

Daily Stock Market Recap: July 15, 2020



SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Market Highlights

- Market indices were flat for the second straight session as investors continue to weigh the impact of Covid-19 on the market. The benchmark index closed at yesterday's level of 1,881.45 with a -16.64% year-to-date return while market capitalization remained at GH¢52.93 billion.
- The financial index closed at 1,735.76 with a -14.06% year-to-date return.

Trading Activity Declined

- A total of 238,800 shares valued at GH¢211,790 changed hands compared with 239,446 shares valued at GH¢213,557 yesterday.
- MTN Ghana** dominated trading activity, accounting for 45.94% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Unilever Ghana Limited (UNIL)

The 46th Annual General Meeting of the members of Unilever Ghana Limited will be held virtually and streamed live on <http://ulghagm.com/> from Unilever Ghana Limited, No. Ind/A/3A-4, Heavy Industrial Area, Tema, on Friday, 24th July 2020 at 11:00am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	1,881.45	1,881.45	0.00%
YTD (GSE-CI)	-16.64%	-16.64%	
GSE-FI	1,735.76	1,735.76	0.00%
YTD (GSE-FI)	-14.06%	-14.06%	
Mkt Cap (GH¢ M)	52,927.13	52,927.13	0.00%
Volume	239,446	238,800	-0.27%
Value (GH¢)	213,557	211,790	-0.83%

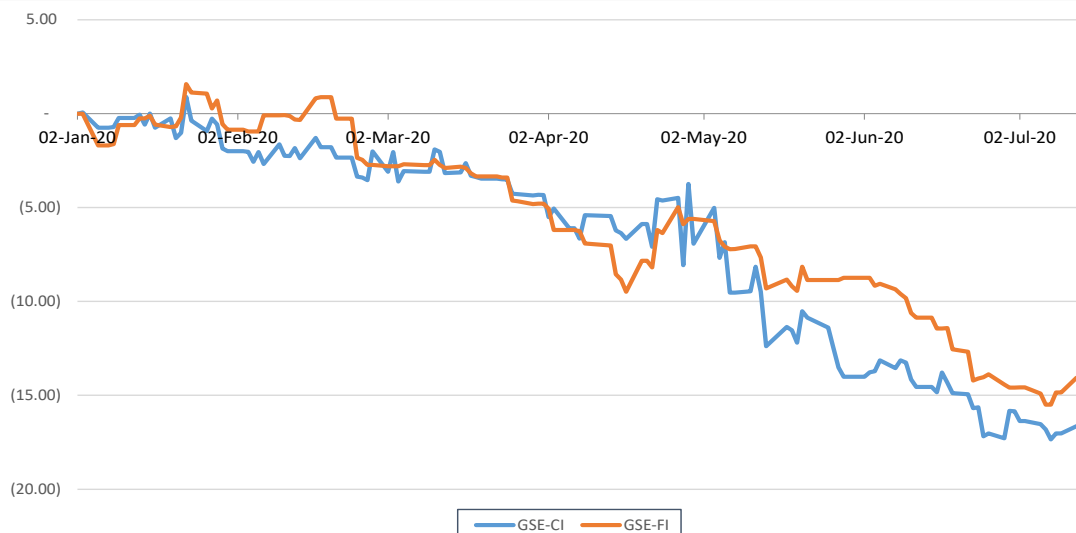
Top Trades by Value

GH¢

MTNGH	97,299
CAL	69,485
FML	1,050

Company	Open Price ¢	Closing Price ¢	Gain/Loss
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Index YTD Performance (%) as at 15th July 2020



