



NEWS HEADLINES

IMF deal will help Ghana overcome economic challenges – Bawumia: Vice President Dr. Mahamudu Bawumia has stated that the programme with the International Monetary Fund (IMF) will help the country to recover from its current economic crisis. Speaking at the Ghana Investment and Opportunities Summit 2023 held in the UK on June 6, 2023, he added that the IMF programme will help Ghana overcome immediate policy and financing challenges including mobilizing external financing from development partners and providing a framework for the successful completion of the debt restructuring. To improve the country's exports, he highlighted a non-exhaustive list of 17 sectors including cocoa, cashew, and fish products as priority areas for national development. This is among other measures being earmarked to be set in motion after the IMF's financing was secured in May. (Ghanaweb)

Cocoa: Ghana, Ivory Coast consider new pricing mechanism: The world's largest cocoa producers are studying a way to be paid for the burden of having to setup systems to comply with new EU regulations on deforestation and child labor. Ivory Coast and neighboring Ghana, which account for about two-thirds of global output, are in talks with industry players and experts about the pricing mechanism, Alex Assanvo, executive secretary of the Ivory Coast-Ghana Cocoa Initiative, said. The EU rules agreed in December require exporters to prove that any cocoa sold to Europe wasn't grown on deforested land or using child labor. The initiative is also in talks with two other African cocoa-growing nations, Nigeria and Cameroon, to broaden its members and exert more control on prices. These will enable Ghana derive maximum revenue from its high-quality beans and better leverage on its position as the world's largest cocoa producer. (Norvanreports)

EQUITIES MARKET



GSE 2,531.77 (+16.78 points)
CI 3.60% (YTD)



MARKET CAPITALIZATION

GH¢66,095.13 million 2.46% (YTD)

GSE 1,675.78 (0.00 points)
FSI -18.36% (YTD)



Volume: 178,035 ↑ 581.42%

Value: 403,888.03 ↑ 2221.97%

GAINERS



TICKER	PRICE (GH¢)	CHANGE
GGBL	1.93	9.66%
MTNGH	1.10	0.92%

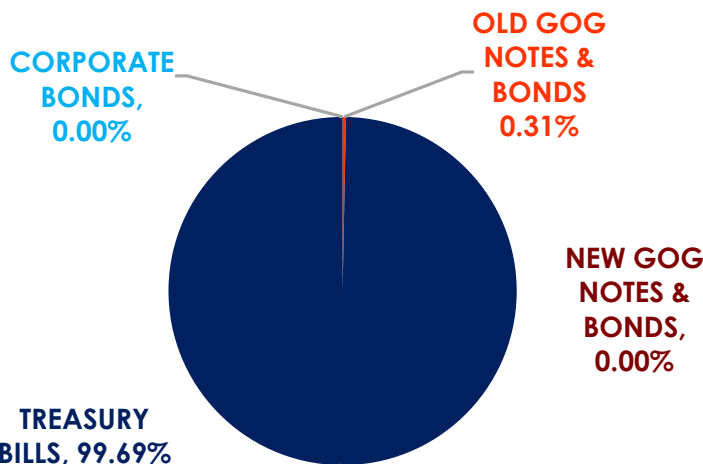
DECLINER



TICKER	PRICE (GH¢)	CHANGE

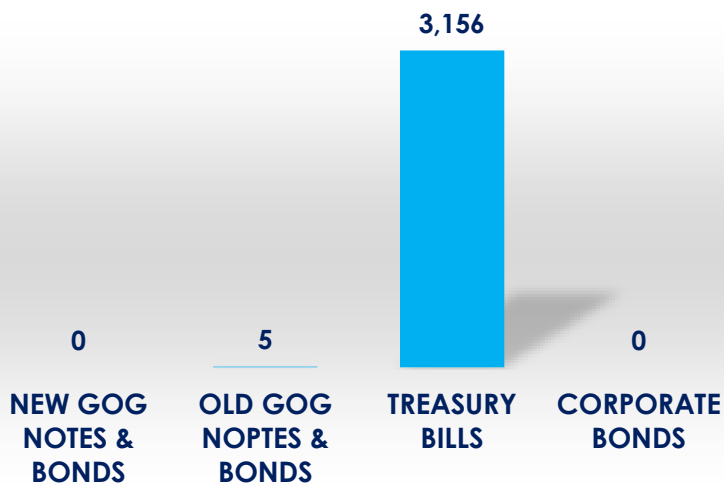


FIXED INCOME MARKET



VOLUMES TRADED

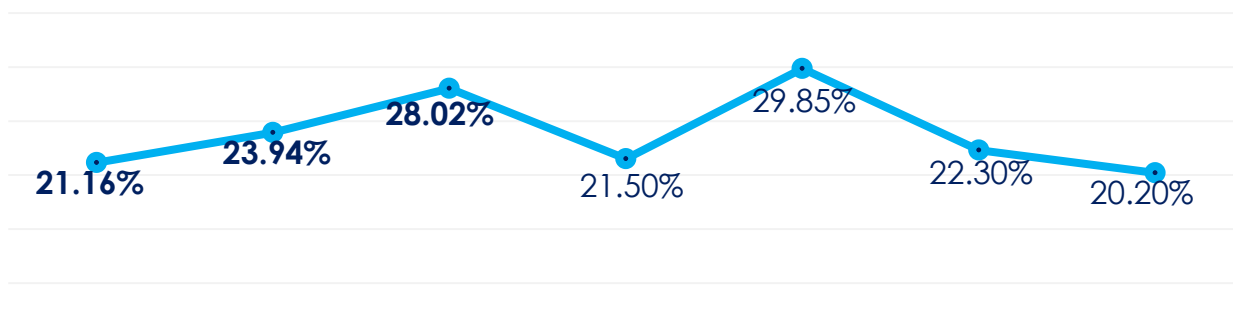
NEW GOG-NOTE & BONDS	-
OLD GOG-NOTE & BOND	1,282,893
TREA SURY BILLS	410,671,862
CORPORATE-NOTES BONDS	-
GRAND TOTALS	411,954,755



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	5
TREASURY BILLS	3,156
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	3,161

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		10.9769	-21.87%
BRITISH POUND		13.6218	-24.30%
EURO		11.7318	-22.04%
CHINESE YUAN		1.5415	-19.58%
SA RAND		0.5699	-11.49%
CFA FRANCS		55.9128	28.28%

KEY MACROECONOMIC DATA

UPCOMING EVENTS



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
APRIL, 2023: **41.2%**



GROSS DOMESTIC PRODUCT
Q4 2022: **3.7%**



TBL Final dividend payment of **D0.30**
Qualifying date: 20th June, 2023
Dividend payment date: 22nd June, 2023



MTNGH Final dividend payment of **GH¢0.124**
Dividend payment date: 22nd June, 2023



BOPP Final dividend payment of **GH¢0.9434**
Dividend payment date: 3rd August, 2023



GOIL Final dividend payment of **GH¢0.056**
Qualifying date: 21st June, 2023
Dividend payment date: 7th August, 2023