DAILY EQUITY MARKET REPORT

29TH SEPTEMBER 2025

GHANA STOCK EXCHANGE



GCB and EGH sustains previous week's gaining run as GSE-CI gains 41.85 points to close at 8,161.85; YTD return reads 66.95%.

The GSE Composite Index climbed to 8,161.85 points with its year-to-date return at 66.96%. The GSE Financial Stock Index also climbed to 3,790.98 points with a 59.23% YTD return.

Total market capitalization closed higher at GH¢162.35 billion. 2,067,185 shares were traded representing a 37.58% day-on-day climb. These trades had a total value of GH¢8,365,037.39. GLD led the gainers today to close at GH¢476.90 sustaining the month's rally. Conversely, ACCESS closed lower at GH¢16.34.

MTNGH was the most traded counter on the day trading 1,788,711 shares with a total value of GH¢7,780,952.85. Following it were ETI, IIL, RBGH and SIC in that order.

GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| CAL | 0.64 | 0.01 | 82.86 |
| EGH | 12.00 | 1.00 | 84.62 |
| GCB | 14.10 | 0.07 | 120.25 |
| TOTAL | 37.00 | 1.51 | 182.01 |
| GLD | 476.90 | 2.90 | 22.13 |

™ DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| ACCESS | 16.34 | -0.01 | 214.23 |

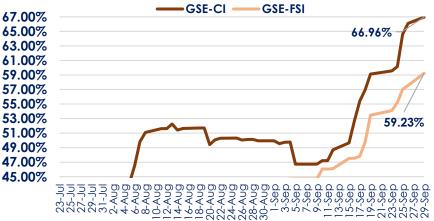
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock 7index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

| CURRENT | PREVIOUS |
|--------------|--|
| 8,161.85 | 8,120.00 |
| 66.96% | 66.10% |
| 3,790.98 | 3,751.34 |
| 59.23% | 57.57% |
| 162,348.22 | 161,818.77 |
| 2,067,185 | 1,502,523 |
| 37.58% | |
| 8,365,037.39 | 5,911,274.97 |
| 41.51% | |
| | 8,161.85 66.96% 3,790.98 59.23% 162,348.22 2,067,185 37,8,365,037.39 |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

| MTN |
|-------|
| |
| 3.02% |
| |
| |
| |

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | PAYMENT DATE |
|---------|----------|-----------|-----------------------------|
| SCBPREF | Interim | GHS0.0512 | 30 [™] SEPT., 2025 |

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