



## NEWS HEADLINES

**BoG receives international plaudits for regulatory sandbox:** The Bank of Ghana (BoG) has once again received international plaudits for its forward-thinking approach, as evidenced by its swift introduction of a regulatory sandbox for start-ups. Speaking as part of a panel during the Africa CEO Forum (ACF) Annual Summit in Abidjan, Côte d'Ivoire, Miishe Addy – co-founder and Chief Executive at e-logistics start-up Jetstream – cited the sandbox as a critical tool for driving innovation and commended the BoG for taking the lead with its introduction. The regulatory and innovation Sandbox which was launched in August 2022, was opened to the first cohort of participants from February 13, 2023 to March 14, 2023. This provided various financial institutions and fintech start-ups the opportunity to test the viability of their offerings and address any issues before seeking regulatory approval. (Business & Financial Times)

**NPA takes measures to avoid fuel shortage:** The National Petroleum Authority (NPA) has taken measures to ensure uninterrupted importation and supply of petroleum products in the country. Speaking at a media engagement in Cape Coast, the Head of Planning at NPA, Dominic Aboagye, said the interventions include management of storage depots, the laycan allocation programme and stock monitoring and reporting. He mentioned the Bank of Ghana forex support to Bulk Oil Distribution Companies and the granting of Special International Oil Trading License were key prevent any risk of fuel supply disruption. To augment fuel imports which account for 80% of the country's fuel consumption, he indicated that the Tema Oil Refinery (TOR) would begin operation while the Sentuo refinery is being completed. The latter is expected to produce 40,00 barrels per day in its first phase and would be increased to 100,000 barrels per day. These projects seek to augment externally sourced fuel and provide a buffer for overall fuel supply in the country. (Myjoyonline)

## EQUITIES MARKET



**GSE**  
**CI**

**2,637.55**(+0.11 points)  
**7.92%** (YTD)



### MARKET CAPITALIZATION

GH¢67,199.01 million 4.17% (YTD)

