



## NEWS HEADLINES

**63.6 percent of labour force vulnerably employed – Ghana Statistical Service:** About 63.6% of the country's labour force are engaged in vulnerable employment as at the third quarter of 2022 per its Q3 2022 Annual Household Income and Expenditure Survey (AHIES) Labour Statistics Report. The 63.6% proportion of the labour vulnerably employed as noted by the GSS is however a decline from the vulnerable employment rate of 67.6% and 66.8% rate recorded in the second and first quarters of 2022. According to the GSS, the total number of the country's labour force employed as at Q3 2022 is 11.09 million, an increase from the previous quarter's figure of 10.66 million. (Norvanreports)

**We're optimistic inflation will trend downwards in coming months – Dr. Addison:** The Governor of the Bank of Ghana, Dr. Ernest Addison, is optimistic that inflation rate will continue to trend downwards in the coming months. According to him, the trend may continue if the country is not hit by external shocks. He said the forecast is based on some measures implemented by the Monetary Policy Committee of the Bank of Ghana to check the rising inflation. The Bank of Ghana has increased the policy rate by some 12.5 percentage points since March 2022, as part of measures to help check the rising inflation rate. At a recent meeting by the Monetary Policy Committee, Dr. Addison noted that the Central Bank expects inflation to slow to 29% by the end of 2023. He is hopeful the policy measures undertaken by the central bank would aid in the downward trend of inflation in the coming months. (Myjoyonline)

## EQUITIES MARKET



**GSE**  
**CI**

**2,729.68** (-11.78 points)  
**11.69%** (YTD)



### MARKET CAPITALIZATION

GH¢ 68,155.55 million 5.66% (YTD)

**GSE**  
**FSI**

**1,758.28** (0.00 points)  
**-14.34%** (YTD)



**Volume:** 70,640 ↓ -98.35%

**Value:** 64,627.40 ↓ -98.77%

### GAINER



TICKER	PRICE (GH¢)	CHANGE

### DECLINER



TICKER	PRICE (GH¢)	CHANGE



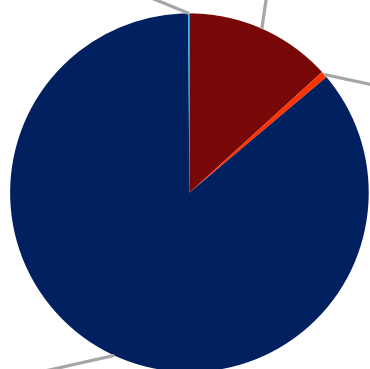
## FIXED INCOME MARKET

**CORPORATE BONDS,**  
**0.11%**

**NEW GOG NOTES**  
**& BONDS, 13.25%**

**OLD GOG**  
**NOTES &**  
**BONDS**  
**0.59%**

**TREASURY**  
**BILLS, 86.05%**



## VOLUMES TRADED

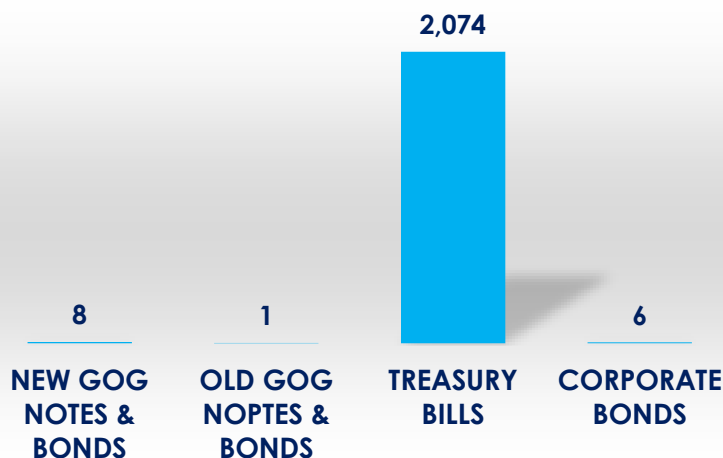
NEW GOG-NOTE & BONDS	44,566,068
----------------------	------------

OLD GOG-NOTE & BOND	2,000,000
---------------------	-----------

TREA SURY BILLS	289,443,580
-----------------	-------------

CORPORATE-NOTES	363,870
BONDS	

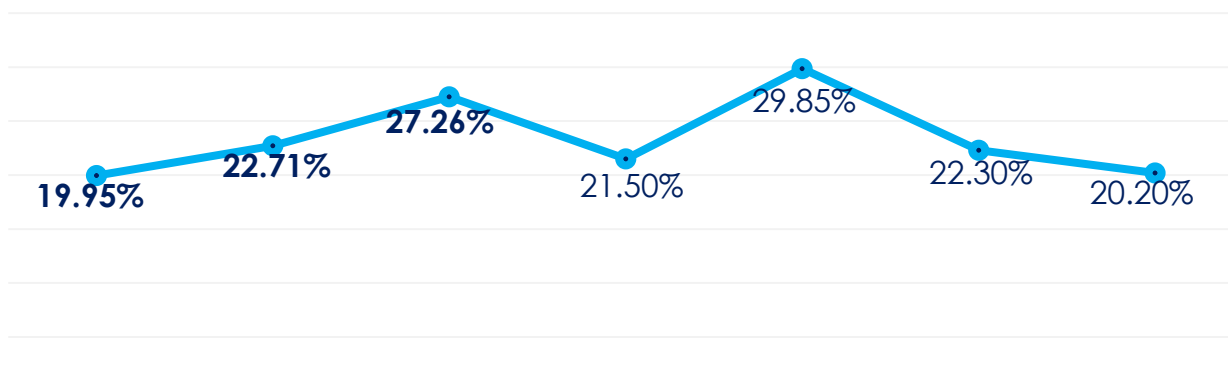
<b>GRAND TOTALS</b>	<b>336,373,518</b>
---------------------	--------------------



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	8
OLD GOG-NOTES & BONDS	1
TREASURY BILLS	2,074
CORPORATE-NOTES & BONDS	6
<b>GRAND TOTALS</b>	<b>2,089</b>

## TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>		10.9515	-21.69%
<b>BRITISH POUND</b>		13.7458	-24.98%
<b>EURO</b>		12.0991	-24.41%
<b>CHINESE YUAN</b>		1.5830	-21.69%
<b>SA RAND</b>		0.5994	-15.85%
<b>CFA FRANCS</b>		54.2154	32.29%

## KEY MACROECONOMIC DATA

## UPCOMING EVENTS



**MONETARY POLICY RATE**  
MARCH, 2023: **29.50%**



**INFLATION**

**CONSUMER INFLATION**  
MARCH, 2023: **45.0%**



**GROSS DOMESTIC PRODUCT**  
Q4 2022: **3.7%**



**ETI** Final dividend payment of **US cents 0.11**  
Qualifying date: 25th May, 2023  
Dividend payment date: 6th June, 2023



**MTNGH** Final dividend payment of **GH¢0.124**  
Qualifying date: 19th May, 2023  
Dividend payment date: 22nd June, 2023