



GHANA STOCK EXCHANGE



HIGHLIGHTS: SIC nears 250% YTD return mark as GSE-CI falls further to 6,152.98 points; YTD return sits at 25.87%.

The GSE Composite Index declined by 62.73 points to close at 6,152.98 points with its Year-To-Date return (YTD) reading 25.87%, while the Financial Stock Index was up 1.77 points to 3,192.69 points with a 34.10% YTD return.

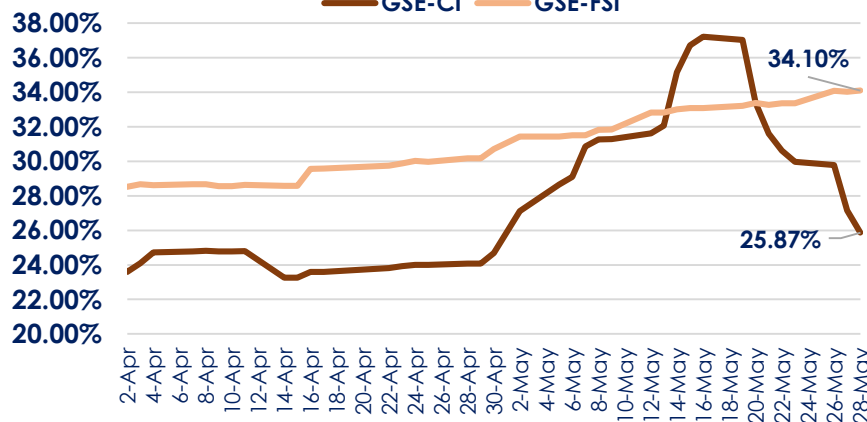
The overall market capitalization fell by GHS733.74 million to close at GHS136.75 billion. Market activity was higher today as a total of 359,324 shares were traded, representing a 6.91% rise over the previous day. This culminated in a total trade value of GHS4,945,887.92. SIC and GLD recorded gains today to close at GH¢0.92 and GH¢354.27 respectively. MTNGH sustained its dipping run with a GH¢0.06 shed-off to close at GH¢3.00.

Among the top five traded equities, MTNGH led with 276,505 shares valued at GHS829,313.15. Other stocks in the top 5 trade activity pile were ETI, CAL, GLD and SIC in order of highest to least volume traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,152.98	6,215.71
YTD (GSE-CI)	25.87%	27.15%
GSE-FINANCIAL STOCK INDEX	3,192.69	3,190.92
YTD (GSE-FSI)	34.10%	34.03%
MARKET CAP. (GH¢ MN)	136,754.04	137,487.78
VOLUME TRADED	359,324	336,108
CHANGE	6.91%	
VALUE TRADED (GH¢)	4,954,887.92	4,629,038.34
CHANGE	7.04%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	354.27	15.44	-9.28
SIC	0.92	0.08	240.74

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.00	-0.06	20.00

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	276,505	829,313.15
ETI	44,073	39,665.70
CAL	22,683	13,156.14
GLD	11,470	4,063,455.10
SIC	3,548	3,264.16



82.01%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.