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(Member of the Ghana Stock Exchange)

SGSE

DAILY EQUITY MARKET REPORT

Ghana Stock exchange

HIGHLIGHTS: GSE-CI declined 92.83 points to close trading at 2,707.79 points; returns 10.80% YTD.

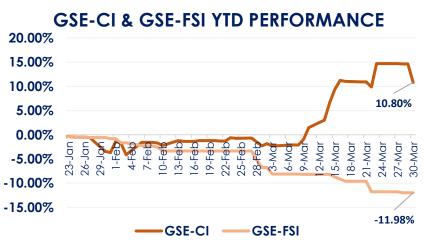
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined 92.83 points to close at 2,707.79 points, representing a 10.80% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

Unilever Ghana PLC. (UNIL) gained GH¢0.36 to close the day at GH¢3.96. Scancom PLC. (MTNGH) shed-off GH¢ 0.08 — its first decline in close to two months, to close at GH¢1.22 while Fan Milk PLC. (FML) lost GH¢0.07, ending at GH¢1.43. GLD also shed off GH¢4.00 to end the day at GH¢229.00Market Capitalization declined GH¢980.47 to end the trading day at GH¢67.39 billion, representing YTD change of 4.47%.

72,793 shares valued at $GH \not = 1,309,272.03$, traded across eleven (11) counters. The total volume traded increased 50.26% while the total value traded also rose by 1920.12% compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 32,760 shares valued at GH \u03c40,212.68 representing 3.07% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 24,734 shares valued at GH \u03c912,367.00 representing 0.94% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	2,707.79	2,800.62	
YTD (GSE-CI)	10.80%	14.60%	
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67	
YTD (GSE-FSI)	-11.98%	-11.98%	
MARKET CAP. (GH¢ MN)	67,389.14	68,369.61	
VOLUME TRADED	72,793	48,445	
CHANGE	50.26%		
VALUE TRADED (GH¢)	1,309,272.03	64,811.60	
CHANGE	1920.12%		

Source: Ghana Stock Exchange, SBL Research



STOCK UNDER REVIEW		OP TRADED EQUITIES			
STOCK DATA	TOTAL	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢6.39	MTNGH	32,760	40,212.68	
PRICE CHANGE (YTD)	59.75%	CAL	24,734	12,367.00	
MARKET CAP. (GH¢)	GH¢714.88 Million	GLD	5,303	1,214,387.00	NewGold
DIVIDEND YIELD	-	FML	4,501	6,426.45	
EARNINGS PER SHARE	GH¢1.4674	UNIL	2,969	11,757.24	92.75%
AVG. DAILY VOLUMES	2,357				
VALUE TRADED (YTD)	GH¢ 763,570.56				

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

GAINER							
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
UNIL	3.96	0.36	2.06%				
DECLINER							
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)				
MTNGH	1.22	-0.08	38.64%				
FML	1.43	-0.07	-52.33%				
GLD	229.00	-4.00	5.14%				

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30TH MARCH, 2023