



NEWS HEADLINES

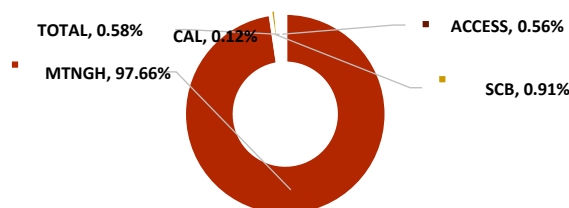
- ❖ **Fitch Solutions Predict Halt in Monetary Policy Easing on Rebound of Inflation in H2 2026:** Fitch Solutions says it expects the BoG to halt its easing cycle in H2 2026 as inflationary pressures re-emerge. According to the research agency, despite inflation returning to the BoG's 6.0–10.0% target range in Q4 2025 and Q1 2026, it will once again rise above the upper threshold in Q2 2026. Meanwhile, Fitch Solutions expects that the BoG will cut the policy rate by 100bps to 24% at its next Monetary Policy Committee (MPC) meeting in September. (Norvanreports)
- ❖ **Ghana targets \$2bn palm oil import cut with new RedGold policy:** Ghana is advancing plans for a bold agricultural policy aimed at slashing its \$2 billion annual palm oil import bill. This would be achieved by significantly scaling up domestic production and diversifying into high-value tree crops. The plan outlined in the 2025–2028 Medium-Term Expenditure Framework, includes the rollout of a National Palm Oil Industry Policy, which will support the distribution of 1.5 million oil palm seedlings to farmers. It is also to promote large-scale out-grower plantation schemes and provide incentives to expand local processing capacity. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	7411.94	7411.94	0.35	51.62
GSE-FSI	3414.69	3414.69	0.17	43.43
Market Cap (GHSMM)	151130.83	151130.83	0.20	35.72
Tot. Value Traded (GHS)	7843831.00	34,565,801.42	15.13	--
Tot. Volume Traded	30023919.68	8,706,859	11.00	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value



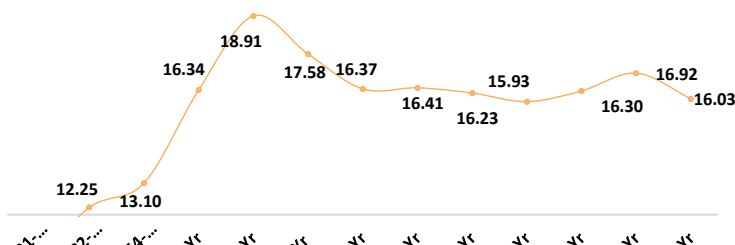
Macroeconomic Indicators:

- > MPR – 25.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 12.1%
- > Interbank Int. Rate –24.13%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	414,102,168	37
Old GoG-Notes & Bonds	1,934,200	5
Treasury Bills	378,985,801	436
Corporate Bonds	105,364,200	4
BOG Bills	75,913,097	9
Sell/Buy back trades	140,105,500	18
Grand totals	1,174,094,243	509

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.6300	-0.28	38.29
GBPGHS	14.3712	-1.06	28.04
EURGHS	12.4286	-1.03	22.41
CNYGHS	1.4808	-0.43	35.98
ZARGHS	0.6053	-1.32	28.62

Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **CMLT Final Dividend** • Payment Date: 27th Aug. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025
- > **TOTAL Final Dividend** • Payment Date: 27th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.