DAILY EQUITY MARKET REPORT

30TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 10.66-point dip to end last trading day of September at 4,369.44 points; YTD return falls to 39.59%.

The GSE Composite Index closed 10.66 points lower at 4,369.44 points, reflecting a year-to-date (YTD) gain of 39.59%. The GSE Financial Stock Index maintained it's stay at 2,190.37, returning 15.19% year-to-date.

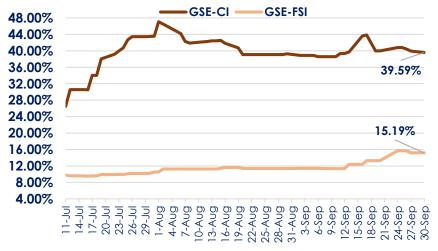
The overall market capitalization fell GHg132.36 million to sit at GHg99.10 billion. There was a jump in trading activity, with the volume of shares traded, increasing 71.02% to 363,583 from the previous 212,601 shares. The value of shares traded similarly climbed to GHg1,296,414.91 from GHg895,804.61. MTNGH dipped GHg0.01 to GHg2.18, being the sole price mover on the day.

Among the top five traded equities, ACCESS led with the highest volume, trading 237,443 shares valued at GH¢1,025,753.76. Other top-traded equities included MTNGH, EGL, FML, and SOGEGH, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,369.44	4,380.10
YTD (GSE-CI)	39.59%	39.93%
GSE-FINANCIAL STOCKINDEX	2,190.37	2,190.37
YTD (GSE-FSI)	15.19%	15.19%
MARKET CAP. (GH¢ MN)	99,101.87	99,234.23
VOLUME TRADED	363,583	212,601
CHANGE	71.02%	
VALUE TRADED (GH¢)	1,296,414.91	895,804.61
CHANGE	44.72%	
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.18	-0.01	55.71

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
ACCESS	237,443	1,025,753.76	
MTNGH	69,321	151,370.25	₩ access
EGL	36,692	73,017.08	79.12%
FML	8,053	28,185.50	
SOGEGH	4.922	7.383.00	

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%).Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
ICCIMPANT	INVIDENT	$\Delta M M M M M$	

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