DDEP BONDS	1,155,476,755	39
Commercial Paper	124,077	1
Treasury Bills	928,143,107	1,933
Corporate Bonds	1,903,443	5
Sell/Buy back trades	15,391,255	15
Grand totals	2,101,038,637	1,993

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6058	-0.51	-9.96
GBPGHS	15.5187	0.02	-9.41
EURGHS	13.0311	-0.30	-5.82
CNYGHS	1.7377	-0.47	-13.94
ZARGHS	0.7081	-0.15	-10.92

Upcoming Events