



NEWS HEADLINES

OMCs start increasing fuel prices; Goil selling a litre of petrol, diesel for ₵12.45: Goil as well as some other Oil Marketing Companies (OMCs) have started increasing prices of petroleum products at the pumps. Goil which has taken the lead in the upward review of prices is now selling a litre of diesel and petrol at Gh₵12.45 from its old price of ₵12.30 per litre. The increase is in line with the biweekly review of prices at the pumps. The latest increase according to some stakeholders is due to the weakening cedi's performance and crude prices on the international market. This comes on the back of the Institute for Energy Security's (IES') prediction that diesel and petrol prices may remain unchanged for the current bi-weekly review of prices at the pumps. (Myjoyonline)

Our goal is to maintain a functioning T-bills market, gradual resumption of bond market activity – Government: The government has emphasized that its debt management in the near term will seek to maintain the basic functioning of financial markets while developing a roadmap for the gradual resumption of activity in the bond market. In a letter to the International Monetary Fund before the Executive Board approval of a programme for Ghana, the Ghana government said its goal for this year will be to maintain a functioning primary market in Treasury bills. It intends to carefully manage the first few domestic bond issuances following the restructuring to prioritize successful execution, favoring private placements. It will then switch to competitive auctions once market access is more firmly established. Furthermore, it pointed out that efforts will be subsequently made to strengthen and deepen domestic capital markets to enhance secondary market activity and improve price discovery. (Myjoyonline)

EQUITIES MARKET



GSE
CI

2,511.29 (-0.36 points)
2.76% (YTD)



MARKET CAPITALIZATION

Gh₵65,783.30 million 1.98% (YTD)



GAINER

TICKER	PRICE (GH₵)	CHANGE

GSE
FSI

1,677.35 (0.00 points)
-18.28% (YTD)



Volume: 84,399 ↓ -53.00%

Value: 261,831.67 ↑ 30.91%



DECLINER

TICKER	PRICE (GH₵)	CHANGE
BOPP	14.00	-0.78%



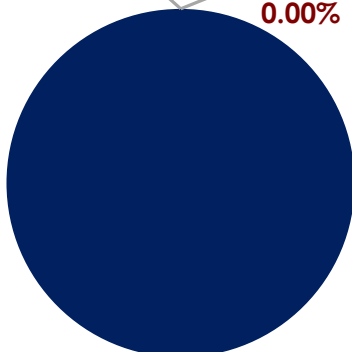
FIXED INCOME MARKET

CORPORATE BONDS,
0.00%

NEW GOG NOTES & BONDS,
0.00%

OLD GOG NOTES & BONDS
0.00%

TREASURY BILLS,
100.00%



VOLUMES TRADED

NEW GOG-NOTE & BONDS

-

OLD GOG-NOTE & BOND

-

TREA SURY BILLS

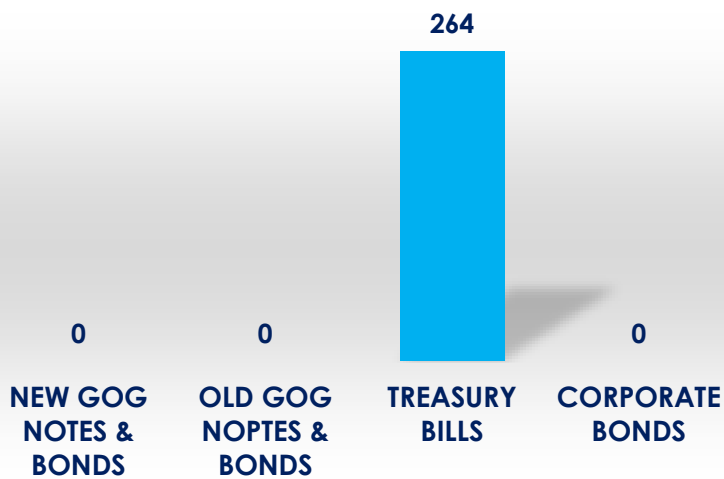
83,111,324

CORPORATE-NOTES BONDS

-

GRAND TOTALS

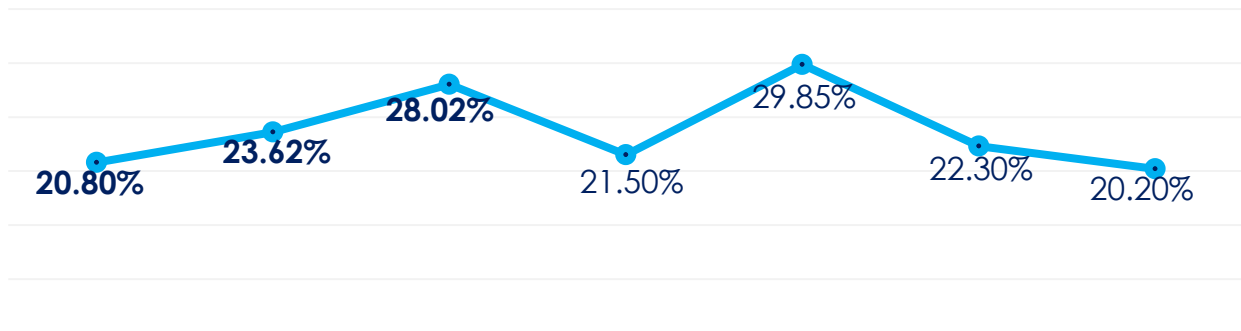
83,111,324



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	264
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	264

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		10.9715	-21.83%
BRITISH POUND		13.5888	-24.12%
EURO		11.6978	-21.82%
CHINESE YUAN		1.5432	-19.67%
SA RAND		0.5544	-9.02%
CFA FRANCS		56.0753	27.90%

KEY MACROECONOMIC DATA



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
APRIL, 2023: **41.2%**



GROSS DOMESTIC PRODUCT
Q4 2022: **3.7%**

UPCOMING EVENTS

- TBL** Final dividend payment of **D0.30**
Qualifying date: 20th June, 2023
Dividend payment date: 22nd June, 2023
- MTNGH** Final dividend payment of **GH¢0.124**
Dividend payment date: 22nd June, 2023
- BOPP** Final dividend payment of **GH¢0.9434**
Qualifying date: 7th June, 2023
Dividend payment date: 3rd August, 2023
- GOIL** Final dividend payment of **GH¢0.056**
Qualifying date: 21st June, 2023