



NEWS HEADLINES

- ❖ **BoG to Cap Cross-Currency Card Transaction Fees at 2%, Mandates Full Disclosure of Charges:** The Bank of Ghana (BoG) has announced plans to impose a 2% cap on Optional Issuer Fees (OIFs) on cross-currency card transactions, as part of sweeping reforms to enhance transparency, protect consumers, and uphold the integrity of the country's payment systems. According to the Governor of the Central Bank, Dr Johnson Asiamah, the Central Bank has observed a growing trend in the imposition of OIFs on cross-currency transactions by some banks. While acknowledging that such fees may, in principle, reflect legitimate cost recovery mechanisms, he expressed concern over the lack of transparency in their application. (Norvanreports)
- ❖ **Goldbod Rakes in \$1.1 Billion After First Full Month, Says Finance Minister:** Ghana has generated over \$1.1 billion in foreign exchange from the export of more than 11 tonnes of gold during the first full month of operations under the government's flagship Goldbod gold purchase programme. The significant inflow, according to Finance Minister Dr. Cassiel Ato Forson, underscores the initiative's strategic value in stabilising the Ghanaian cedi and enhancing indigenous participation in the gold trade. Dr. Forson made the disclosure at the inauguration of the newly constituted Board of Directors of the Minerals Income Investment Fund (MIIF) in Accra. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,037.66	6,012.29	-0.42	22.99
GSE-FSI	3,222.69	3,244.81	0.69	36.29
Market Cap (GHSmn)	134,816.47	134,816.47	-0.48	20.49
Tot. Value Traded (GHS)	1,487,309.28	5,105,908.51	243.30	--
Tot. Volume Traded	419,718	1,927,636	359.27	--

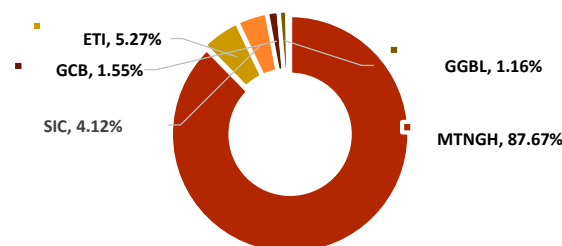
GSE Gainers

Stock	Cl. Px	DailyΔ (%)
ACCESS	13.12	7.54
BOPP	34.20	9.90
FML	4.11	0.24
GCB	8.80	8.91
GOIL	1.91	6.11
SIC	1.04	2.97
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GSE Decliners

Stock	Cl. Px	DailyΔ (%)
CAL	0.57	-1.72
MTNGH	2.82	-1.74
ETI	0.85	-2.30
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GSE Contributors to Value



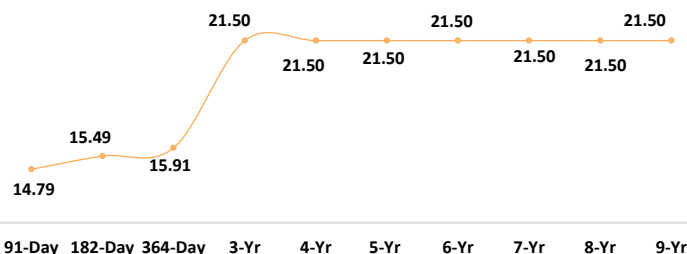
Macroeconomic Indicators:

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 21.2%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	340,792,602	27
Old GoG-Notes & Bonds	5,782,056	1
Treasury Bills	387,408,678	1,180
Corporate Bonds	55,000,000	2
Sell/Buy back trades	106,233,821	12
Grand totals	895,217,157	1,222

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.2500	-0.00	43.42
GBPGHS	13.8616	-0.22	32.75
EURGHS	11.6651	-0.50	30.42
CNYGHS	1.4260	-0.09	41.20
ZARGHS	0.5732	-0.09	35.84

Upcoming Events:

- > UNIL Final Dividend • Payment Date: 23rd June, 2025
- > BOPP Final Dividend • Payment Date: 10th July, 2025
- > FML Final Dividend • Payment Date: 11th July, 2025