

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

30TH SEPTEMBER 2021**DAILY EQUITY MARKET REPORT****GSE EQUITY MARKET PERFORMANCE****EQUITY MARKET HIGHLIGHTS: The GSE-CI gained 16.60 points to close at 2,855.29 as it returns 47.06% YTD.**

Trading on the last day of the month saw the benchmark GSE Composite Index (GSE-CI) gain 16.60 points to close trading at 2,855.29 translating into a YTD return of 47.06%. The GSE Financial Stock Index (GSE-FSI) also improved marginally by 2.97 points to close at 2,055.20 translating into a YTD of 15.28%.

Fan Milk PLC (FML), Enterprise Group Limited PLC (EGL) and Scancom PLC (MTNGH) each gained GH¢0.29 pesewas, GH¢0.10 pesewas and GH¢0.01 pesewas respectively, pushing the Market Capitalization up by GH¢173.69 million to close trading at GH¢64.17 billion representing a YTD growth of 18.02% in 2021.

517,692 shares valued at GH¢1,655,237.63 exchanged hands in eight (8) equities compared to 69,233 shares valued at GH¢113,280.68 which was traded yesterday. Ecobank Ghana PLC. (EGH) recorded the highest trade by value as it accounted for 72.2% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 3.22
Price Change (YtD)	198.15%
Market Capitalization	GH¢ 374.19million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	4,451
Value Traded (YtD)	GH¢ 1,935,456.00

Indicator	Current	Previous	Change
GSE-Composite Index	2,855.29	2,838.69	16.60 pts
YTD (GSE-CI)	47.06%	46.20%	1.86%
GSE-Financial Stock Index	2,055.20	2,052.23	2.97 pts
YTD (GSE-FSI)	15.28%	15.12%	1.06%
Market Cap. (GH¢ MN)	64,170.83	63,997.14	173.69
Volume Traded	517,692	69,233	647.75%
Value Traded (GH¢)	1,655,237.63	113,280.68	1361.18%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
EGH	153,094	1,195,664.14
CAL	223,350	165,279.00
MTNGH	89,428	110,859.60
FML	44,300	142,646.00
GOIL	5,000	8,500.00

Ecobank
The Pan African Bank

72.2% of value traded

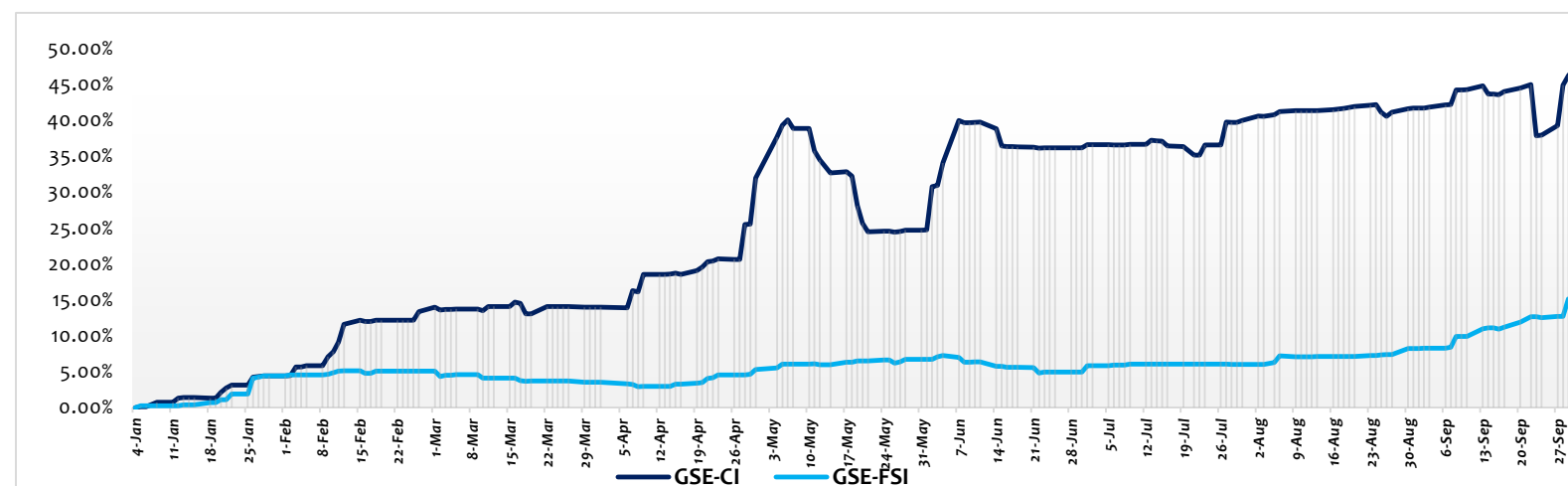
GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	3.22	2.93	9.90%	198.15%
EGL	2.30	2.20	4.55%	64.29%
MTN	1.24	1.23	0.81%	93.75%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

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