



Daily Stock Market Recap: November 04, 2019

Market Highlights

- The benchmark index opened the week on a positive note, up 0.37% due to gains in two banking counters to close at 2,157.64 with a -16.12% year-to-date return while market capitalization increased by 0.15% to settle at GH¢55.60 billion.
- Societe Generale and Standard Chartered advanced by 3.33% to close at GH¢0.62 and GH¢15.50, respectively. Consequently, the GSE Financial Index climbed 0.82% to close at 1,821.49 with a -15.43% year-to-date return.

Flows Declined

- Investors traded 130,321 shares valued at GH¢519,332 today, compared with 630,707 shares valued at GH¢641,252 last Friday. Standard Chartered dominated trading activity, contributing 86.11% of total value traded.

Outlook

- We expect trading activity to increase this week as investors take advantage of attractive prices.

AngloGold Ashanti Limited (AGA)

- AGA increased free cash flow to \$87m in 3Q 2019, more than double the free cash flow in 3Q 2018, as the Company prepared to recommence production from its Obuasi mine which is on track to pour first gold by the end of the year.

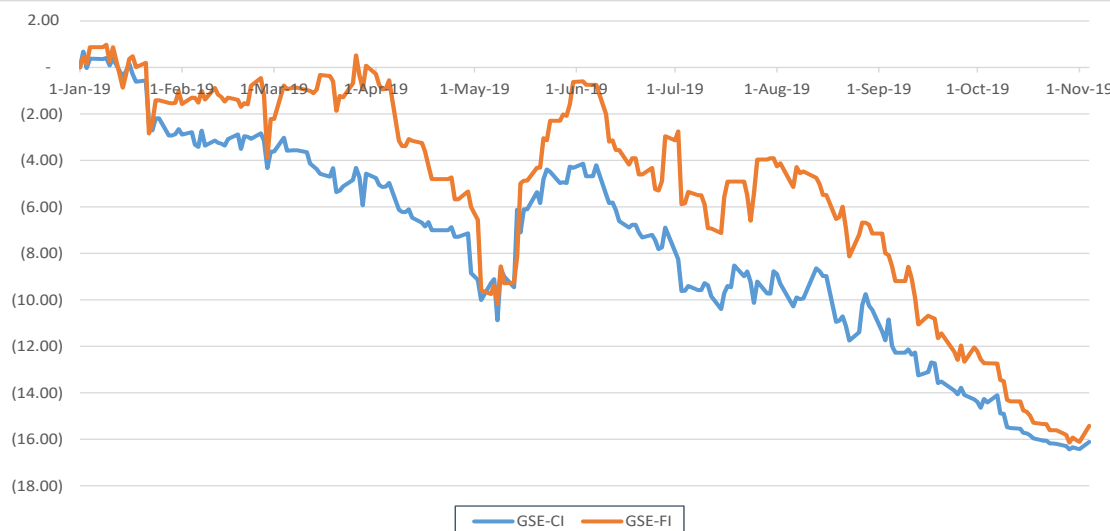
Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

Indicator	Previous	Current	Chg (%)
GSE-CI	2,149.70	2,157.64 ▲	0.37%
YTD (GSE-CI)	-16.43%	-16.12%	
GSE-FI	1,806.73	1,821.49 ▲	0.82%
YTD (GSE-FI)	-16.11%	-15.43%	
Mkt Cap (GH¢)	55,519.07	55,600.63 ▲	0.15%
Volume	630,707	130,321 ▼	-79.34%
Value (GH¢)	641,252	519,332 ▼	-19.01%

Top Trades by Value	GH¢
SCB	447,175
MTNGH	70,000
CAL	720

Company	Open Price ¢	Closing Price ¢	Gain/Loss
Standard Chartered	15.00	15.50 ▲	3.33%
Societe Generale	0.60	0.62 ▲	3.33%

