



## NEWS HEADLINES

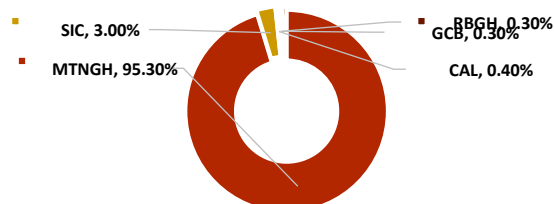
- ❖ **Petrol, LPG Prices to Rise Slightly from August 16; Diesel to Drop:** Petrol and liquefied petroleum gas (LPG) prices are expected to edge higher from August 16, while diesel will see a slight decline, according to projections from the Chamber of Oil Marketing Companies (COMAC). Pump prices for petrol are forecast to rise between 0.39 and 2.71 per cent per litre, with LPG increasing by as much as 2.34 per cent per kilogram. Diesel is projected to fall by 0.72 per cent per litre. COMAC attributed the mixed outlook to a 0.8 per cent depreciation of the cedi against the US dollar, from GHC 10.68 to GHC 10.77, alongside divergent trends in global product prices. (Norvanreports)
- ❖ **Wilful loan defaulters face 5-year ban in BoG crackdown:** The Bank of Ghana (BoG) has issued a new directive that could see wilful loan defaulters barred from accessing credit for up to five years. This is in a bid to curb rising non-performing loans (NPLs) and protect the stability of the financial sector. The measure targets borrowers who deliberately refuse to repay loans despite having the means, as well as those who divert funds for unauthorised purposes, secure credit with falsified documents or submit fraudulent collateral. (Citinewsroom)

### EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	7,443.29	7,401.50	-0.56	51.41
GSE-FSI	3,414.31	3,415.51	0.04	43.46
Market Cap (GHSMM)	151,464.28	150,945.43	-0.34	35.55
Tot. Value Traded (GHS)	2,204,605.71	3,643,831.86	65.28	--
Tot. Volume Traded	589,225	1,037,847	76.14	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	9.61	0.42	MTNGH	3.94	-1.01
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### GSE Contributors to Value



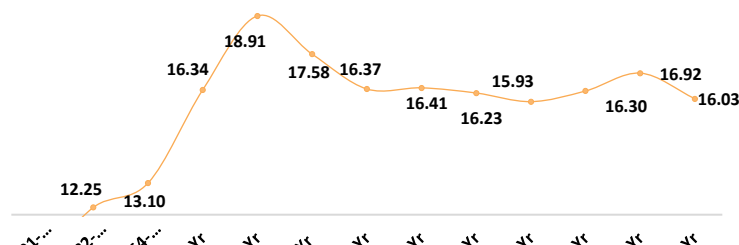
### Macroeconomic Indicators:

- > MPR – 25.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 12.1%
- > Interbank Int. Rate – 24.18%

### FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	124,815,841	19
Old GoG-Notes & Bonds	357,766	6
Treasury Bills	613,845,411	438
Corporate Bonds	77,734,000	3
BOG Bills	43,885,316	5
Sell/Buy back trades	379,775,411	32
<b>Grand totals</b>	<b>1,240,413,745</b>	<b>503</b>

### Treasuries Yield Curve:



### Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.6300	-0.46	36.11
GBPGHS	14.3712	-0.29	25.78
EURGHS	12.4286	0.04	20.88
CNYGHS	1.4808	-0.44	33.80
ZARGHS	0.6053	0.15	27.06

### Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12<sup>th</sup> Sept. 2025
- > **CMLT Final Dividend** • Payment Date: 27<sup>th</sup> Aug. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27<sup>th</sup> Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25<sup>th</sup> Aug. 2025
- > **TOTAL Final Dividend** • Payment Date: 27<sup>th</sup> Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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