

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

29TH SEPTEMBER, 2022**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.34 points to close at 2,460.12; returns -11.80% YTD.**

The Accra bourse dropped 1.34 points to close trading at 2,460.12 points representing a YTD return of -11.80%. The GSE Financial Stock Index (GSE-FSI) also lost 2.43 points to close trading at 2,070.10 points, translating into a YTD return of -3.80%.

Twelve (12) equities traded, ending with two (2) decliners. Ecobank Ghana PLC. (EGH) and Standard Chartered Bank Ghana PLC. (SCB) were the decliners as they lost GH¢0.01 and GH¢0.08 to close trading at GH¢6.64 and GH¢20.16 respectively. Market Capitalization for the day settled at GH¢63.99 billion.

A total of 24,446 shares valued at GH¢324,680.72 were traded on the day. Compared with the previous GSE trading day (September 28), today's data shows a 96.61% decrease in volume traded as well as an 87.20% decrease in trade turnover. Standard Chartered Bank Ghana PLC. (SCB) accounted for 89.51% of the total value traded and recorded the most volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.12	2,461.46	-1.34pts
YTD (GSE-CI)	-11.80%	-11.75%	0.43%
GSE-Financial Stock Index	2,070.10	2,072.53	-2.43pts
YTD (GSE-FSI)	-3.80%	-3.69%	2.98%
Market Cap. (GH¢ MN)	63,985.81	63,999.82	-14.01
Volume Traded	24,446	721,854	-96.61%
Value Traded (GH¢)	324,680.72	2,536,208.20	-87.20%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SCB	14,414	290,610.56
EGH	3,243	21,542.91
GCB	2,451	9,804.00
MTNGH	1,545	1,359.60
ETI	1,400	210.00

**89.51%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
EGH	6.64	6.65	-0.01	-12.63%
SCB	20.16	20.24	-0.08	-0.69%

GSE-CI & GSE-FSI YTD PERFORMANCE