Index YTD Performance (%) - 2019



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MARKET REPORTS

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SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	3.55	2.43	2.43	-	0.00%	-31.55%	4.00	2.40	-	-	-	0.00%	6 mths 30/06/19	4.28	1.90	0.57	173.95	422.69	
Agricultural Development Bank	ADB	5.95	5.06	5.06	-	0.00%	-14.96%	5.95	5.06	-	-	-	0.00%	6 mths 30/06/19	2.62	26.36	1.93	261.72	1,324.31	
AngloGold Ashanti Ltd.	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	0.2931	0.79%	12 mths 31/12/18	31.69	20.97	1.17	409.71	15,159.30	
Aluworks Limited	ALW	0.08	0.10	0.10	-	0.00%	25.00%	0.10	0.08	-	-	-	0.00%	9 mths 30/09/18	0.12	NM	0.82	236.69	23.67	
Ayrtton Drug Manufacturing Ltd.	AYRTN	0.07	0.08	0.08	-	0.00%	14.29%	0.08	0.07	-	-	-	0.00%	6 mths 31/12/18	0.09	NM	0.89	215.00	17.20	
Benso Oil Palm Plantation	BOPP	5.09	2.96	2.96	-	0.00%	-41.85%	5.09	2.95	-	-	0.0340	1.15%	6 mths 30/06/19	2.11	8.28	1.40	34.80	103.01	
Cal Bank Ltd	CAL	0.98	0.80	0.80	-	0.00%	-18.37%	1.08	0.64	900	720.00	0.0480	6.00%	6 mths 30/06/19	1.35	2.93	0.59	626.59	501.27	
Clydestone (Ghana) Ltd.	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 30/06/19	0.02	4.38	1.25	34.00	1.02	
Camelot Ghana Ltd.	CMLT	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.38	NM	0.24	6.83	0.61	
Cocoa Processing Co. Ltd.	CPC	0.02	0.02	0.02	-	0.00%	0.00%	0.02	0.02	-	-	-	0.00%	6 mths 31/03/19	(0.10)	NM	NM	2,038.07	40.76	
Ecobank Ghana Ltd.	EGH	7.50	7.90	7.90	-	0.00%	5.33%	8.51	6.50	-	-	-	0.00%	6 mths 30/06/19	4.82	5.91	1.64	322.55	2,548.15	
Enterprise Group Ltd.	EGL	2.24	1.65	1.65	-	0.00%	-26.34%	2.31	1.62	-	-	0.0450	2.73%	6 mths 30/06/19	3.52	4.49	0.47	169.72	280.04	
Ecobank Transnational Inc.	ETI	0.16	0.08	0.08	-	0.00%	-50.00%	0.18	0.08	-	-	-	0.00%	3 mths 31/03/19	0.38	1.13	0.21	24,067.75	1,925.42	
Fan Milk Ltd.	FML	8.00	4.53	4.53	-	0.00%	-43.38%	8.01	4.50	100	453.00	-	0.00%	6 mths 30/06/19	2.11	24.89	2.15	116.21	526.42	
GCB Bank Ltd.	GCB	4.60	4.86	4.86	-	0.00%	5.65%	5.10	3.50	-	-	0.3000	6.17%	6 mths 30/06/19	5.66	4.89	0.86	265.00	1,287.90	
Guinness Ghana Breweries Ltd.	GGBL	2.18	1.75	1.75	-	0.00%	-19.72%	2.20	1.75	-	-	0.0293	1.67%	9 mths 31/03/19	0.93	298.83	1.89	307.59	538.29	
Ghana Oil Company Limited	GOIL	3.12	1.70	1.70	-	0.00%	-45.51%	3.12	1.70	-	-	0.0420	2.47%	6 mths 30/06/19	1.28	5.16	1.32	391.86	666.17	
Golden Star Resources Ltd.	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	3 mths 31/03/19	3.90	NM	2.44	51.94	493.43	
Mega African Capital Ltd	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	6 mths 30/06/19	6.70	4.74	0.89	9.95	59.49	
Mechanical Lloyd Plc	MLC	0.10	0.09	0.09	-	0.00%	-10.00%	0.10	0.09	-	-	-	0.00%	6 mths 30/06/19	0.58	NM	0.15	50.10	4.51	
Scancom PLC	MTNGH	0.79	0.70	0.70	-	0.00%	-11.39%	0.80	0.67	100,000	70,000.00	0.0500	7.14%	6 mths 30/06/19	0.20	9.50	3.45	12,290.47	8,603.33	
