



## NEWS HEADLINES

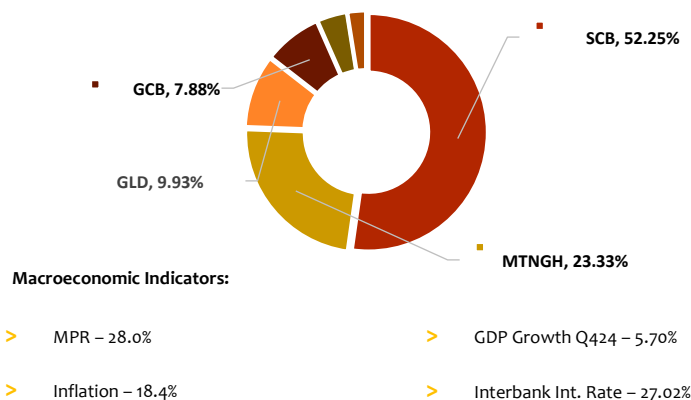
- ❖ **AfDB to Establish Credit Enhancement Facility in Ghana to Unlock Pension Capital for Infrastructure and Industrial Development:** The African Development Bank (AfDB) Group has announced plans to set up a special credit enhancement and de-risking facility in Ghana aimed at unlocking long-term financing for infrastructure and real sector projects. The facility, which forms part of AfDB's broader strategic support to Ghana's economic transformation agenda, is expected to serve as a conduit for mobilizing institutional capital—particularly from pension funds estimated at \$5.2 billion—for large-scale, growth-oriented investments. Speaking on the initiative, AfDB's Vice President for Infrastructure and Industrialization, Solomon Quaynor, stated that the facility will offer tailored credit enhancement tools to reduce investment risk and improve the bankability of local infrastructure and industrial projects. (Norvanreports)
- ❖ **BoG Moves to Curb Rising NPLs with New Regulatory Measures for Banks, SDIs and NBFIs:** The Bank of Ghana (BoG) has issued an Exposure Draft proposing sweeping regulatory reforms to tackle the persistent challenge of non-performing loans (NPLs) within the banking and financial services sector. The draft, aimed at soliciting industry and public input, outlines stringent new measures targeting banks, specialized deposit-taking institutions, and non-bank financial institutions (collectively referred to as Regulated Financial Institutions – RFIs). The proposed regulations are expected to enhance asset quality, preserve sector profitability, and safeguard financial system stability. (Norvanreports)

## EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,072.02	6,174.03	1.68	26.30
GSE-FSI	3,279.22	3,287.72	0.26	38.09
Market Cap (GHSMM)	134,800.21	136,300.96	1.11	22.40
Tot. Value Traded (GHS)	200,196.23	17,692,219.86	8737.44	--
Tot. Volume Traded	35,759	2,766,407	7636.25	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.85	1.19	--	--	--
MTN	2.94	3.16	--	--	--
GLD	388.43	6.51	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

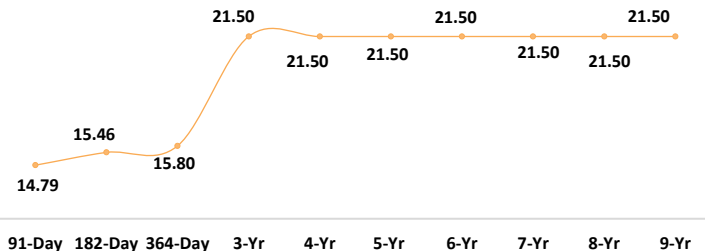
## GSE Contributors to Value



## FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	141,177,496	8
Old GoG-Notes & Bonds	-	-
Treasury Bills	191,555,304	354
Corporate Bonds	84,000,000	3
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>447,732,800</b>	<b>365</b>

## Treasuries Yield Curve:



## Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.3500	0.98	42.03
GBPGHS	14.0766	1.35	30.72
EURGHS	11.9673	1.65	27.13
CNYGHS	1.4410	1.41	39.73
ZARGHS	0.5794	0.19	34.37

## Upcoming Events:

- > UNIL Final Dividend • Payment Date: 23<sup>rd</sup> June, 2025
- > BOPP Final Dividend • Payment Date: 10<sup>th</sup> July, 2025
- > FML Final Dividend • Payment Date: 11<sup>th</sup> July, 2025
- > GOIL Final Dividend • Payment Date: 12<sup>th</sup> Sept. 2025
- > EGH Final Dividend • Payment Date: 27<sup>th</sup> June 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.