

**EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI closes higher; returns 39.71% (YtD)**

At the close of trading on Tuesday, the market closed higher compared to yesterday. Recording three (3) gainers and no decliners as the benchmark GSE Composite Index appreciated to 2,712.62 translating to a Year-to-Date (YtD) return of 39.71%. The GSE Finance Stock Index (GSE-FSI) however remained unchanged at 1,890.61.

Trade turnover was high compared to previous trading session as 1,701,427 shares valued at GH¢2,166,546.15 changed hands in seven (7) equities.

Scancom PLC. (MTNGH) recorded a lion's share of trades, accounting for 87.53% of total value traded. Market Capitalization improved to GH¢61.55 Billion.

EQUITY UNDER REVIEW: GCB BANK

Share Price	GH¢5.40
Price Change (YtD)	33.33%
Market Cap. (GH¢ MN)	1,431.00
Dividend Yield	4.63%
Earnings Per Share	GH¢1.78
Avg. Daily Trade Volumes	38,026
Value Traded (YtD)	GH¢26,364,345.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,712.62	2,650.92	61.7 pts
YTD (GSE-CI)	39.71%	36.53%	8.7%
GSE-Finance Stock Index	1,890.61	1,890.61	0.0 pts
YTD (GSE-FSI)	6.05%	6.05%	0.00%
Market Cap. (GH¢ MN)	62,199.75	61,551.37	648.4
Volume Traded	1,701,427	18,049	9326.7%
Value Traded (GH¢)	2,166,546.15	50,670.05	4175.8%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,517,170	1,896,462.50
GGBL	152,644	228,966.00
FML	15,403	21,435
SOGEGH	13,300	12,635
CAL	1,929	1,350

**87.5%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Percentage Change
EGL	1.50	1.41	0.09	6.38%
MTNGH	1.25	1.20	0.03	4.17%
FML	1.40	1.37	0.03	2.19%

KEY ECONOMIC INDICATORS

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q1 2021	3.1%
Inflation	June 2021	7.8%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE