



## NEWS HEADLINES

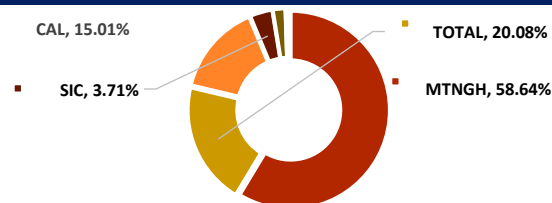
- ❖ **BoG to Mandate Digital Identity Standards, Launch AI Risk Governance Group and Hold Quarterly Interoperability Forum:** The Bank of Ghana (BoG) is set to implement sweeping reforms to deepen digital finance inclusion and interoperability in the country, with a clear push towards biometric authentication, artificial intelligence (AI) governance, and open banking standards. Addressing industry stakeholders at the Ghana Association of Banks' Industry Thought Leadership Event held on Tuesday, June 17, 2025, Governor of the Central Bank, Dr. Johnson P. Asiamah, announced three major initiatives aimed at reshaping Ghana's financial landscape in response to rapid technological change. (Norvanreports)
- ❖ **Fuel Prices Expected to Rise Sharply in Next Pricing Window – OMCs Warn:** Consumers should brace for a significant increase in fuel prices in the next pricing window, the Chamber of Oil Marketing Companies (OMCs) has cautioned. Dr. Riverson Oppong, CEO of the Chamber, issued the warning during an interview with Channel One TV on Tuesday, June 17. "You're currently benefitting from a reduction this week, but I can't promise for next week," Dr. Oppong said. He explained that the GH¢1 fuel tax suspension had prevented an immediate spike in prices; without it, fuel costs would have risen by as much as 9.5%. However, this intervention only offset the effects of rising global oil prices, which have continued to climb despite a marginal appreciation of the Ghanaian cedi. (Peacefmonline)

## EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,176.29	6,230.47	0.88	27.45
GSE-FSI	3,290.32	3,291.93	0.05	38.27
Market Cap (GHSMM)	136,329.03	137,001.66	0.49	23.03
Tot. Value Traded (GHS)	12,678,724.63	498,065.94	-96.07	--
Tot. Volume Traded	3,404,925	254,134	-92.54	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTN	2.99	1.70	TOTAL	25.00	-0.12
SOGEGH	2.00	1.01	--	--	--
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## GSE Contributors to Value



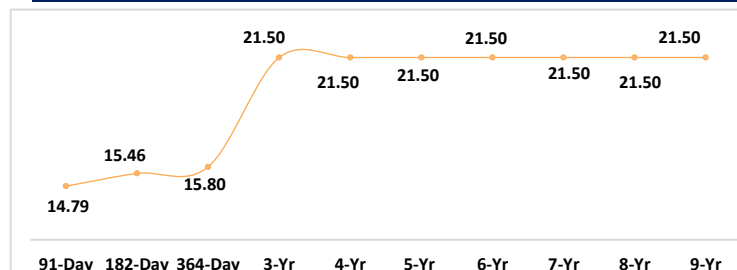
## Macroeconomic Indicators:

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 18.4%
- > Interbank Int. Rate – 27.02%

## FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	278,931,550	27
Old GoG-Notes & Bonds	5,685,770	4
Treasury Bills	377,546,788	269
Corporate Bonds	539,122	1
Sell/Buy back trades	431,508	1
<b>Grand totals</b>	<b>663,134,738</b>	<b>302</b>

## Treasuries Yield Curve:



## Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3000	0.00	42.72
GBPGHS	13.8736	-0.29	32.63
EURGHS	11.8679	-0.10	28.20
CNYGHS	1.4328	-0.05	40.53
ZARGHS	0.5745	0.03	35.52

## Upcoming Events:

- > UNIL Final Dividend • Payment Date: 23<sup>rd</sup> June, 2025
- > BOPP Final Dividend • Payment Date: 10<sup>th</sup> July, 2025
- > FML Final Dividend • Payment Date: 11<sup>th</sup> July, 2025
- > GOIL Final Dividend • Payment Date: 12<sup>th</sup> Sept. 2025
- > EGH Final Dividend • Payment Date: 27<sup>th</sup> June 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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