



DAILY EQUITY MARKET REPORT

29TH MARCH, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records no change to close trading at 2,800.62 points; returns 14.60% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange recorded no change to close at 2,800.62 points, representing a 14.60% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

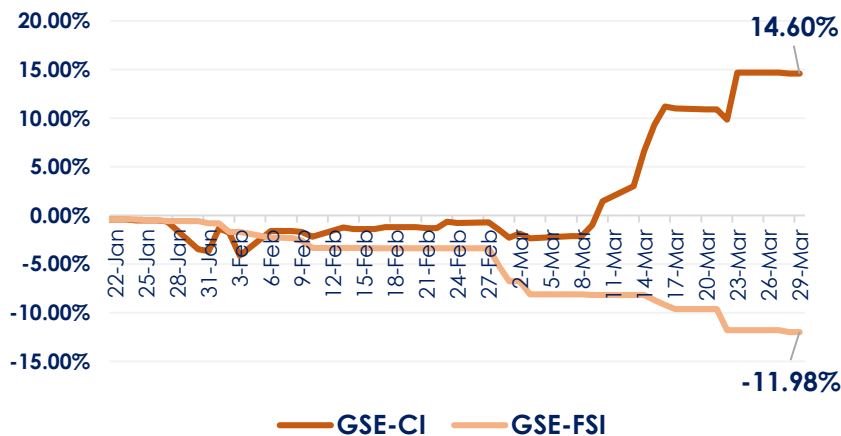
There were no gainers nor decliners at close of trading. Market Capitalization saw no change, to end the trading day at GH¢68.37 billion, representing YTD change of 5.99%.

48,445 shares valued at GH¢ 64,811.60, traded across thirteen (13) counters. The total volume traded declined -95.32% while the total value traded also tumbled -95.38% compared to the previous trading session. Transactions in Cal Bank PLC. (CAL), topped the trading chart with 30,638 shares valued at GH¢15,319.00 representing 23.64% of the total value traded. This was followed by Ecobank Ghana PLC. (EGH) trading 7,407 shares valued at GH¢39,997.80 representing 61.71% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,800.62	2,800.62
YTD (GSE-CI)	14.60%	14.60%
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67
YTD (GSE-FSI)	-11.98%	-11.98%
MARKET CAP. (GH¢ MN)	68,369.61	68,369.61
VOLUME TRADED	48,445	1,036,093
CHANGE	-95.32%	
VALUE TRADED (GH¢)	64,811.60	1,403,234.63
CHANGE	-95.38%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,357
VALUE TRADED (YTD)	GH¢ 763,570.56

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	30,638	15,319.00
EGH	7,407	39,997.80
SOGEH	3,111	1,928.82
CPC	2,598	51.96
MTNGH	1,947	2,531.10



61.71%

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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▼ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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