



Daily Stock Market Recap: April 22, 2020

Market Highlights

- Losses in three counters in the banking and telecom sectors dragged the benchmark index down by 1.29% to close at 2,097.14 with a -7.09% year-to-date return while market capitalization declined by 0.50% to settle at GH¢55.16 billion.
- The GSE Financial Index moderated by 0.38% due to losses in **Standard Chartered Bank** (-0.53%) and **Ecobank Ghana** (-1.25%) to close at 1,854.42 with a -8.18% year-to-date return.

Trading Activity Inched Higher

- A total of 29,400 shares valued at GH¢158,744 changed hands compared with 56,168 shares valued at GH¢132,545 at the previous session.
- Standard Chartered Bank** dominated trades, accounting for 59.21% of total value traded.

Outlook

- We expect a slowdown in the market's performance as the coronavirus threat lingers.

Ghana Stock Exchange (GSE)

The Ghana Stock Exchange (GSE), following the directives on public gatherings given by the president of the Republic of Ghana Nana Addo Dankwa Akufo Addo on 15th March, 2020 has advised all listed companies to adhere to the directives with regard to holding of their AGMs.

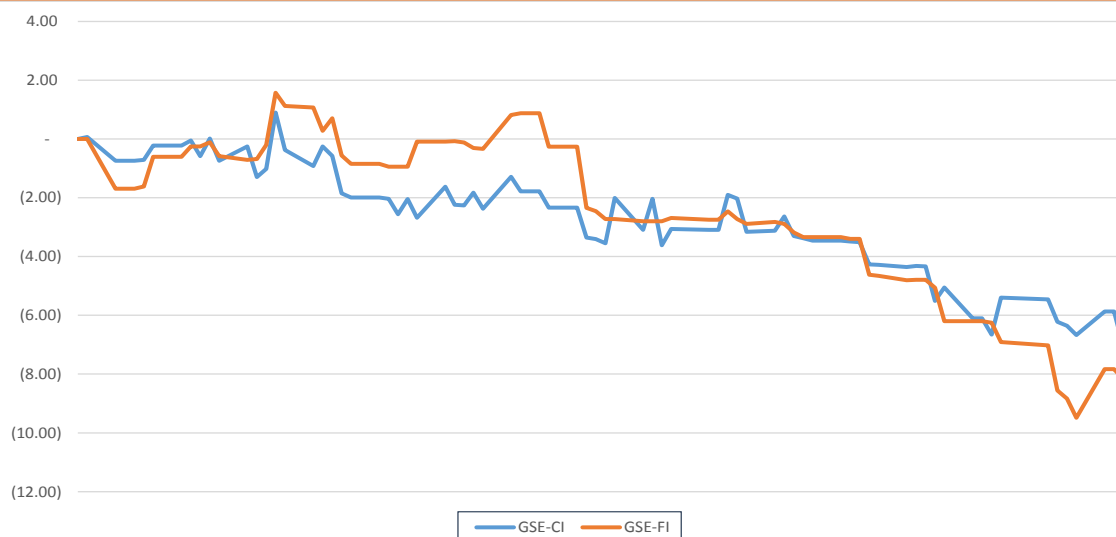
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,124.62	2,097.14 ▼	-1.29%
YTD (GSE-CI)	-5.87%	-7.09%	
GSE-FI	1,861.40	1,854.42 ▼	-0.38%
YTD (GSE-FI)	-7.84%	-8.18%	
Mkt Cap (GH¢ M)	55,443.35	55,163.44 ▼	-0.50%
Volume	56,168	29,400 ▼	-47.66%
Value (GH¢)	132,545	158,744 ▲	19.77%

Top Trades by Value	GH¢
SCB	94,000
EGH	52,290
CAL	7,878

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Standard Chartered Bank	18.90	18.80 ▼	-0.53%
Ecobank Ghana Ltd.	6.38	6.30 ▼	-1.25%
Scancom PLC	0.68	0.66 ▼	-2.94%

