

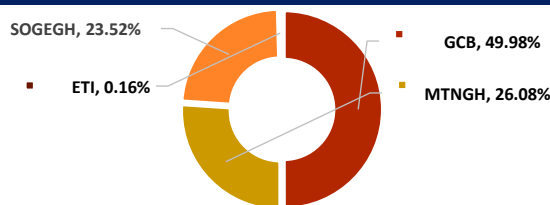
**NEWS HEADLINES**

- ❖ **Ghana Urged to Lead as Afreximbank Projects \$44bn Deals at IATF 2025:** The African Export-Import Bank (Afreximbank) is forecasting more than US\$44 billion in new trade and investment deals at the upcoming Intra-African Trade Fair (IATF 2025), scheduled for September 4–10 in Algiers, Algeria. The event is expected to be the largest and most impactful edition to date, as Africa takes a bold step toward increasing intra-continental trade beyond the export of raw materials. Over 2,000 exhibitors from more than 75 countries and upwards of 35,000 participants are expected at the IATF 2025, a flagship initiative aimed at driving value addition, business linkages, and economic integration under the African Continental Free Trade Area (AfCFTA).(Vaultnews)
- ❖ **BoG Governor Says Ghana's Economy Well-Positioned Amid Global Uncertainty:** The Governor of the Bank of Ghana (BoG), Dr. Johnson Asiamah, has stated that Ghana's economic fundamentals are stronger than in recent years, providing a robust cushion against external shocks. His remarks come in the wake of rising geopolitical tensions between Israel and Iran, which have raised concerns about potential global economic ripple effects. Speaking at the Ghana Association of Banks Industry Thought Leadership Programme, themed "Banking the Last Mile: An Industry-Led Strategy for Accelerating Digital Finance," Dr. Asiamah emphasized the country's improved macroeconomic position.(Peacefmonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,227.74	6,176.29	-0.83	26.34
GSE-FSI	3,287.72	3,290.32	0.08	38.20
Market Cap (GHSMM)	136,967.80	136,329.03	-0.47	22.43
Tot. Value Traded (GHS)	1,180,245.47	12,678,724.63	974.24	--
Tot. Volume Traded	426,187	3,404,925	698.93	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
Cal	0.56	1.82	MTN	2.94	-1.67
SIC	1.10	5.77	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 18.4%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	401,672,235	21
Old GoG-Notes & Bonds	448,000	4
Treasury Bills	196,678,768	334
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	598,799,003	360

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3000	0.00	42.72
GBPGHS	13.9133	-0.60	32.25
EURGHS	11.8800	-0.41	28.06
CNYGHS	1.4335	-0.08	40.46
ZARGHS	0.5743	-0.81	35.57

Upcoming Events:

- > UNIL Final Dividend • Payment Date: 23rd June, 2025
- > BOPP Final Dividend • Payment Date: 10th July, 2025
- > FML Final Dividend • Payment Date: 11th July, 2025
- > GOIL Final Dividend • Payment Date: 12th Sept. 2025
- > EGH Final Dividend • Payment Date: 27th June 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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