

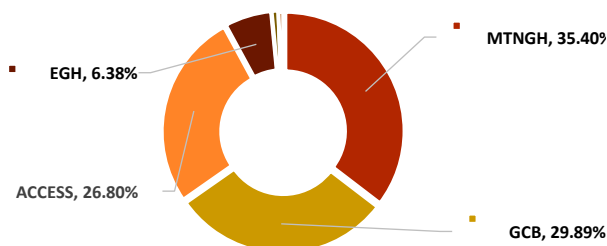
**NEWS HEADLINES**

- ❖ **Switzerland Announces \$77m Grant to Boost Ghana's Economy:** Switzerland through its State Secretariat for Economic Affairs (SECO) has announced a \$77 million grant as part of a four-year cooperation programme for future oriented growth of the economy. The program aims to enhance economic growth, create jobs, and foster inclusive development. The implementation of the program by Swiss State Secretariat for Economic Affairs (SECO) is as part of comprehensive cooperation program focusing on promoting sustainable economic development in partner countries. The initiative brings together government agencies, civil society actors, and local stakeholders under the theme: "Creating a More Resilient and Forward-Looking Ghanaian Economy."(Peacefmonline)
- ❖ **Ghana's economy holding firm amid global trade tensions – GSS:** Government Statistician, Dr. Alhassan Iddrisu, has said that Ghana's economy continues to show signs of resilience despite external headwinds, including the ongoing global tariff war. Provisional data from the Ghana Statistical Service indicates that the economy expanded by 5.3% in the first quarter of 2025, up from 4.9% recorded during the same period in 2024. Government Statistician, Dr. Alhassan Iddrisu at a press briefing says the latest figures suggest that Ghana has, so far, managed to shield its economy from the adverse effects of global trade tensions.(Citinewsroom)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	6,036.32	6,077.94	0.69	24.33
GSE-FSI	3,259.24	3,287.72	0.87	38.09
Market Cap (GHSMM)	134,522.48	135,039.14	0.38	21.27
Tot. Value Traded (GHS)	1,974,343.40	1,225,628.65	-37.92	--
Tot. Volume Traded	294,897	241,118	-18.24	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGH	8.35	9.72	--	--	--
GCB	8.90	0.56	--	--	--
MTN	2.85	0.71	--	--	--
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**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 18.4%
- > Interbank Int. Rate – 27.02%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	293,670,760	16
Old GoG-Notes & Bonds	-	-
Treasury Bills	129,030,874	174
Corporate Bonds	61,059,108	1
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>482,701,634</b>	<b>191</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.2500	0.00	43.42
GBPGHS	13.8888	0.34	32.49
EURGHS	11.7727	0.58	29.23
CNYGHS	1.4248	0.28	41.32
ZARGHS	0.5783	-0.10	34.63

**Upcoming Events:**

- > UNIL Final Dividend • Payment Date: 23<sup>rd</sup> June, 2025
- > BOPP Final Dividend • Payment Date: 10<sup>th</sup> July, 2025
- > FML Final Dividend • Payment Date: 11<sup>th</sup> July, 2025
- > GOIL Final Dividend • Payment Date: 12<sup>th</sup> Sept. 2025
- > EGH Final Dividend • Payment Date: 27<sup>th</sup> June 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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