



Daily Stock Market Recap: March 16, 2021

Market Highlights

- Gains in **MTN** and **TOTAL** pushed the benchmark index up by 0.53% to close at a new year high of 2,226.75 with a 14.69% year-to-date return while market capitalization increased by 0.22% to settle at GH¢57.26 billion.
- The GSE Financial Index remained flat for the fifth straight session, closing at 1,856.06 with a 4.11% year-to-date return.

Trading Activity Increased

- A total of 6,327,714 shares valued at GH¢5,384,521 changed hands compared to 10,811 shares valued at GH¢24,481 at the last session.
- MTN Ghana** dominated trading activity, accounting for 99.70% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increases.

Mechanical Lloyd PLC (MLC)

MLC is undertaking a tender offer, on behalf of the Promoters, to Qualifying Shareholders to purchase all their outstanding 16,900,487 ordinary shares at an offer price of GHS0.10 per share. This is in line with a special resolution approved by shareholders to delist the Company from the Ghana Stock Exchange.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,214.90	2,226.75	▲ 0.53%
YTD (GSE-CI)	1407.67%	14.69%	
GSE-FI	1,856.06	1,856.06	▬ 0.00%
YTD (GSE-FI)	4.11%	4.11%	
Mkt Cap (GH¢ M)	57,133.07	57,257.10	▲ 0.22%
Volume	10,811	6,327,714	▲ 58430.33%
Value (GH¢)	24,481	5,384,521	▲ 21895.06%

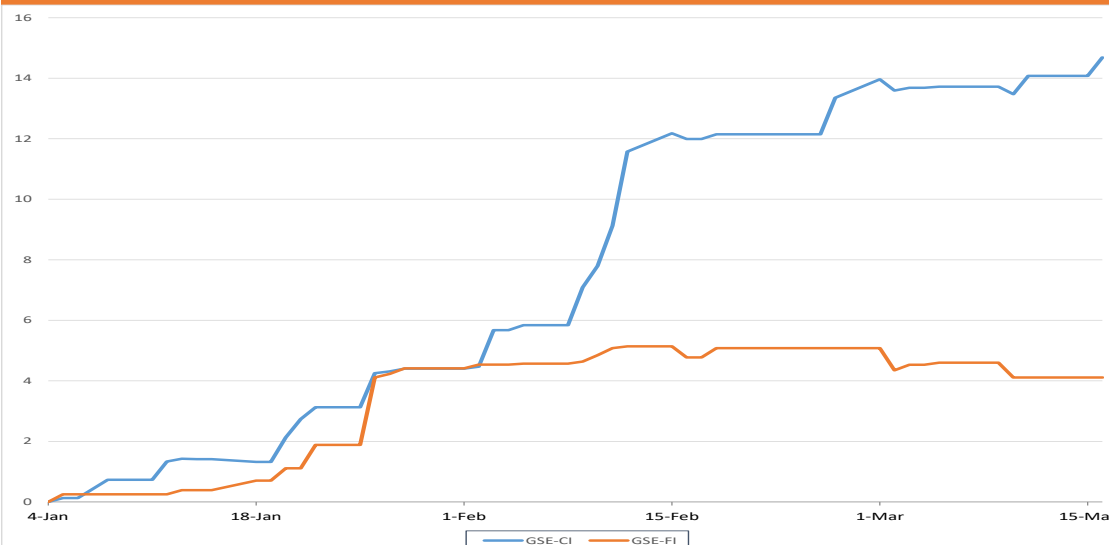
Top Trades by Value

GH¢

MTNGH	5,368,550
GCB	4,640
GOIL	4,455

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Scancom PLC	0.84	0.85	▲ 1.19%
Total Petroleum Ghana	3.10	3.11	▲ 0.32%

Index YTD Performance (%) as at 16th March 2021



MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (Ghc)	Day Open (Ghc)	Day Close (Ghc)	Change (Ghc)	% Change	YTD Return %	Year High (Ghc)	Year Low (Ghc)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (Ghc mn)
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	9 mths 30/09/20	5.82	2.69	0.74	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.53	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60
CalBank	CAL	0.69	0.75	0.75	-	0.00%	8.70%	0.83	0.69	1,300	975.00	0.0890	11.87%	9 mths 30/09/20	1.69	2.50	0.44	626.59	469.94
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91
Ecobank Ghana	EGH	7.20	7.20	7.20	-	0.00%	0.00%	7.20	7.20	-	-	-	0.00%	9 mths 30/09/20	6.44	4.48	1.12	322.55	2,322.37
Enterprise Group	EGL	1.40	1.42	1.42	-	0.00%	1.43%	1.42	1.40	-	-	0.0450	3.17%	6 mths 30/06/20	4.25	1.90	0.33	170.89	242.67
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	5,000	350.00	-	0.00%	6 mths 30/06/20	0.45	1.19	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.08	1.08	-	0.00%	0.00%	1.08	1.08	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50
GCB Bank	GCB	4.05	4.50	4.50	-	0.00%	11.11%	4.50	4.05	1,031	4,639.50	0.3000	6.67%	9 mths 30/09/20	7.65	3.11	0.59	265.00	1,192.50
Guinness Ghana Breweries	GGBL	0.90	0.90	0.90	-	0.00%	0.00%	0.90	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	2,950	4,454.50	0.0420	2.78%	9 mths 30/09/20	1.54	5.75	0.98	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51
Scancom PLC	MTNGH	0.64	0.84	0.85	0.01	1.19%	32.81%	0.85	0.64	6,315,967	5,368,549.95	0.0600	7.06%	9 mths 30/09/20	0.24	7.43	3.49	12,290.47	10,446.90
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	-	-	-	0.00%	9 mths 30/09/20	0.71	8.58	0.63	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.15	18.15	-	0.00%	11.28%	18.15	16.31	66	1,197.90	1.0400	5.73%	9 mths 30/09/20	9.93	5.33	1.83	134.76	2,445.87
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.08	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65
Societe Generale Ghana	SOGECH	0.64	0.74	0.74	-	0.00%	15.63%	0.74	0.64	-	-	0.0900	12.16%	9 mths 30/09/20	1.26	4.21	0.59	709.14	524.76
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.10	3.11	0.01	0.32%	9.89%	3.11	2.83	1,400	4,354.00	0.0768	2.47%	9 mths 30/09/19	2.79	3.73	1.11	111.87	347.93
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22
Unilever Ghana PLC	UNIL	8.29	7.47	7.47	-	0.00%	-9.89%	8.29	7.47	-	-	0.8000	10.71%	6 mths 30/06/19	1.09	NA	6.85	62.50	466.88
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	100.60	-	0.00%	-4.64%	105.50	100.60	-	-	-	0.00%	FYR 31/12/16	-	0.07	NA	0.01	0.50
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70
Total										6,327,714	5,384,521								57,192.30

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results