



DAILY EQUITY MARKET REPORT

29TH MAY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: ACCESS leads the day's gainers, as finance stocks push GSE-CI up to 6,175.87 points; YTD return sits at 26.33%.

The GSE Composite Index advanced by 22.89 points to close at 6,175.87 points with its Year-To-Date return (YTD) reading 26.33%, while the Financial Stock Index was up 32.14 points to 3,224.83 points with a 35.45% YTD return.

The overall market capitalization was up GHS274.20 million to close at GHS137.03 billion. Market activity dropped today as a total of 267,335 shares were traded, representing a 25.60% fall over the previous day. This culminated in a total trade value of GHS1,174,021.82. SIC, ACCESS and GCB recorded gains today to close at GH¢1.00, GH¢11.13 and GH¢8.01 respectively. Conversely, GLD shed-off GH¢3.41 to close at GH¢350.86.

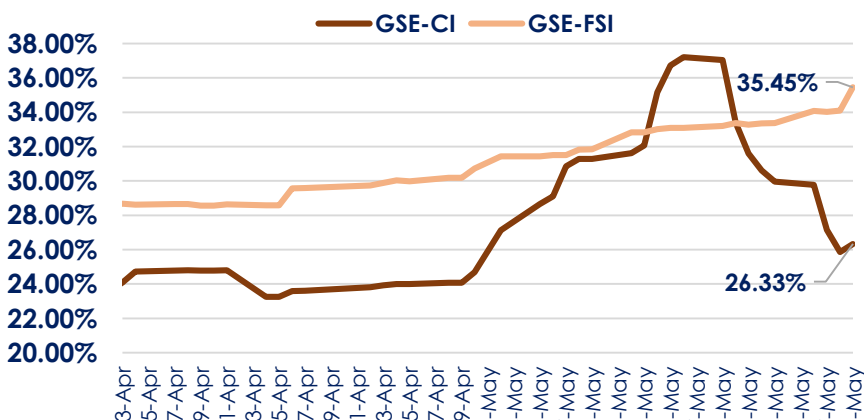
Among the top five traded equities, SIC led with 124,522 shares valued at GHS124,522.00. Other stocks in the top 5 trade activity pile were MTNGH, CAL, GCB and GLD in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,175.87	6,152.98
YTD (GSE-CI)	26.33%	25.87%
GSE-FINANCIAL STOCK INDEX	3,224.83	3,192.69
YTD (GSE-FSI)	35.45%	34.10%
MARKET CAP. (GH¢ MN)	137,028.24	136,754.04
VOLUME TRADED	267,335	359,324
CHANGE	-25.60	
VALUE TRADED (GH¢)	1,174,021.82	4,954,887.92
CHANGE	-76.31	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GCB	8.01	0.35	25.75
SIC	1.00	0.08	270.37
ACCESS	11.13	1.01	114.04

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	350.86	-3.41	-10.15

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SIC	124,522	124,522.00
MTNGH	104,601	313,803.00
CAL	21,514	12,478.12
GCB	12,769	102,266.69
GLD	1,699	596,117.47



50.78%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.