Index YTD Performance (%) - 2020



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MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	5.00	4.40	4.40	-	0.00%	-12.00%	5.00	4.40	-	-	-	0.00%	9 mths 30/09/19	4.53	3.72	0.97	173.95	765.37	
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	9 mths 30/09/19	2.29	38.02	2.21	300.80	1,522.04	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.34	21.20	1.18	414.32	15,329.93	
Aluworks Limited	ALW	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	9 mths 30/09/19	0.23	NM	0.43	236.69	23.67	
Benso Oil Palm Plantation	BOPP	2.86	2.85	2.85	-	0.00%	-0.35%	2.86	2.85	-	-	0.0340	1.19%	9 mths 30/09/19	2.15	9.78	1.33	34.80	99.18	
Cal Bank Ltd	CAL	0.89	0.78	0.78	-	0.00%	-12.36%	0.99	0.78	10,100	7,878.00	0.0890	11.41%	12 mths 31/12/19	1.56	2.82	0.50	626.59	488.74	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/09/19	0.03	4.42	1.08	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.09	0.11	0.11	-	0.00%	22.22%	0.11	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.29	6.83	0.75	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	12 mths 30/09/19	NM	1.29	NM	2,038.07	40.76	
Dannex Ayrton Starwin Plc.	DASPHARMA	0.39	0.40	0.40	-	0.00%	2.56%	0.40	0.40	-	-	-	0.00%	NA	NA	NA	NA	84.77	33.91	
Ecobank Ghana Ltd.	EGH	8.09	6.38	6.30	(0.08)	-1.25%	-22.13%	8.09	5.80	8,300	52,290.00	-	0.00%	9 mths 30/09/19	5.23	4.53	1.21	322.55	2,032.07	
Enterprise Group Ltd.	EGL	1.65	1.70	1.70	-	0.00%	3.03%	1.88	1.58	-	-	0.0450	2.65%	9 mths 30/09/19	3.64	3.55	0.47	169.72	288.53	
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.09	0.07	-	-	-	0.00%	9 mths 30/09/19	0.40	1.12	0.17	24,067.75	1,684.74	
Fan Milk Ltd.	FML	4.12	4.00	4.00	-	0.00%	-2.91%	4.12	4.00	-	-	-	0.00%	9 mths 30/09/19	2.18	18.12	1.83	116.21	464.83	
GCB Bank Ltd.	GCB	5.10	4.50	4.50	-	0.00%	-11.76%	5.10	4.65	-	-	0.3000	6.67%	9 mths 30/09/19	6.02	3.92	0.75	265.00	1,192.50	
Guinness Ghana Breweries Ltd.	GGBL	1.69	1.60	1.60	-	0.00%	-5.33%	1.69	1.60	-	-	0.0293	1.83%	3 mths 30/09/19	0.96	NM	1.67	307.59	492.15	
Ghana Oil Company Limited	GOIL	1.70	1.64	1.64	-	0.00%	-3.53%	1.78	1.62	-	-	0.0420	2.56%	9 mths 30/09/19	1.37	4.96	1.20	391.86	642.66	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	9 mths 30/09/19	3.77	NM	2.52	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	9 mths 30/09/19	6.52	10.05	0.92	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	0.00%	9 mths 30/09/19	0.55	NM	0.16	50.10	4.51	
Scancom PLC	MTNGH	0.70	0.68	0.66	(0.02)	-2.94%	-5.71%	0.70	0.65	4,700	3,106.00	0.0600	9.09%	12 mths 31/12/19	0.23	8.05	2.89	12,290.47	8,111.71	
PBC Ltd.	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.38	0.38	0.38	-	0.00%	0.00%	0.38	0.38	-	-	-	0.00%	3 mths 31/08/19	0.44	NM	0.87	168.00	63.84	
Republic Bank (Ghana) Ltd.	RBGH	0.56	0.58	0.58	-	0.00%	3.57%	0.60	0.56	-	-	-	0.00%	9 mths 30/09/19	0.66	6.19	0.88	851.97	494.14	
Standard Chartered Bank Gh. Ltd.	SCB	18.40	18.90	18.80	(0.10)	-0.53%	2.17%	20.00	18.00	5,000	94,000.00	1.0400	5.53%	9 mths 30/09/19	8.23	9.38	2.29	134.76	2,533.46	
SIC Insurance Company Ltd.	SIC	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/19	1.50	10.61	0.07	195.65	19.56	
Societe Generale Ghana Limited	SOGEGH	0.72	0.70	0.70	-	0.00%	-2.78%	0.76	0.70	1,200	840.00	0.0900	12.86%	12mths 31/12/19	1.13	3.86	0.62	709.14	496.40	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	9 mths 30/09/19	NM	NM	NM	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.40	0.34	0.34	-	0.00%	-15.00%	0.40	0.34	-	-	-	0.00%	6 mths 30/06/19	0.40	4.99	0.84	200.00	68.00	
Total Petroleum Ghana Ltd.	TOTAL	3.00	2.80	2.80	-	0.00%	-6.67%	3.00	2.80	-	-	0.0768	2.74%	9 mths 30/09/19	2.05	4.87	1.37	111.87	313.25	
Tullow Oil Plc	TLW	11.94	11.92	11.92	-	0.00%	-0.17%	11.94	11.92	-	-	0.9257	7.77%	12 mths 31/12/18	10.15	39.79	1.17	1,373.89	16,376.77	
Unilever Ghana Ltd.	UNIL	16.40	13.98	13.98	-	0.00%	-14.76%	16.40	13.98	-	-	0.8000	5.72%	9 mths 30/09/19	3.14	NM	4.45	62.50	873.75	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	0.0029	0.71%	12 mths 31/12/18	-	NM	NM	97.89	40.13	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	0.86	0.87	0.87	-	0.00%	1.16%	0.87	0.86	-	-	0.0471	5.41%	-	-	NM	NM	17.48	15.21	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	94.10	94.10	-	0.00%	74.26%	94.10	54.00	-	-	-	0.00%	FYR 31/12/16	-	5.59	NM	0.40	37.64	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.05	0.03	0.03	-	0.00%	-40.00%	0.05	0.03	-	-	0.0038	12.80%	6 mths 30/06/19	0.06	3.02	0.48	258.82	7.76	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	9 mths 30/09/19	0.03	NM	2.74	118.89	10.70	
Total										29,300	158,114									55,163.44

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results