**GSE**  
**FSI**

**1,675.18** (0.00 points)  
**-18.39%** (YTD)



**Volume:** 34,338 ↓ -77.01%

**Value:** 36,838.72 ↓ -86.86%

### GAINER



TICKER	PRICE (GH¢)	CHANGE
FML	1.31	0.77%

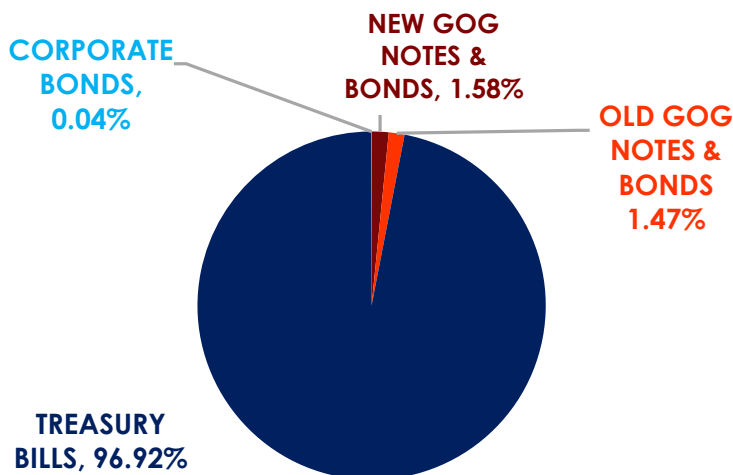
### DECLINER



TICKER	PRICE (GH¢)	CHANGE



## FIXED INCOME MARKET



## VOLUMES TRADED

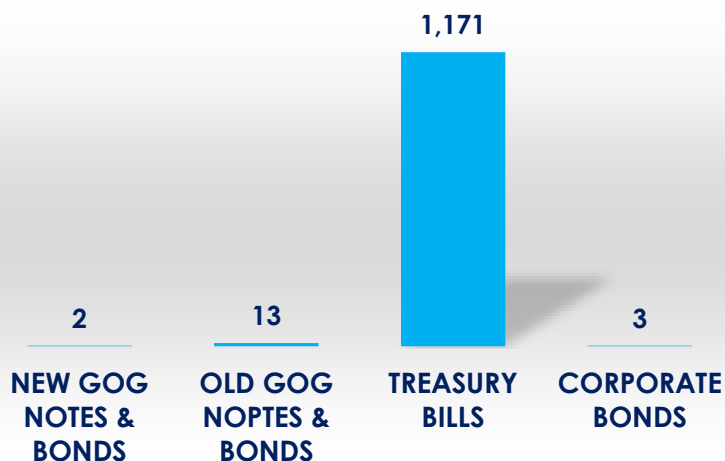
**NEW GOG-NOTE & BONDS** 5,600,000

**OLD GOG-NOTE & BOND** 5,209,446

**TREA SURY BILLS** 344,461,268

**CORPORATE-NOTES BONDS** 146,848

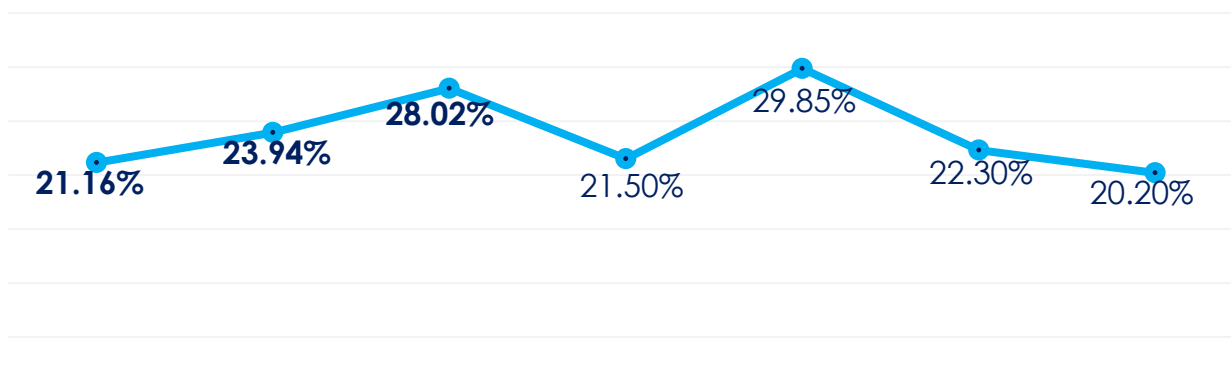
**GRAND TOTALS** 355,417,562



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	2
OLD GOG-NOTES & BONDS	13
TREASURY BILLS	1,171
CORPORATE-NOTES & BONDS	3
<b>GRAND TOTALS</b>	<b>1,189</b>

## TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>		10.9767	-21.87%
<b>BRITISH POUND</b>		13.7763	-25.15%
<b>EURO</b>		11.8292	-22.69%
<b>CHINESE YUAN</b>		1.5441	-19.71%
<b>SA RAND</b>		0.5751	-13.36%
<b>CFA FRANCS</b>		55.4524	29.34%

## KEY MACROECONOMIC DATA



**MONETARY POLICY RATE**  
MAY, 2023: **29.50%**



INFLATION

**CONSUMER INFLATION**  
APRIL, 2023: **41.2%**



**GROSS DOMESTIC PRODUCT**  
Q4 2022: **3.7%**

## UPCOMING EVENTS

- TBL** Final dividend payment of **D0.30**  
Qualifying date: 20th June, 2023  
Dividend payment date: 22nd June, 2023
- MTNGH** Final dividend payment of **GH¢0.124**  
Dividend payment date: 22nd June, 2023
- GOIL** Final dividend payment of **GH¢0.056**  
Qualifying date: 21st June, 2023
- EGL** Final dividend payment of **GH¢0.0744**  
Qualifying date: 23rd June, 2023