PBC Ltd.	PBC	0.04	0.03	0.03	-	0.00%	-25.00%	0.04	0.03	-	-	-	0.00%	9 mths 30/06/18	0.16	NM	0.19	480.00	14.40	
PZ Cussons Ghana Ltd.	PZC	0.41	0.39	0.39	-	0.00%	-4.88%	0.41	0.39	-	-	-	0.00%	12 mths 31/05/18	0.13	10.11	2.99	168.00	65.52	
Republic Bank (Ghana) Ltd.	RBGH	0.69	0.55	0.55	-	0.00%	-20.29%	0.72	0.55	-	-	-	0.00%	6 mths 30/06/19	0.62	5.96	0.89	851.97	468.58	
Standard Chartered Bank Gh. Ltd.	SCB	21.00	15.00	15.50	0.50	3.33%	-26.19%	21.44	15.00	28,850	447,175.00	1.0400	6.71%	6 mths 30/06/19	7.72	7.85	2.01	134.76	2,088.76	
SIC Insurance Company Ltd.	SIC	0.19	0.10	0.10	-	0.00%	-47.37%	0.25	0.10	-	-	-	0.00%	6 mths 30/06/19	1.50	15.12	0.07	195.65	19.56	
Starwin Products Ltd.	SPL	0.02	0.03	0.03	-	0.00%	50.00%	0.04	0.02	-	-	-	0.00%	3 mths 31/03/19	0.05	NM	0.58	259.81	7.79	
Societe Generale Ghana Limited	SOGEGH	0.75	0.60	0.62	0.02	3.33%	-17.33%	0.98	0.57	200	124.00	0.0400	6.45%	6 mths 30/06/19	1.02	4.59	0.61	709.14	439.67	
Sam Woode Ltd.	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	(0.01)	NM	NM	21.83	1.09	
Trust Bank Gambia Ltd	TBL	0.23	0.40	0.40	-	0.00%	73.91%	0.40	0.12	-	-	-	0.00%	6 mths 30/06/19	0.40	5.87	0.99	200.00	80.00	
Total Petroleum Ghana Ltd.	TOTAL	3.40	2.82	2.82	-	0.00%	-17.06%	5.10	2.82	-	-	0.0768	2.72%	6 mths 30/06/19	1.92	4.67	1.47	111.87	315.48	
Tullow Oil Plc	TLW	11.94	11.94	11.94	-	0.00%	0.00%	11.94	11.94	-	-	0.9257	7.75%	12 mths 31/12/18	10.15	39.85	1.18	1,373.89	16,404.24	
Unilever Ghana Ltd.	UNIL	17.78	16.70	16.70	-	0.00%	-6.07%	17.78	16.70	-	-	0.8000	4.79%	6 mths 30/06/19	4.70	30.54	3.56	62.50	1,043.75	
Depository shares																				
AngloGold Ashanti Depository Shares	AADS	0.41	0.40	0.40	-	0.00%	-2.44%	0.41	0.40	-	-	0.0029	0.73%	12 mths 31/12/18	-	NM	NM	97.89	39.15	
Preference Shares																				
Standard Chartered Bank Pref. Shares	SCB PREF	1.00	0.86	0.86	-	0.00%	-14.00%	1.00	0.85	-	-	0.0471	5.48%	-	-	NM	NM	17.48	15.03	
Exchange Tradeable Funds(ETFs)																				
NewGold	GLD	54.00	54.00	54.00	-	0.00%	0.00%	54.00	54.00	-	-	-	0.00%	FYR 31/12/16	-	3.21	NM	0.40	21.60	
Ghana Alternative Market (GAX)																				
Samba Foods Limited	SAMBA	0.65	0.55	0.55	-	0.00%	-15.38%	0.65	0.55	-	-	-	0.00%	6 mths 30/06/19	0.43	NM	1.28	5.98	3.29	
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/19	0.04	NM	3.05	96.08	10.57	
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	6 mths 30/06/19	0.04	39.16	2.67	114.95	11.49	
Intravenous Infusions Limited	IIL	0.08	0.05	0.05	-	0.00%	-37.50%	0.08	0.05	-	-	0.0038	7.68%	6 mths 30/06/19	0.06	5.04	0.81	258.82	12.94	
Digicut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	-	-	NM	NM	118.89	10.70	
Total										130,050	518,472.00									55,600.63

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results