



NEWS HEADLINES

World Bank's IDA to honour USD372m guarantee on Ghana's USD1bn 2030 Eurobond to investors: The International Development Association (IDA) of the World Bank is set to honour a USD372 million guarantee previously USD400 million but Ghana has already paid USD70 million of a USD1 billion Eurobond issued in 2015. The payment of the USD372 million guarantee (including principal and interest payments) by the IDA has become necessary after investors triggered a payment demand given the policy-based guarantee nature of the debt. The payment demand was triggered by investors on April 18, 2023 as the Government of Ghana failed to make coupon payments to investors due on April 14, 2023, on the back of the announced moratorium on debt servicing by Government on December 19, 2022. (Norvanreports)

Economy slows down in Q4 2022: Economic growth slowed to 3.7 percent in the fourth quarter (Q4) of 2022 compared to 5.6 percent in the same period of 2021, according to provisional data released by Ghana Statistical Services (GSS). The provisional real quarterly gross domestic product (GDP) data indicate that non-oil GDP also declined from 6.9 percent in 2021 to 4.3 percent in Q4 2022. While the economy experienced a slowdown in Q4 2022, some sub-sectors recorded significant growth rates. The Services sector had the highest growth rate at 7.6 percent, followed by the agriculture sector which grew 3.6 percent while the industry sector contracted by 1 percent, according to the report by GSS. (Business and Financial Times)

EQUITIES MARKET



GSE
CI

2,664.23 (0.37 points)
9.02% (YTD)



MARKET CAPITALIZATION

GH¢ 66,971.10 million **3.82%** (YTD)

GSE
FSI

1,756.32 (0.68 points)
-14.43% (YTD)



Volume: 29,168 ↓ -42.59%

Value: 64,072.74 ↓ -64.70%

GAINER



TICKER	PRICE (GH¢)	CHANGE

DECLINER



TICKER	PRICE (GH¢)	CHANGE
SIC	0.26	-7.14%



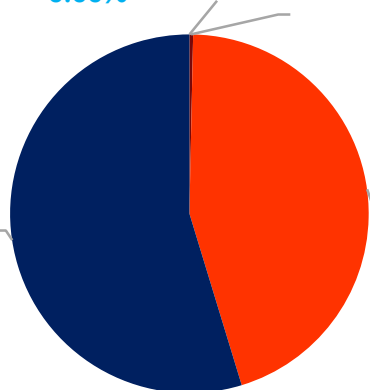
FIXED INCOME MARKET

CORPORATE BONDS,
0.00%

NEW GOG NOTES
& BONDS, 0.33%

OLD GOG
NOTES &
BONDS
44.96%

TREASURY
BILLS, 54.71%



VOLUMES TRADED

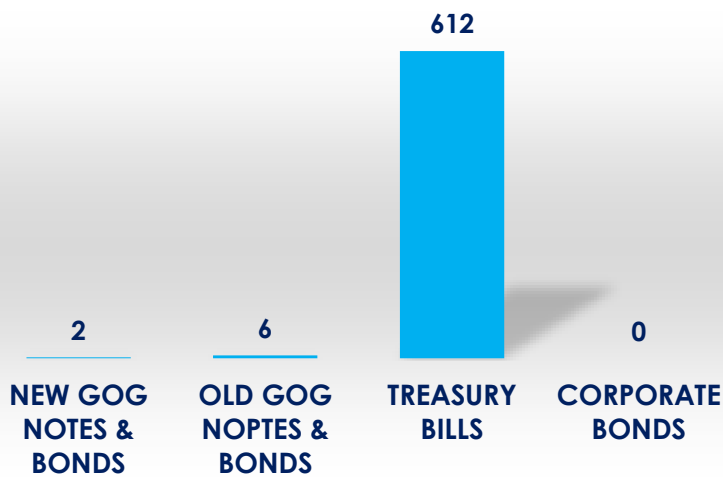
NEW GOG-NOTE & BONDS 430,880

OLD GOG-NOTE & BOND 58,487,000

TREA SURY BILLS 71,175,779

CORPORATE-NOTES -
BONDS

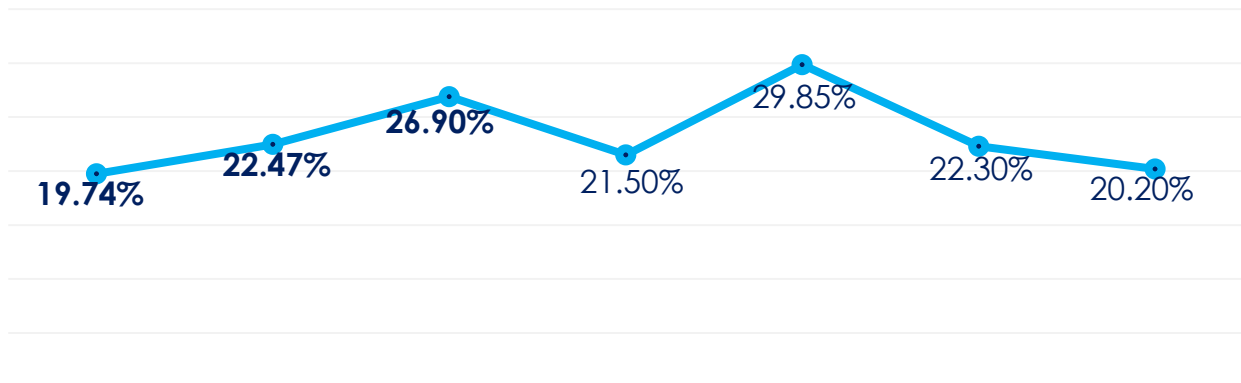
GRAND TOTALS 130,093,659



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	2
OLD GOG-NOTES & BONDS	6
TREASURY BILLS	612
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	620

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
	US DOLLAR	10.9443	-21.64%
	BRITISH POUND	13.6241	-24.31%
	EURO	12.0046	-23.82%
	CHINESE YUAN	1.5911	-22.09%
	SA RAND	0.6067	-16.85%
	CFA FRANCS	54.6422	31.26%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MARCH, 2023: **45.0%**



GROSS DOMESTIC PRODUCT
Q4 2022: **3.7%**