

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE SGSE

HIGHLIGHTS: Prime Index closes week's opening trading day unchanged at 6,248.48 points; YTD return at 27.82%.

The GSE Composite Index ended trading at 6,248.48 points with its Year-To-Date return (YTD) reading 27.82%, while the Financial Stock Index also closed unchanged at 3,376.01 points with a 41.80% YTD return.

The overall market capitalization was up by GHS15.95 million to close at GH\$137.29 billion. Market activity was higher today, as a total of 5,951,598 shares were traded, representing a 656.43% fall compared to the previous day. This culminated in a total trade value of GHS17,079,894.76 GLD was the sole price mover on the day shedding-off GHS4.69 to close at GHS349.19.

MTNGH topped the day's trade activity chart, exchanging 5,513,187 shares. valued at GH¢160,153,637.91. EGL, ETI, CAL and SIC completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)			
	<u>۵۵</u>	DECLINER				
TICKER	► PRICE(GH¢)	DECLINER Change(GH¢)	YTD (%)			
TICKER GLD	-		YTD (%) -10.58			

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,245.66	6,248.48
YTD (GSE-CI)	27.82%	27.82%
GSE-FINANCIAL STOCK INDEX	3,376.01	3,376.01
YTD (GSE-FSI)	41.80%	41.80%
MARKET CAP. (GH¢ MN)	137,286.09	137,302.04
VOLUME TRADED	5,951,598	786,806
CHANGE	656.43%	
VALUE TRADED (GH¢)	17,079,894.76	3,398,899.67
CHANGE	402.51%	

Source: Ghana Stock Exchange, SBL Research



GSE-CI & GSE-FSI YTD PERFORMANCE



UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE		
BOPP	Final	GHS0.9085	10 [™] JULY, 2025		
FML	Final	GH\$0.08	11™ JULY, 2025		
CLYD	Final	GH\$0.032	18 [™] JULY, 2025		
EGH	Final	GH\$0.34	27 TH JUNE, 2025		
GOIL	Final	GH\$0.056	12 [™] SEPT., 2025		
EGL	Final	GHS0.126	25 TH AUG., 2025		
SOGEGH	Final	GH\$0.34	27 TH AUG., 2025		
SCB	Final	GH1.6704	31st JULY,2025		

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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30TH JUNE 2025