



NEWS HEADLINES

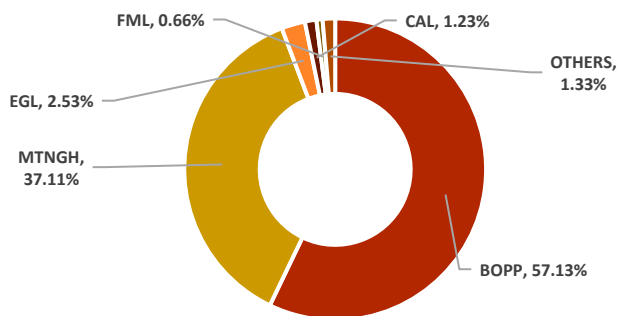
- ❖ **Real estate sector gets major overhaul:** The real estate industry is undergoing a significant transformation with the establishment of the Real Estate Agency Council. The council, which commenced operations with the opening of its headquarters in Accra, aims to bring much-needed order, stability and professionalism to the sector. The Minister for Works and Housing, Kojo Opong Nkrumah, highlighted issues in the real estate sector that the agency will seek to curb, such as developers not delivering on promises to clients and disputes over payments. The minister emphasised that a properly functioning real estate market is crucial for closing Ghana’s housing gap within the next decade as well as boosting the mortgage industry, and that, the commencement of operations of this organisation is key in our quest to reduce Ghana’s housing deficit. (Business and Financial Times)
- ❖ **Fuel price increases expected to slow down in coming days – IES:** The fuel price increases are expected to slow down in the coming days, the Institute for Energy Security (IES) has revealed. This follows a reduction in the price of diesel and Liquefied Petroleum Gas (LPG) on the international market, while there was a marginal increase in the price of petrol on the international market. The cedi also depreciated by about 1.06% to the dollar. However, the IES believes, there might be no change in the price of petroleum products at the pumps or marginal drop in fuel prices. (Myjoyonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,553.17	3,687.09	3.77	+17.797
GSE-FSI	2,044.36	2,044.36	0.00	+7.51
Market Cap (GHSmn)	78,859.69	80,315.67	1.85	+8.69
Tot. Value Traded (GHS)	94,514.46	180,833.26	91.33	--
Tot. Volume Traded	28,741	29,716	3.39	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	1.75	6.71	--	--	--
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GSE Contributors to Value



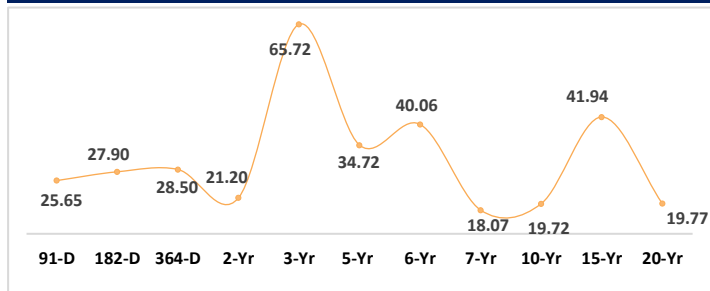
Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	443,784,854	17
Old GoG-Notes & Bonds	-	-
Treasury Bills	327,265,053	1,986
Corporate Bonds	-	-
Grand totals	771,049,907	2,003

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	13.2739	0.22	-10.50
GBPGHS	16.6243	0.02	-8.97
EURGHS	14.1900	-0.03	-7.50
CNYGHS	1.8328	0.17	-8.71
ZARGHS	0.7063	-0.54	-8.04

Upcoming Events:

- > **UNIL:** Annual General Meeting
23rd May, 2024 at 10:00am.
Dividend Payment of **GH¢ 0.40** to be declared.