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MARKET REPORTS

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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.39	4.39	-	0.00%	-12.20%	4.39	4.39	-	-	-	0.00%	3 mths 31/03/20	5.02	2.80	0.87	173.95	763.63	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/20	2.68	28.61	1.89	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.11	0.11	-	0.00%	10.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/12/19	0.19	NA	0.58	236.69	26.04	
Benso Oil Palm Plantation	BOPP	2.86	2.50	2.50	-	0.00%	-12.59%	2.50	2.50	-	-	0.0340	1.36%	3 mths 31/03/20	2.42	3.00	1.03	34.80	87.00	
Cal Bank Ltd	CAL	0.89	0.65	0.65	-	0.00%	-26.97%	0.65	0.65	106,900	69,485.00	0.0890	13.69%	3 mths 31/03/20	1.63	2.08	0.40	626.59	407.28	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/03/20	0.03	3.35	0.92	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/20	0.35	1.92	0.32	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NA	1.29	NA	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	-	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	7.50	7.50	-	0.00%	-7.29%	7.50	7.50	-	-	-	0.00%	3 mths 31/03/20	5.85	4.72	1.28	322.55	2,419.13	
Enterprise Group Ltd.	EGL	1.65	1.42	1.42	-	0.00%	-13.94%	1.42	1.42	300	426.00	0.0450	3.17%	3 mths 31/03/20	4.07	2.47	0.35	169.72	241.00	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.07	0.07	500	35.00	-	0.00%	12 mths 31/12/19	0.43	1.17	0.16	24,067.75	1,684.74	
Fan Milk Ltd.	FML	4.12	1.75	1.75	-	0.00%	-57.52%	1.75	1.75	600	1,050.00	-	0.00%	3 mths 31/03/20	2.28	9.31	0.77	116.21	203.36	
GCB Bank Ltd.	GCB	5.10	3.74	3.74	-	0.00%	-26.67%	3.74	3.74	-	-	0.3000	8.02%	3 mths 31/03/20	7.12	2.66	0.53	265.00	991.10	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.20	1.20	-	0.00%	-28.99%	1.20	1.20	-	-	0.0293	2.44%	9 mths 31/03/20	1.02	13.44	1.18	307.59	369.11	
Ghana Oil Company Limited	GOIL	1.70	1.59	1.59	-	0.00%	-6.47%	1.59	1.59	-	-	0.0420	2.64%	3 mths 31/03/20	1.41	6.45	1.13	391.86	623.06	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NA	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/19	6.66	10.16	0.90	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	12 mths 31/12/19	0.52	NA	0.17	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.57	0.57	-	0.00%	-18.57%	0.57	0.57	170,700	97,299.00	0.0600	10.53%	3 mths 31/03/20	0.26	5.01	2.22	12,290.47	7,005.57	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NA	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	12 mths 31/05/19	0.38	1.50	0.99	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.40	0.40	-	0.00%	-28.57%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/20	0.70	4.43	0.57	851.97	340.79	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	15.00	15.00	-	0.00%	-18.48%	15.00	15.00	-	-	1.0400	6.93%	3 mths 31/03/20	9.34	4.62	1.61	134.76	2,021.38	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/19	1.29	1.76	0.08	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.62	0.62	-	0.00%	-13.89%	0.62	0.62	-	-	0.0900	14.52%	3 mths 31/03/20	1.18	2.94	0.52	709.14	439.67	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NA	NA	NA	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.34	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.35	2.35	-	0.00%	-21.67%	2.35	2.35	400	940.00	0.0768	3.27%	3 mths 31/03/20	2.40	3.81	0.98	111.87	262.90	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.92	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	13.98	13.98	-	-	0.8000	5.72%	3 mths 31/03/20	1.28	NA	10.90	62.50	873.75	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NA	NA	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.87	-	-	0.0471	5.41%	-	-	NA	NA	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	90.90	90.90	-	0.00%	68.33%	90.90	90.90	-	-	-	0.00%	FYR 31/12/16	-	5.40	NA	0.40	36.36	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/19	0.44	NA	1.25	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	12 mths 31/07/19	0.03	NA	3.92	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.04	0.04	-	0.00%	-20.00%	0.04	0.04	-	-	0.0038	9.60%	6 mths 30/06/19	0.07	5.53	0.59	258.82	10.35	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NA	2.74	118.89	10.70	
Total										238,800	211,790									52,927.12

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results