



**NEWS HEADLINES**

**Upstream petroleum industry awards contracts to indigenous oil & gas companies to deepen local content policy:**

The upstream petroleum industry awarded contracts to indigenous companies between 2018 and 2021, deepening the National Petroleum Commissions requirements for production and exploration companies to award contracts to Ghanaian companies where local knowledge, skills, and capacity exist. According to the Ghana Upstream Petroleum Chamber, contracts valued at USD370 million, USD670 million, USD300 million and USD754 million were awarded in 2018, 2019, 2020 and 2021 respectively to local companies operating along the value chain. (B&FT)

**Dep. Governor of BoG urges COCLAB to help address, reverse growing trend of fraud in banking industry:**

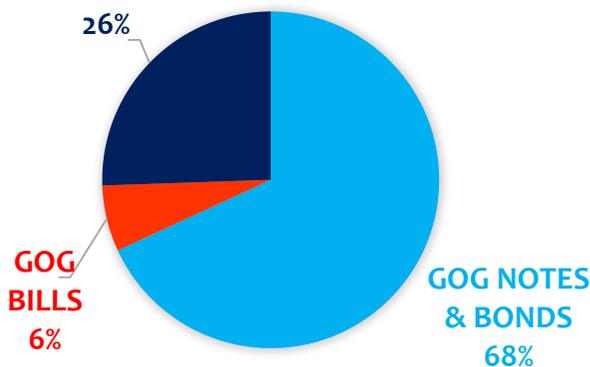
Second Deputy Governor of the Bank of Ghana (BoG), Elsie Addo Awadzi, has called on members of the Committee for Co-Operation between the Law Enforcement Agencies and the Banking Community (COCLAB), to help address the growing cases of fraud within the banking sector. Mrs. Addo Awadzi has urged COCLAB to work together to speed up investigations and prosecutions for financial crimes, that led to the failure and demise of 420 regulated institutions in the industry. Additionally, she tasked the Committee to support the BoG's efforts to sanitize the forex bureau sector, by strictly enforcing existing rules for the fair and transparent conduct of business by licensed forex bureaus, and by clamping down on illegal forex operations (black market). (Norvanreports)

**EQUITIES MARKET**

 <p><b>GSE-Cl: 2,508.99</b> (+7.2 points) <b>-10.05%</b> (YTD)</p>	 <p><b>GSE-FSI: 2,079.94</b> (+13.05 points) <b>-3.34%</b> (YTD)</p>
 <p><b>MARKET CAPITALIZATION</b> GH¢64,445.45million ↓ -0.08% (YTD)</p>	 <p><b>Volume:</b> 1,214,405 ↓ -43.58% <b>Value:</b> GH¢ 292,528.96 ↓ -92.14%</p>
 <p><b>GAINERS</b> <b>ETI:</b> GH¢0.15 Daily Chg: 7.14% <b>GLD:</b> GH¢170.00 Daily Chg: 5.59%</p>	 <p><b>DECLINERS</b></p>

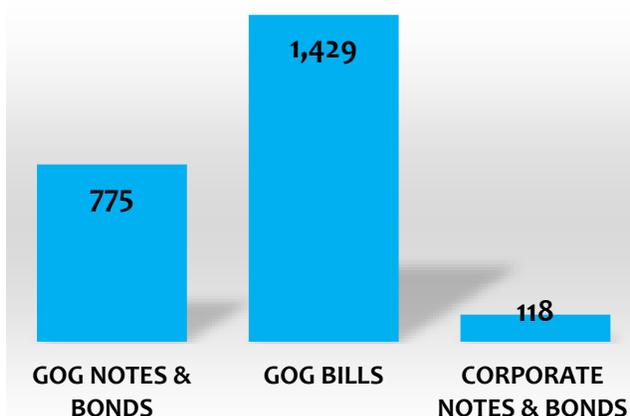
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

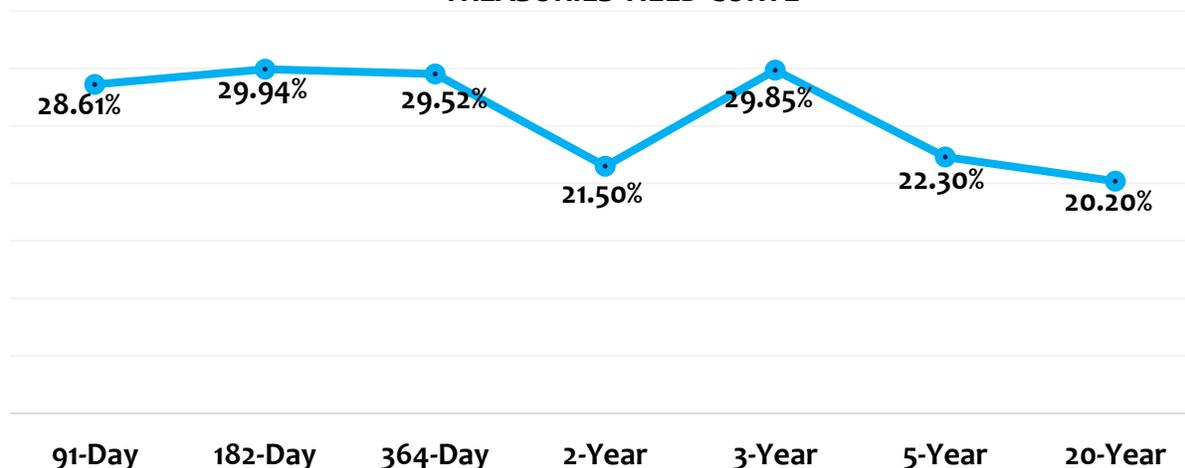
GOG-NOTES & BONDS	768,407,247
GOG-BILLS	71,650,442
CORPORATE-NOTES & BONDS	288,126,564
<b>GRAND TOTALS</b>	<b>1,128,184,253</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	775
GOG-BILLS	1,429
CORPORATE-NOTES & BONDS	118
<b>GRAND TOTALS</b>	<b>2,322</b>

### TREASURIES YIELD CURVE



### CURRENCY MARKET

#### US DOLLAR

 **8.2325**  
-27.04% YtD

#### EURO

 **8.2909**  
-17.64% YtD

#### SA RAND

 **0.4827**  
-22.16% YtD

#### BRITISH POUND

 **9.5872**  
-15.23% YtD

#### CHINESE YUAN

 **1.1951**  
-20.94% YtD

#### CFA FRANCS

 **79.1182**  
21.42% YtD

### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 22%



INFLATION

INFLATION: 31.7%



GDP GROWTH: 3.3%

### UPCOMING EVENTS

 MTNGH interim dividend payment of GH¢0.04  
Ex-Dividend date: 17<sup>th</sup> August, 2022  
Qualifying date: 19<sup>th</sup> August, 2022  
Dividend payment date: 22<sup>nd</sup> September, 2022