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12th November 2026
MORNING BRIEF

NEWS HEADLINES

- **Heritage Series Banknotes to be in circulation from December 1 – BoG Governor:** The Bank of Ghana (BoG) will introduce its upgraded Ghana Cedi Heritage Series into circulation from December 1, 2026, with the existing banknotes remaining legal tender. Governor of the Bank of Ghana, Dr Johnson Pandit Asiama, says the new banknotes have been designed with enhanced security features, improved durability and more portable sizes to strengthen currency protection and improve convenience in everyday transactions. Speaking at the launch of the Heritage Series at Bank Square in Accra on Thursday, November 12, 2026, Dr Asiama said the upgraded notes were intended to reinforce public confidence in the national currency while celebrating Ghana's history and cultural identity. (Myjoyonline)

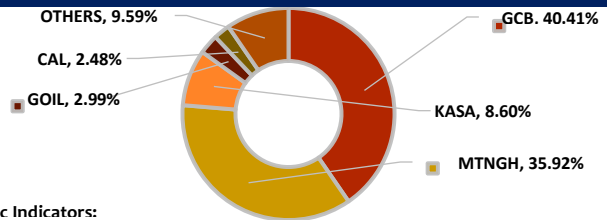
- **Services Sector Powers Ghana's Economy to 6.8% Growth:** Ghana's economic growth gathered fresh momentum in August 2026, with the economy expanding by 6.8 per cent as the services sector delivered an impressive performance and strengthened its position as the country's biggest engine of economic activity. The latest figures from the Ghana Statistical Service (GSS) offer encouraging signs about the direction of the economy, particularly as growth accelerated from the 5.3 per cent recorded in August 2025. According to the August 2026 Monthly Indicator of Economic Growth (MIEG), the services sector accounted for 69.9 per cent of total economic growth, making it the dominant force behind the country's improved performance. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	13,944.00	13,972.36	0.20	59.32
GSE-FSI	7,226.06	7,224.10	-0.03	55.45
Market Cap (GHSMM)	262,826.16	263,041.50	0.08	52.89
Tot. Value Traded (GHS)	54,295,344.10	3,008,973.55	-94.46	--
Tot. Volume Traded	2,671,892	570,598	-78.64	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CPC	0.63	8.62	ETI	1.40	-0.71
MTNGH	6.61	0.92	GCB	39.96	-0.10
SIC	4.97	9.96	KASA	1.63	-6.86
DIGICUT	0.36	9.09	SOGEGH	4.60	-0.65
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GSE Contributors to Value



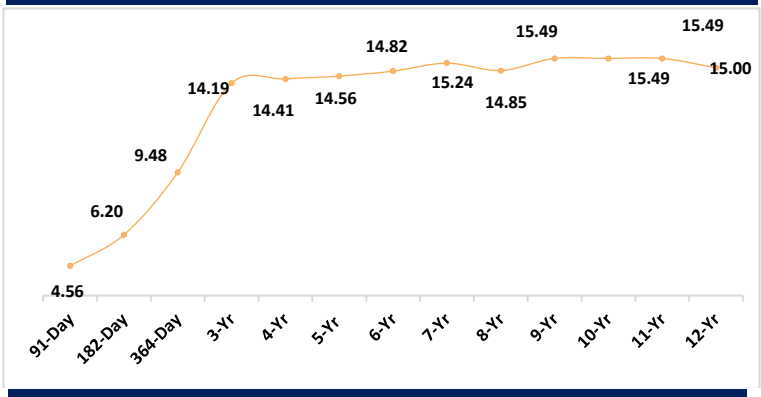
Macroeconomic Indicators:

- MPR – 14.00%
- Inflation – 5.5%
- GDP Growth Q2:26 – 6.0%
- Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
DDEP BONDS	533,730,346	16
Old GoG Notes & Bonds	-	-
Treasury Bills	357,531,200	155
Corporate Bonds	1,928,000	6
Sell/Buy back trades	89,774,226	14
Commercial Paper	4,387,400	8
Grand totals	**987,351,172**	**199**

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	11.6800	-0.17	-10.53
GBPGHS	15.5093	-0.52	-9.36
EURGHS	12.9547	-0.71	-5.26
CNYGHS	1.7502	-0.09	-14.55
ZARGHS	0.7029	-0.42	-10.26

Upcoming Events

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