



NEWS HEADLINES

- IMF talks reignite offshore investor confidence:** Government's unrelenting efforts to address the current economic woes and progress of talks with the International Monetary Fund (IMF) are reigniting offshore investor confidence in the economy, Director of Investor Services-Ghana Investment Promotion Centre (GIPC), Edward Ashong-Lartey, has said. He spoke at an Investor Forum Engagement with Ministries, Departments and Agencies (MDAs), and said the ongoing discussions are rekindling investor appetite for the economy. He mentioned a group of Japanese investors coming in earlier this year among other investors even in the midst of talks with IMF. This he said indicated investor confidence in the economy and that these businessmen have seen impending positive signs. (Business & Financial Times)
- Producer Price Inflation drops to 43.7% in March 2023:** The Ghana Statistical Service has reported a decrease in the year-on-year inflation at factory gate prices for all goods and services to 43.7% in March 2023, down from 50.8% in February 2023. This decline is consistent with the Consumer Price Inflation which also fell to 45.0% in March 2023. The data shows a monthly producer inflation rate of 1.7%. In March 2023, Industry had the highest Producer Price Inflation (PPI) at 43.3%, compared to 57.9% in March 2022, followed by Construction with PPI of 18.8% and Services with PPI of 18%. Transportation and Storage had the highest year-on-year PPI of 59.3% among the sub-sectors. (Citibusinessnews)

EQUITIES MARKET



GSE
CI

2,664.60 (0.00 points)
9.03% (YTD)



MARKET CAPITALIZATION

GH¢ 66,975.01 million **3.83%** (YTD)



GAINER

TICKER	PRICE (GH¢)	CHANGE
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GSE
FSI

1,757.00 (0.00 points)
-14.40% (YTD)



Volume: 50,810 ↓ -51.35%

Value: 64,072.74 ↓ -52.53%



DECLINER

TICKER	PRICE (GH¢)	CHANGE
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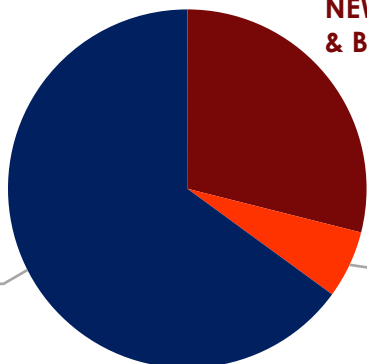
FIXED INCOME MARKET

CORPORATE BONDS,
0.02%

NEW GOG NOTES & BONDS, 28.93%

OLD GOG NOTES & BONDS
6.11%

TREASURY
BILLS, 64.95%



VOLUMES TRADED

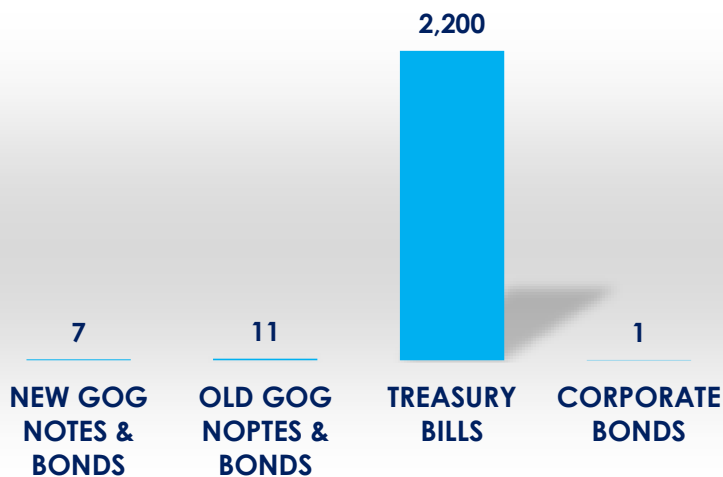
NEW GOG-NOTE & BONDS	118,207,569
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OLD GOG-NOTE & BOND	24,963,350
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TREA SURY BILLS	265,406,059
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CORPORATE-NOTES BONDS	62,116
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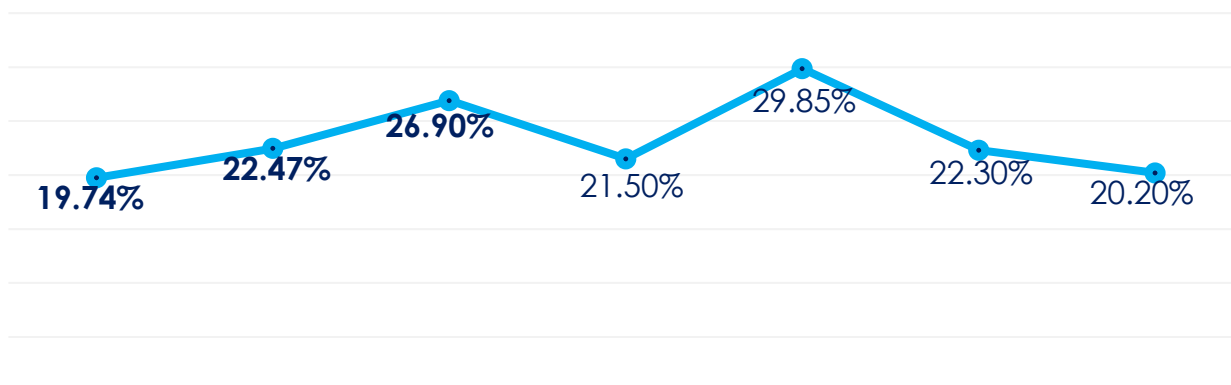
GRAND TOTALS	408,639,094
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NUMBER OF TRADES

NEW GOG-NOTES & BONDS	7
OLD GOG-NOTES & BONDS	11
TREASURY BILLS	2,200
CORPORATE-NOTES & BONDS	1
GRAND TOTALS	2,219

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		10.9433	-21.63%
BRITISH POUND		13.6119	-24.24%
EURO		11.9875	-23.71%
CHINESE YUAN		1.5891	-21.99%
SA RAND		0.6028	-16.32%
CFA FRANCS		54.7201	31.07%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MARCH, 2023: **45.0%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**