



NEWS HEADLINES

- ❖ **Africa's exports to grow by 5.3% in 2024, fastest in the world – WTO:** The World Trade Organisation (WTO) in its trade outlook for 2024 projected that exports from Africa will increase at the fastest pace in 2024 by 5.3% when compared with other regions. The report noted that the continent's exports will exceed pre-pandemic levels, but imports will continue to limp as a result of higher energy and commodity prices. Between 2019 and 2023, the continent saw its imports decline by 5% - the worst in the world - meaning that increase in exports did not translate into higher consumption and income across the continent. In terms of trade in digital goods, Africa saw growth in its exports of digital goods although it just represented 0.9% of exports in that category. (Norvanreports)
- ❖ **Global financial institutions lost \$12 billion to cyberattacks in 20 years – IMF:** The International Monetary Fund (IMF) has revealed that financial institutions lost a total of \$12 billion to cyberattacks in the last 20 years. Out of this amount, \$2.5 billion was lost between 2020 and 2024, according to IMF's April 2024 Global Financial Stability Report released recently. This is even as the body expressed concern that the rising incidents of cyberattacks on financial institutions globally could affect confidence in the financial system and destabilize economies. It added that cyber incidents are a key operational risk that could threaten financial institutions' operational resilience and adversely affect overall macrofinancial stability. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,439.21	3,439.21	0.00	+9.87
GSE-FSI	2,013.72	2,013.72	0.00	+5.90
Market Cap (GHSmn)	77,625.07	77,616.08	0.02	+5.04
Tot. Value Traded (GHS)	642,904.78	16,439,123.20	2457.01	--
Tot. Volume Traded	82,346	125,419	52.31	--

FIXED INCOME

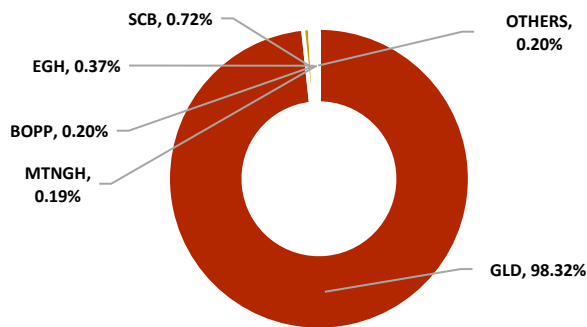
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	880,882	2
Old GoG-Notes & Bonds	6,301	1
Treasury Bills	390,128,287	842
Corporate Bonds	-	-
Grand totals	391,015,470	845

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.9708	0.09	-8.41
GBPGHS	16.2576	-0.98	-6.92
EURGHS	13.9210	-1.03	-5.71
CNYGHS	1.7928	0.04	-6.67
ZARGHS	0.6915	-1.34	-6.07

Upcoming Events:

- > 12th April: **MTNGH** Final Dividend Payment Date.

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%