



Daily Stock Market Recap: December 23, 2020

Market Highlights

- The GSE-CI was inactive ahead of the festive season, closing at yesterday's level of 1,893.10 with a -16.13% year-to-date return while market capitalization settled at GH¢53.87 billion.
- The financial index also remained at yesterday's level, at 1,716.01 with a -15.03% year-to-date return.

Activity Levels Declined

- A total of 42,710 shares valued at GH¢98,142 changed hands compared to 7,326,602 shares valued at GH¢4,618,447 at the last session.
- Total Petroleum Ghana** dominated trading activity, accounting for 86.51% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Unilever Ghana Plc (UNIL)

UNIL has announced that Unilever Overseas Holdings Limited acquired 7.94% of the issued shares in UNIL on 11th December 2020. The Free of Payment (FoP) transaction was executed in Ghana and involved the purchase of 4,962,500 ordinary shares in UNIL. This acquisition takes Unilever's current shareholding in UNIL to 74.50%.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,893.10	1,893.10	0.00%
YTD (GSE-CI)	-16.13%	-16.13%	
GSE-FI	1,716.01	1,716.01	0.00%
YTD (GSE-FI)	-15.03%	-15.03%	
Mkt Cap (GH¢ M)	53,867.36	53,867.36	0.00%
Volume	7,326,602	42,710	-99.42%
Value (GH¢)	4,618,447	98,142	-97.88%

Top Trades by Value	GH¢
TOTAL	84,900
MTNGH	5,166
BOPP	3,200

Index YTD Performance (%) as at 23rd December 2020



MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	5.00	4.39	-	-	-	0.00%	9 mths 30/09/20	5.82	2.75	0.75	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/20	2.46	21.90	2.06	346.95	1,755.58	
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.23	21.28	1.18	415.84	15,386.03	
Aluworks	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.10	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.00	2.00	-	0.00%	-30.07%	2.86	2.00	1,600	3,200.00	0.0340	1.70%	6 mths 30/06/20	2.49	3.58	0.80	34.80	69.60	
CalBank	CAL	0.89	0.69	0.69	-	0.00%	-22.47%	0.99	0.60	1,300	897.00	0.0890	12.90%	9 mths 30/09/20	1.69	2.30	0.41	626.59	432.34	
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/20	0.03	68.59	1.11	34.00	1.02	
Camelot Ghana	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/20	0.35	NA	0.31	6.83	0.75	
Cocoa Processing Co.	CPC	0.02	0.03	0.03	-	0.00%	50.00%	0.03	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.94	NA	2,038.07	61.14	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	9 mths 30/09/20	0.11	NA	3.74	84.77	33.91	
Ecobank Ghana	EGH	8.09	6.55	6.55	-	0.00%	-19.04%	8.09	4.96	300	1,965.00	-	0.00%	9 mths 30/09/20	6.44	4.08	1.02	322.55	2,112.71	
Enterprise Group	EGL	1.65	1.40	1.40	-	0.00%	-15.15%	1.88	1.40	800	1,120.00	0.0450	3.21%	6 mths 30/06/20	4.25	1.87	0.33	170.89	239.25	
Ecobank Transnational Inc.	ETI	0.08	0.08	0.08	-	0.00%	0.00%	0.09	0.06	-	-	-	0.00%	6 mths 30/06/20	0.45	1.36	0.18	24,067.75	1,925.42	
Fan Milk PLC	FML	4.12	1.08	1.08	-	0.00%	-73.79%	4.12	1.01	-	0.00	-	0.00%	6 mths 30/06/20	2.24	89.26	0.48	116.21	125.50	
GCB Bank	GCB	5.10	4.00	4.00	-	0.00%	-21.57%	5.10	3.40	-	-	0.3000	7.50%	9 mths 30/09/20	7.65	2.77	0.52	265.00	1,060.00	
Guinness Ghana Breweries	GGBL	1.69	0.90	0.90	-	0.00%	-46.75%	1.69	0.90	-	-	0.0293	3.26%	12 mths 30/06/20	0.99	22.77	0.91	307.59	276.84	
GOIL Company PLC	GOIL	1.70	1.50	1.50	-	0.00%	-11.76%	1.78	1.50	-	-	0.0420	2.80%	9 mths 30/09/20	1.54	5.71	0.97	391.86	587.79	
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/20	7.03	8.01	0.85	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	6 mths 30/06/20	1.51	NA	0.06	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.63	0.63	-	0.00%	-10.00%	0.70	0.55	8,200	5,166.00	0.0600	9.52%	9 mths 30/09/20	0.24	5.51	2.58	12,290.47	7,743.00	
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
Republic Bank (Ghana)	RBGH	0.56	0.41	0.41	-	0.00%	-26.79%	0.60	0.40	-	-	-	0.00%	9 mths 30/09/20	0.71	7.82	0.57	851.97	349.31	
Standard Chartered Bank Gh.	SCB	18.40	15.11	15.11	-	0.00%	-17.88%	20.00	13.50	-	-	1.0400	6.88%	9 mths 30/09/20	9.93	4.44	1.52	134.76	2,036.20	
SIC Insurance Company	SIC	0.08	0.08	0.08	-	0.00%	0.00%	0.10	0.08	-	-	-	0.00%	6 mths 30/06/20	1.39	1.50	0.06	195.65	15.65	
Societe Generale Ghana	SOGEGH	0.72	0.64	0.64	-	0.00%	-11.11%	0.76	0.60	-	-	0.0900	14.06%	9 mths 30/09/20	1.26	3.64	0.51	709.14	453.85	
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana	TOTAL	3.00	2.83	2.83	-	0.00%	-5.67%	3.00	2.35	30,000	84,900.00	0.0768	2.71%	9 mths 30/09/19	2.79	3.40	1.01	111.87	316.60	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	9.88	40.88	1.21	1,411.85	16,829.22	
Unilever Ghana PLC	UNIL	16.40	8.29	8.29	-	0.00%	-49.45%	16.40	9.21	-	-	0.8000	9.65%	6 mths 30/06/19	1.09	NA	7.61	62.50	518.13	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	0.98	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	105.50	105.50	-	0.00%	95.37%	109.40	54.00	-	-	-	0.00%	FYR 31/12/16	-	0.08	NA	0.01	0.53	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.04	-	-	0.0038	7.68%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										42,200	97,248									53,865.30

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results