



## DAILY EQUITY MARKET REPORT

28<sup>TH</sup> MARCH, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI declines 2.34 points to close trading at 2,800.62 points; returns 14.60% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined 2.34 points to close at 2,800.62 points, representing a 14.60% YTD change, while the GSE Financial Stocks Index also shed off 4.23 points, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

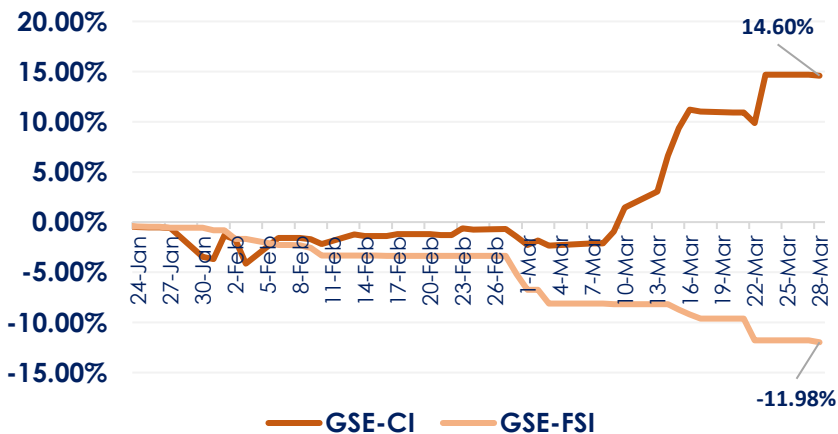
Trust Bank Gambia Ltd (TBL). gained GH¢0.02 to close the day at 0.82. However, Societe Generale Ghana PLC. (SOGEGH) lost GH¢0.04 to close at GH¢0.62. Market Capitalization declined by GH¢9.73 million, to end the trading day at GH¢68.37 billion, representing a YTD change of 5.99%.

1,036,093 shares valued at GH¢ 1,403,234.63, traded across thirteen (13) counters. The total volume traded rose 67.13% while the total value traded declined by -47.86% compared to the previous trading session. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 912,656 shares valued at GH¢1,186,452.80 representing 84.55% of the total value traded. This was followed by Societe Generale Ghana PLC (SOGEGH) trading 67,684 shares valued at GH¢42,000.28 representing 11.29% of total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,800.62	2,802.96
<b>YTD (GSE-CI)</b>	14.60%	14.69%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,806.67	1,810.90
<b>YTD (GSE-FSI)</b>	-11.98%	-11.78%
<b>MARKET CAP. (GH¢ MN)</b>	68,369.61	68,379.34
<b>VOLUME TRADED</b>	1,036,093	619,921
<b>CHANGE</b>	67.13%	
<b>VALUE TRADED (GH¢)</b>	1,403,234.63	2,691,316.62
<b>CHANGE</b>	-47.86%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.39
<b>PRICE CHANGE (YTD)</b>	59.75%
<b>MARKET CAP. (GH¢)</b>	GH¢714.88 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,397
<b>VALUE TRADED (YTD)</b>	GH¢ 763,570.56

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	912,656	1,186,452.80
<b>SOGEGH</b>	67,684	42,000.28
<b>TOTAL</b>	24,785	158,376.15
<b>CAL</b>	24,699	12,349.50
<b>TBL</b>	3,800	3,116.00



84.55%

### SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

### ▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>TBL</b>	0.82	0.02	2.50%

### ▼ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>SOGEGH</b>	0.62	-0.04	-6.06%