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DAILY EQUITY MARKET REPORT 30TH SEPTEMBER 2025

GHANA STOCK EXCHANGE

ETI sustains price upturn as GSE-CI closes 6.5 points higher at 8,168.35; YTD return reads 67.09%.

The GSE Composite Index climbed to 8,168.35 points with its year-to-date return at 67.09%. The GSE Financial Stock Index also climbed to 3,799.31 points with a 59.58% YTD return.

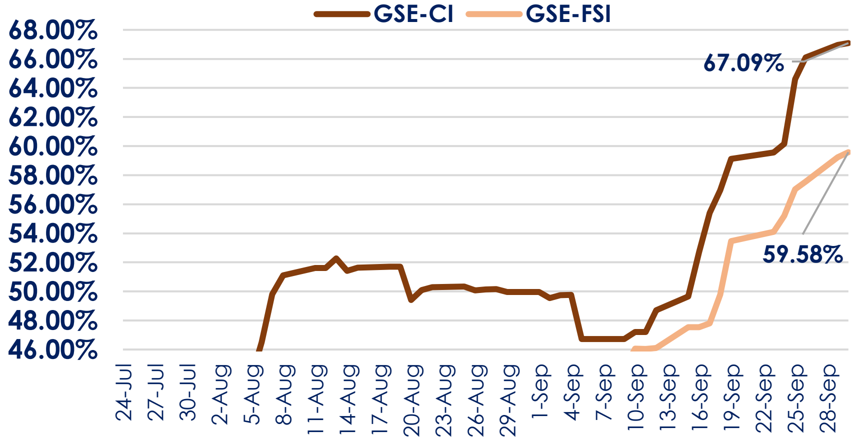
Total market capitalization closed higher at GH¢162.59 billion. 1,016,588 shares were traded representing a 50.82% day-on-day drop. These trades had a total value of GH¢4,000,599.32. FML, ETI and SOGEGH recorded gains today to close at GH¢5.35, GH¢0.91 and GH¢2.05 respectively. However, RBGH shed-off GH¢0.01 to read GH¢1.19.

MTNGH was the most traded counter on the day, trading 548,107 shares with a total value of GH¢2,384,265.45. Following it were FML, ETI, CAL and RBGH in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,168.35	8,161.85
YTD (GSE-CI)	67.09%	66.96%
GSE-FINANCIAL STOCK INDEX	3,799.31	3,790.98
YTD (GSE-FSI)	59.58%	59.23%
MARKET CAP. (GH¢ MN)	162,594.44	162,348.22
VOLUME TRADED	1,016,588	2,067,185
CHANGE	-50.82%	
VALUE TRADED (GH¢)	4,000,599.32	8,365,037.39
CHANGE	-52.17%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ETI	0.91	0.01	193.55
FML	5.35	0.06	44.59
SOGEGH	2.08	0.01	38.67

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	548,107	2,384,265.45
FML	236,178	1,264,568.50
ETI	100,530	91,285.66
CAL	50,154	32,098.56
RBGH	44,770	53,324.00

59.60%

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
RBGH	1.19	-0.01	80.30

SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock 7index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

UPCOMING DIVIDENDS

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com