



NEWS HEADLINES

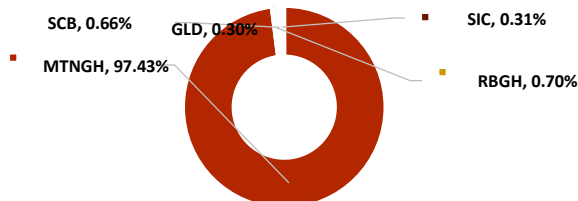
- ❖ **Ghana's Pension Fund Assets Hit Record GHS 86.23bn in 2024 on Strong Private Scheme Growth:** Ghana's Pension Fund Assets Hit Record GHS 86.23bn in 2024 on Strong Private Scheme Growth. The growth was driven by stricter enforcement against employers defaulting on mandatory contributions, increased enrollment, partial government redemption of arrears, and favourable investment returns. Allocations to Collective Investment Schemes increased from 1.46% to 3.51%, and to Ordinary/Non-Redeemable Preference Shares from 2.50% to 5.71%, signalling a gradual move towards equity investments. (Norvanreports)
- ❖ **Asante Gold Secures \$500m Financing Package, Restructures Kinross Obligations:** Asante Gold Corporation has entered into definitive agreements for its previously announced \$500 million financing package and a restructuring agreement with Kinross Gold Corporation, aimed at advancing the Bibiani and Chirano mines in Ghana, settling liabilities, and strengthening working capital. The financing comprises a \$150 million senior debt facility, a \$125 million subordinated debt facility, a \$50 million gold stream agreement, a \$237 million brokered private placement completed in July 2025, and a planned \$10 million non-brokered private placement. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	7,386.41	7411.94	0.35	51.62
GSE-FSI	3,408.78	3414.69	0.17	43.43
Market Cap (GHSMM)	150,825.99	151130.83	0.20	35.72
Tot. Value Traded (GHS)	11,256,138.48	7843831.00	193.99	--
Tot. Volume Traded	2,668,056	30023919.68	166.73	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	3.95	0.51	GLD	404.42	-0.88
TBL	1.10	10.00	--	--	--
EGH	8.91	1.14	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value



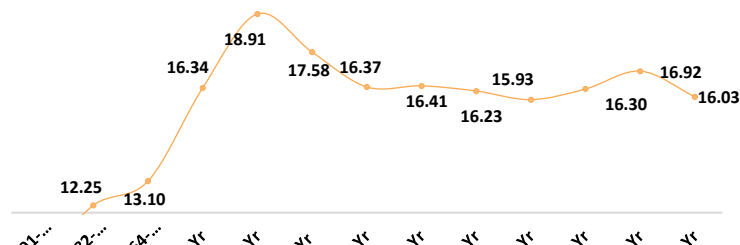
Macroeconomic Indicators:

- > MPR – 25.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 12.1%
- > Interbank Int. Rate – 24.13%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	414,102,168	35
Old GoG-Notes & Bonds	935,494	6
Treasury Bills	657,986,345	292
Corporate Bonds	700,000	1
BOG Bills	5,778,252	2
Sell/Buy back trades	65,148,021	7
Grand totals	1,144,650,280	343

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.6000	0.00	38.68
GBPGHS	14.2183	0.26	29.42
EURGHS	12.3001	0.48	23.69
CNYGHS	1.4745	0.08	36.56
ZARGHS	0.5973	0.22	30.34

Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **CMLT Final Dividend** • Payment Date: 27th Aug. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025
- > **TOTAL Final Dividend** • Payment Date: 27th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.